

FASKEN MARTINEAU DuMOULIN LLP

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Special Counsel to the Chapter 11 Trustee

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

In re:

FIRESTAR DIAMOND, INC., *et al.*

Debtors.¹

Chapter 11

No. 18-10509 (SHL)

(Jointly Administered)

**SUMMARY COVER SHEET TO THE FINAL APPLICATION
OF FASKEN MARTINEAU DUMOULIN LLP
AS SPECIAL COUNSEL TO THE CHAPTER 11 TRUSTEE FOR
COMPENSATION FOR SERVICES RENDERED AND REIMBURSEMENT OF
EXPENSES INCURRED FOR THE PERIOD FROM NOVEMBER 5, 2018,
THROUGH JULY 31, 2020**

| <i>General Information</i> | |
|--|---|
| Name of Applicant: | Fasken Martineau DuMoulin LLP |
| Authorized to Provide Professional Services to: | Richard Levin, not individually but solely as Chapter 11 Trustee for the above-captioned debtors. |
| Date of Retention: | 11/5/2018 |
| <i>Summary of Fees and Expenses Sought in this Final Fee Application</i> | |
| Time Period Covered By This Application: | November 5, 2018, through July 31, 2020 (the “ Final Application Period ”) |
| Amount of Compensation Sought to Be Allowed as Actual, Reasonable, and Necessary for the Final Application Period: | \$24,514.65 USD (\$32,685.51 CAD) |
| Amount of Expense Reimbursement Sought to Be Allowed as Actual, Reasonable, and | \$773.87 USD (\$1,037.78 CAD) |

¹ The Debtors in these jointly administered chapter 11 cases and the last four digits of each Debtor's federal tax identification number are: (i) Firestar Diamond, Inc. (2729); (ii) Old AJ, Inc. f/k/a A. Jaffe, Inc. (4756); and (iii) Fantasy, Inc. (1673).

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| Necessary for the Final Interim Application Period: | |
| Total Compensation and Expenses Reimbursement Sought to be Allowed for the Final Application Period | \$25,288.52 USD (\$33,723.29 CAD) |
| Summary of Past Requests and Prior Payments | |
| Total Compensation Previously Allowed under Prior Fee Applications: | \$22,210.9 USD (\$29,565.5 CAD) |
| Total Expense Previously Allowed Under Prior Fee Applications: | \$667.65 USD (\$887.75 CAD) |
| Total Allowed Compensation Paid to Date: | \$22,210.9 USD |
| Total Allowed Expenses Paid to Date | \$667.65 USD |
| Compensation Sought in this Final Application Already Paid but Not Yet Allowed: | \$1,843 USD |
| Expenses Sought in this Final Application Already Paid but Not Yet Allowed: | \$106.22 USD |
| Summary of Rates and Other Related Information in this Final Application | |
| Blended Rate in this Final Application for All Attorneys: | \$483.00 CAD |
| Blended Rate in this Final Application for All Timekeepers: | \$429.00 CAD |
| Number of Professionals Included in this Final Application: | 4 |
| Number of Professionals Billing Fewer than 15 Hours to the Case During this Final Application Period: | 2 |
| Are any Rates Higher than those Approved or Disclosed at Retention : | Yes, one attorney's rate moved from \$550 CAD to \$600 CAD, though it was approved as described in this Final Application. |
| This is a(n) | Monthly Interim X Final Application |

Fasken Martineau DuMoulin (“**FMDLLP**” or the “**Firm**”), counsel to Richard Levin, Chapter 11 Bankruptcy Trustee (the “**Trustee**”), for the jointly administered chapter 11 bankruptcy estates of Firestar Diamond, Inc., Old AJ, Inc. f/k/a A. Jaffe, Inc, and Fantasy,

et al (the “**Debtors**”) respectfully submits this *Final Application of FMDLLP for Allowance of Compensation for Services Rendered and Reimbursement of Expense Incurred as Canadian Counsel for the Trustee for the Period from November 5, 2018 through and including July 31, 2020* (the “**Final Application**”). FMDLLP requests entry of an order, substantially in the form annexed hereto as **Exhibit I**, (a) approving and allowing on an interim basis compensation in the amount of \$2,394.8 USD (\$3,240.00 CAD) for professional services rendered to the Trustee by FMDLLP, plus reimbursement of actual and necessary out-of-pocket expenses in the amount of \$106.22 USD (\$150 CAD), during the period from September 1, 2019 to July 31, 2020 (the “**Fourth Interim Fee Period**”); and (b) approving and allowing on a final basis compensation in the amount of 24,514.65 USD (\$32,685.51 CAD) for professional services rendered to the Trustee by FMDLLP, and \$773.87 USD (\$1,037.78 CAD) for reimbursement of actual and necessary out-of-pocket expenses, during the Final Application Period. In support of this Final Application, FMDLLP respectfully states as follows:

JURISDICTION, VENUE AND STATUTORY PREDICATES

1. This Court has jurisdiction over this matter under 28 U.S.C. §§ 157 and 1334. This is core proceeding under 28 U.S.C. § 157(b). Venue of this proceeding is proper in this district under 28 U.S.C. §§ 1408 and 1409.

2. The statutory predicates for the relief sought in this Final Application are sections 330 and 331 of the Bankruptcy Code, Bankruptcy Rule 2016 and Local Rule 2016-1. This Final Application has been prepared in accordance with General Order M-447, the *Amended Guidelines for Fees and Disbursements for Professionals in Southern District of New York Bankruptcy Cases* (as updated June 17, 2013) (the “**Local Guidelines**”), and the *Guidelines for Reviewing Applications for Compensation and*

Reimbursement of Expenses Filed Under United States Code by Attorneys in Larger Chapter 11 Cases, adopted by the Executive Office for the United States Trustee (the “**UST Guidelines**”, and together with the Local Guidelines, the “**Guidelines**”). Attached hereto as **Exhibit A** is a certification regarding compliance with the Guidelines.

BACKGROUND

3. On February 26, 2018 (the “**Petition Date**”), each of the Debtors filed a voluntary petition for relief under chapter 11 of the Bankruptcy Code. Prior to the Petition Date, each of the Debtors operated as a wholesaler of fine jewelry.

4. On April 20, 2018, the Court approved the appointment of John J. Carney, as examiner (the “**Examiner**”) in these chapter 11 cases to investigate whether the Debtors had any involvement in the Nirav Modi bank fraud scheme. [Dkt. 118] On August 25, 2018, the Examiner issued his report. [Dkt. 394]

5. On June 14, 2018, the Court entered an order approving the appointment of Richard Levin as chapter 11 trustee (the “**Trustee**”) in these cases. [Dkt. 227] Since his appointment, the Trustee has been managing the Debtors’ estates in an effort to maximize recoveries for the Debtors’ creditors.

6. On December 6, 2018, the Court approved the Trustee’s retention and employment of FMDLLP as special Canadian counsel, *nunc pro tunc*, to November 5, 2019 (the “**Retention Order**”). [Dkt. 619] A copy of the Retention Order is attached hereto as **Exhibit B**.

BACKGROUND AND CASE STATUS

7. Since its retention, FMDLLP has been assisting the Trustee with carrying out his duties under Section 1106 and other provisions of the Bankruptcy Code.

8. Specifically, FMDLLP has been advising and representing the Trustee in connection with pursuing claims on behalf of the Debtor against an Ontario company (the “Ontario Defendant”) for nonpayment of monies owed. FMDLLP’s work has included, but is not limited to, considering and analyzing the Debtors’ potential claims against the Ontario Defendant, and preparing and issuing applicable originating documents for a lawsuit in Ontario,

9. FMDLLP’s representation included extensive negotiations with the Ontario Defendant’s counsel. The negotiations with the Ontario Defendant’s counsel were ultimately successful, and FMDLLP prepared and finalized a settlement agreement and has been working with the Ontario Defendant’s counsel to ensure the regular provision of funds pursuant to the settlement agreement.

INTERIM FEE APPLICATIONS

10. On March 7, 2019, FMDLLP filed its First Interim Application for Compensation for Services Rendered and Reimbursement of Expenses Incurred for the Period From November 5, 2018 through December 31, 2018 [Dkt. 730] (the “**First Interim Fee Application**”).

11. On April 19, 2019, the court entered an Order authorizing the Trustee to pay FMDLLP 80% of the fees and 100% of the expenses incurred through the month of December, 2018, as reflected in the First Interim Fee Application [Dkt. 825].

12. On June 26, 2019, FMDLLP filed the Second Interim Application for Compensation for Services Rendered and Reimbursement of Expenses Incurred for the Period From January 1, 2019 through April 30, 2019 [Dkt. 957] (the “**Second Interim Fee Application**”).

13. On July 31, 2019, the court entered an Order authorizing the Trustee to pay FMDLLP 80% of the fees and 100% of the expenses incurred through the month of April, 2019 as reflected in the Second Interim Fee Application [Dkt. 991]

14. On October 8, 2019, FMDLLP filed the Third Interim Application for Compensation for Services Rendered and Reimbursement of Expenses Incurred for the Period From May 1, 2019 through August 31, 2019 [Dkt. 1196] (the “**Third Interim Fee Application**”).

15. On November 26, 2019, the court entered an Order authorizing the Trustee to pay FMDLLP 80% of the fees and 100% of the expenses incurred through the month of August, 2019 as reflected in the Third Interim Fee Application [Dkt. 1281].

COMPLIANCE WITH APPLICABLE GUIDELINES

16. FMDLLP has prepared this Final Application in accordance with (i) the United States Trustee Guidelines for Reviewing Applications for Compensation and Reimbursement of Expenses Filed under 11 U.S.C. §§ 330 (Appendix A to 28 C.F.R. §§ C.F.R. § 58), dated May 17, 1996, and the Appendix B Guidelines for reviewing Applications for Compensation and Reimbursement of Expenses Filed Under United States Code by Attorneys in Larger Chapter 11 Cases, 78 Fed. Reg. No. 116, Page 36248 (June 17, 2013) (collectively, the “**UST Guidelines**”); (ii) Bankruptcy Code § 330; (iii) Bankruptcy Rule 2016; (iv) Local Bankruptcy Rule 2016-1; and (v) the Amended

Guidelines for Fees and Disbursements for Professionals in the Southern District of New York, dated June 17 2013 (the “**SDNY Guidelines**,” and together with the UST Guidelines, the Bankruptcy Code, the Bankruptcy Rules, the Local Bankruptcy Rules and the SDNY Guidelines, the “**Guidelines**”). To the extent necessary, FMDLLP requests a waiver for cause shown of any Guideline requirement not met by this Final Application.

SUMMARY OF SERVICES RENDERED AND DISBURSEMENTS INCURRED

17. This is FMDLLP’s final application in this case.

18. FMDLLP attaches the following in support of its Final Fee Application:

Exhibit C is a summary of the compensation sought by FMDLLP by matter for the Final Application Period.

Exhibit D is a list of the attorneys and other professionals who have worked on this case during the Final Application Period, the aggregate time invested by each individual, the applicable hourly billing rate, and the amount of fees attributable to each individual, as well as the hours and time spent by position (*e.g.*, partner, associate, law clerk), blended hourly rates, and a comparison against the blended rates of other attorneys and professionals at FMDLLP.

Exhibit E contains a list of time entries reflecting the time recorded during the Final Application Period, organized in project billing categories by FMDLLP.

Exhibit F contains a comparison of the hours expended and fees requested for services rendered during the Final Application Period against the hours and fees budgeted for the Final Application Period.

Exhibit G contains a comparison of FMDLLP professionals who rendered services during the Final Application Period against the staffing plan approved by the Trustee for the Final Application Period.

Exhibit H contains a comparison of the blended hourly rates for amounts requested in the Final Fee Application against the blended hourly rates for the amounts billed by all lawyers at FMDLLP in 2020.

19.. The following table summarized the monthly fee statements that are subject to this Final Fee Application:

| <i>Monthly Fee Statements Subject to This Final Fee Application</i> | | | | | | |
|---|----------|----------------------------------|------------------------------|----------------|--------------|---------|
| Statement | | Amount Requested | | Amount Paid | | |
| Period | Dkt. No. | Fees | Expenses | Fees | Expenses | Balance |
| November 1, 2018 - November 30, 2018 | 630 | CAD \$3,087.50 USD \$2,311.32 | CAD \$30.00 USD \$22.46 | USD \$2,311.32 | USD \$22.46 | \$0 |
| December 1, 2018- December 31, 2018 | 658 | CAD \$3,275.00 USD \$2,425.80 | CAD \$100.50 USD \$74.07 | USD \$2,425.80 | USD \$74.07 | \$0 |
| January 1, 2019- January 31, 2019 | 700 | CAD \$375.00 USD \$285.52 | CAD \$373.95 USD \$284.73 | USD \$285.52 | USD \$284.73 | \$0 |
| February 1, 2019- February 28, 2019 | 726 | CAD \$4,983.00 USD \$3,784.09 | CAD \$8.55 USD \$6.50 | USD \$3,784 | USD \$6.50 | \$0 |
| March 1, 2019- March 31, 2019 | 824 | CAD \$9,591.51 USD \$7,169.65 | CAD \$222.45 USD \$166.28 | USD \$7,169.65 | USD \$166.28 | \$0 |
| April 1, 2019-April 30, 2019 | 877 | CAD \$2,598.50 USD \$1,936.93 | CAD \$147.70 USD \$110.09 | USD \$1,936.93 | USD \$110.09 | \$0 |
| May 1, 2019-May 31, 2019 | 935 | CAD \$420.00 USD \$316.18 | CAD \$0.38 USD \$0.29 | USD \$316.18 | USD \$0.29 | \$0 |
| June 1, 2019-June 30, 2019 | 968 | CAD \$4,575.00 USD \$3,485.24 | CAD \$4.25 USD \$3.23 | USD \$3,485.24 | USD \$3.23 | \$0 |
| July 1, 2019-July 31, 2019 | 1001 | CAD \$300.00 USD \$226.35 | NIL | USD \$226.35 | NIL | \$0 |

| | | | | | | |
|---|------|--|--|--|-------------------------|-------------------------|
| August 1, 2019- August 31, 2019 | 1053 | CAD \$360.00 USD \$269.82 | NIL | USD \$269.82 | NIL | \$0 |
| September 1, 2019 - September 30, 2019 | 1128 | CAD \$720.00 USD \$541.08 | NIL | USD \$432.86 | NIL | USD \$108.2 |
| March 1, 2020 - March 31, 2020 | 1480 | CAD \$660.00 USD \$467.35 | CAD \$150.00 USD \$106.22. | USD \$373.88 | USD \$106.22 | USD \$93.5 |
| May 1, 2020 - May 31, 2020 | 1531 | CAD \$780.00 USD \$575.41 | NIL | USD \$460.3 | NIL | USD \$115.1 |
| June 1, 2020 - June 30, 2020 | 1574 | CAD \$540.00 ² USD \$401.59 | NIL | USD \$321.3 | NIL | USD \$80.29 |
| July 1, 2020 - July 31, 2020 | 1605 | CAD \$420.00 USD \$318.32 | NIL | USD \$254.66 | NIL | USD \$63.5 |
| TOTAL | | CAD \$32,685.51 USD \$24,514.65 | CAD \$1,037.78 USD \$773.87 | USD \$24,053.81³ | USD \$773.87 | USD \$460.59 |

Narrative Summary of Services Rendered by Project Category

20. During the Final Application Period, FMDLLP professionals considered and analyzed the Debtors' potential claims against the Ontario Defendant, prepared and issued applicable originating documents for a lawsuit in Ontario, negotiated, and otherwise

² FMDLLP inadvertently billed \$585 rather than \$540 in the June 1-June 30 Fifteenth Monthly Fee Statement, and has lowered its request here accordingly.

³ FMDLLP has, in fact, received approximately USD \$26,200, to date, though this was a result of currency fluctuation in the intervening period between each monthly statement and receipt of payment. FMDLLP and the Trustee agreed that each would assume the risk of currency fluctuation for each given period.

corresponded, with the Ontario Defendant's counsel to revise the settlement agreement as necessary in light of current events, and corresponded with, and took instructions from, the Trustee.

EVALUATING THE APPLICANT'S SERVICES

21. Section 331 of the Bankruptcy Code provides for interim compensation of professionals and incorporates the substantive standards of Section 330 of the Bankruptcy Code to govern the Bankruptcy Court's award of such compensation. Section 330 provides that a court may award a professional employed under Section 327 of the Bankruptcy Code "reasonable compensation for actual, necessary services rendered ... and reimbursement for actual, necessary expenses." Section 330 also sets forth the criteria for the award of such compensation and reimbursement

22. In determining the amount of reasonable compensation to be awarded, the court should consider the nature, extent, and the value of such services, taking into account all relevant factors, including:

- a. the time spent on such services;
- b. the rates charged for such services;
- c. whether the services were necessary to the administration of, or beneficial at the time at which the service was rendered toward the completion of, a case under this title;
- d. whether the services were performed within a reasonable amount of time commensurate with the complexity, importance, and nature of the problem, issue, or task addressed; and
- e. whether the compensation is reasonable based on the customary compensation charged by comparably skilled practitioners in cases other than cases under this title.

23. FMDLLP is a full-service law firm with offices in Canada, the U.K., South Africa, and China. FMDLLP works with clients around the globe, offering expertise in legal issues affecting all types of industry, government, and individual objectives. FMDLLP's Toronto office similarly provides a full range of services. FMDLLP's litigation team has been recognized by numerous publications including Chambers Global, Benchmark Litigation, and Best Lawyers. FMDLLP is well suited to represent the Trustee in a cost-effective, efficient, and timely manner.

24. FMDLLP respectfully submits that its request for interim allowance of compensation is reasonable and appropriate. The services rendered by FMDLLP were appropriate in light of FMDLLP's role as the Trustee's special Canadian counsel in this case.

DISBURSEMENTS

25. FMDLLP also maintains records of all actual and necessary out-of-pocket expenses incurred in connection with the rendition of professional services.

26. By this Final Application, FMDLLP respectfully requests allowance of such reimbursement in full.

THE APPLICANT'S STATEMENT PURSUANT TO APPENDIX B OF THE UST GUIDELINES

27. The following statement is provided pursuant to ¶ C.5. of the UST Guidelines.

- f. **Question:** Did you agree to any variations from, or alternatives to, your standard or customary billing rates, fees or terms of services pertaining to this engagement that were provided during the application period? If so, please explain.

Answer: No.

- g. **Question:** If the fees sought in this fee application as compared to the fees budgeted for the time period covered by this fee application are higher by 10% or more, did you discuss the reasons for the variation with the client?

Answer: N/A

- h. **Question:** Have any of the professionals included in this fee application varied their hourly rate based on the geographic location of the bankruptcy case?

Answer: No.

- i. **Question:** Does the fee application include time or fees related to reviewing or revising time records or preparing, reviewing, or revising invoices? (This is limited to work involved in preparing and editing billing records that would not be compensable outside of bankruptcy and does not include reasonable fees for preparing a fee application.) If so, please quantify by hours and fees.

Answer: No.

- j. **Question:** Does this fee application include time or fees for reviewing time records to redact any privileged or other confidential information? If so, please quantify by hours and fees.

Answer: No.

- k. **Question:** If the fee application includes any rate increases since retention: (i) Did your client review and approve those rate increases in advance? (ii) Did your client agree when retaining the law firm to accept all future rate increases? If not, did you inform your client that they need not agree to modified rates or terms in order to have you continue the representation, consistent with ABA Formal Ethics Opinion 11-458?

Answer: The Third Interim Fee Application includes the rate increase in line with FMDLLP's standard annual rate increases for its professionals. FMDLLP's rate increases were approved by the Trustee and the U.S. Trustee and were disclosed in a supplemental declaration in support of FMDLLP's retention. [See Dkt. 780] The Final Fee Application does not include any additional rate increases.

CONCLUSION

28. FMDLLP believes that the services rendered during the Final Application Period were reasonable and necessary within the meaning of Section 330 of the Bankruptcy Code and that the expenses were actual and necessary to the performance of the Applicant's services.

29. FMDLLP respectfully requests that this Court enter an order substantially in the form of Exhibit I (a) approving an interim allowance of legal fees in the amount of \$2,394.8 USD (3,240.00 CAD) for professional services rendered to the Trustee, plus reimbursement of actual and necessary out-of-pocket expenses in the amount of \$106.22 USD (\$150 CAD), during the Fourth Interim Application Period; (b) approving and allowing on a final basis compensation in the amount of 24,514.65 USD (\$32,685.51 CAD) for professional services rendered to the Trustee by FMDLLP, and \$773.87 USD (\$1,037.78 CAD) for reimbursement of actual and necessary out-of-pocket expenses, during the Final Application Period; and (c) granting such other and further relief as may be just and proper.

Dated: September 1, 2020
Toronto, Ontario

Respectfully submitted,

By: /s/ David Ziegler

FASKEN MARTINEAU DuMOULIN LLP

David Ziegler

333 Bay Street, Suite 2400

P.O. Box 20

Toronto, ON M5H 2T6

Telephone: (416) 865-4516

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Special Counsel to the Chapter 11 Trustee

EXHIBIT A

FASKEN MARTINEAU DuMOULIN LLP

David Ziegler
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Toronto, ON M5H 2T6
Telephone: (416) 865-4516
Facsimile: (416) 364-7813

Special Counsel to the Chapter 11 Trustee

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

In re:

FIRESTAR DIAMOND, INC., *et al.*

Debtors.¹

Chapter 11

No. 18-10509 (SHL)

(Jointly Administered)

**CERTIFICATION OF DAVID ZIEGLER IN RESPECT OF THIRD INTERIM
APPLICATION OF FASKEN MARTINEAU DUMOULIN, LLP AS SPECIAL CANADIAN
COUNSEL TO THE CHAPTER 11 TRUSTEE FOR COMPENSATION FOR SERVICES
RENDERED AND REIMBURSEMENT OF EXPENSES INCURRED FOR THE PERIOD
FROM NOVEMBER 5, 2018 THROUGH APRIL 30, 2019**

I, David Ziegler, hereby certify that:

1. I am a partner of the firm of Fasken Martineau DuMoulin LLP (“**FMDLLP**”).

By Order of the Court, dated December 6, 2018, Chapter 11 Trustee Richard Levin (the “**Trustee**”) was authorized to retain and employ FMDLLP as special Canadian counsel *nunc pro tunc* to November 5, 2018. [Dkt. 619]

2. I am the professional designated by FMDLLP with the responsibility for compliance with the Amended Guidelines for Fees and Disbursements for Professionals in Southern District of New York Bankruptcy Cases (as updated June 17, 2013) (the “**Local Guidelines**”), and the Guidelines for Reviewing Applications for Compensation and Reimbursement of Expenses Filed Under United States Code by Attorneys in Larger Chapter 11

¹ The Debtors in these jointly administered chapter 11 cases and the last four digits of each Debtor’s federal tax identification number are: (i) Firestar Diamond, Inc. (2729); (ii) Old AJ, Inc., f/k/a A. Jaffe, Inc. (4756); and (iii) Fantasy, Inc. (1673).

Cases, adopted by the Executive Office for the United States Trustee (the “**UST Guidelines**”, and together with the Local Guidelines, the “**Guidelines**”) and the *Order Pursuant to Sections 105(a) and 331 of the Bankruptcy Code, Bankruptcy Rule 2016 and Local Rule 2016-1 Establishing Procedures for Monthly Compensation and Reimbursement of Expenses of Professionals* [Dkt. 82] (the “**Interim Compensation Order**”).

3. This Certification is made in support of FMDLLP’s final application (the “**Final Fee Application**”) for the interim allowance of compensation for services rendered and reimbursement of expenses incurred for the period from September 1, 2019 through and including July 31, 2020.

4. I have reviewed the Final Fee Application.

5. To the best of my knowledge, information and belief formed after reasonable inquiry of FMDLLP’s accounting personnel and legal and paraprofessional staff, the Final Fee Application complies with the mandatory guidelines set forth in the Guidelines.

6. The fees and disbursements sought are billed at rates and in accordance with practices customarily employed by FMDLLP and generally accepted by FMDLLP’s clients.

7. To the best of my knowledge, information and belief formed after reasonable inquiry of FMDLLP’s personnel, FMDLLP does not make a profit in connection with any disbursements sought in the Final Fee Application.

8. To the best of my knowledge, information and belief formed after reasonable inquiry of FMDLLP’s accounting personnel, FMDLLP does not include in the amount of any disbursements the amortization of the cost of any investment, equipment or capital outlay.

9. To the best of my knowledge, information and belief formed after reasonable inquiry of FMDLLP’s accounting personnel, to the extent that FMDLLP has purchased or contracted for services from a third party, reimbursement is sought only for the amount billed by the third party to FMDLLP and paid.

10. FMDLLP maintains supporting documentation for each item for which

reimbursement is sought and such documentation is available for review on request by the Court or the United States Trustee.

11. FMDLLP has complied with the provisions requiring it to provide the United States Trustee for the Southern District of New York and the Trustee with a statement of the Applicant's fees and expenses.

12. The Notice Parties (as defined in the Interim Compensation Order) will each be provided with a copy of the Final Fee Application.

Dated: September 1, 2020
Toronto, Ontario

Respectfully submitted,
/s/ David Ziegler
FASKEN MARTINEAU DuMOULIN LLP
David Ziegler
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P.O. Box 20
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Telephone: (416) 865-4516
Facsimile: (416) 364-7813

Special Litigation Counsel to the Chapter 11 Trustee

EXHIBIT B

UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK

| | |
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| | : |
| In re | : Chapter 11 |
| | : |
| FIRESTAR DIAMOND INC., <i>et al.</i> , ¹ | : Case No. 18-10509 (SHL) |
| | : |
| Debtors. | : Jointly Administered |
| | : |
| ----- | X |

ORDER AUTHORIZING THE EMPLOYMENT OF FASKEN MARTINEAU
DUMOULIN LLP AS SPECIAL CANADIAN COUNSEL NUNC PRO TUNC AS OF
NOVEMBER 5, 2018

The Trustee Richard Levin has filed an application (the “**Application**”) for an order authorizing him to retain and employ Fasken Martineau DuMoulin LLP (“**Fasken**”) as special Canadian counsel *nunc pro tunc* to November 5, 2018, under sections 105(a), 327(a), 1104 and 1106 of the Bankruptcy Code, Rule 2014 of the Federal Rules of Bankruptcy Procedure (the “**Bankruptcy Rules**”), the Local Rules, and the Court’s *Order Pursuant to 11 U.S.C. §§ 1104(d) Directing the Appointment of a Chapter 11 Trustee* [Dkt. 216], and the Court’s *Order Approving The Appointment Of Chapter 11 Trustee* [Dkt. 227]. The Court has reviewed the Application and the Declaration of David Ziegler (the “**Ziegler Declaration**”), , the Supplemental Declaration of David Ziegler (the “**Supplemental Ziegler Declaration**”) [Dkt. 608], and the Declaration of Richard Levin (the “**Levin Declaration**”) [Dkt. 609], and has heard statements in support of the Application at a hearing held before the Court (the “**Hearing**”) and any objections to the relief requested in the Application.

The Court finds it has jurisdiction and authority over this matter under 28 U.S.C. §§ 157 and 1334, the Application is a core proceeding under 28 U.S.C. § 157(b)(2), and venue of this

¹ The Debtors and the last four digits of their respective taxpayer identification numbers are as follows: Firestar Diamond, Inc. (2729), Fantasy, Inc.(1673), and Old AJ, Inc. f/k/a A. Jaffe, Inc. (4756).

proceeding and the Application in this district is proper under 28 U.S.C. § 1409. Based on the Application, the Ziegler Declaration, the Court finds (a) Fasken does not hold or represent an interest adverse to the Debtors or their estates and (b) Fasken is a “disinterested person” as defined in section 101(14) of the Bankruptcy Code, the relief requested in the Application is in the best interests of the Trustee, the Debtors’ estates, their creditors, and other parties in interest, the Trustee has provided appropriate notice of the Application under the circumstances and no other or further notice is required. Any objections to the relief requested herein having been withdrawn or overruled on the merits; and after due deliberation, it is **ORDERED**:

1. The Trustee’s employment of Fasken as special Canadian counsel *nunc pro tunc* to November 5, 2018 in accordance with the terms and conditions set forth in the Application, the Ziegler Declaration, the Supplemental Ziegler Declaration, and the Levin Declaration is approved.

2. Fasken is authorized to provide the Trustee with the professional services as described in the Application.

3. Fasken shall apply for compensation for professional services rendered and reimbursement of expenses incurred in connection with the chapter 11 cases under sections 330 and 331 of the Bankruptcy Code and applicable provisions of the Bankruptcy Rules, the Local Rules, and any other applicable procedures and orders of the Court.

4. Fasken shall not charge a markup to the Trustee on fees billed by contract attorneys or review attorneys on Fasken’s electronic discovery team.

5. Fasken shall not bill the Debtors’ estates for non-ordinary overhead expenses such as secretarial or other overtime. Fasken shall not charge more than \$0.10 cents per page or the actual cost for photocopies.

6. Fasken shall ensure that any contract attorneys or review attorneys on Fasken's electronic discovery team or non-attorneys who are employed by Fasken in connection with the work performed for the Trustee will be subject to conflict checks and disclosures in accordance with the requirements of the Bankruptcy Code and the Bankruptcy Rules.

7. Fasken shall provide at least ten business days' notice to the Trustee, Debtors, the United States Trustee, and any official committee before any increases in the rates set forth in the Application or the Ziegler Declaration are implemented and shall file a copy of such notice with the Court. The United States Trustee retains all rights to object to any rate increase on any ground, including the reasonableness standard set forth in section 330 of the Bankruptcy Code, and the Court retains the right to review any rate increase under section 330 of the Bankruptcy Code.

8. In the event of any inconsistency between this Order and the Application, the Ziegler Declaration, the Supplemental Ziegler Declaration, the Levin Declaration, and/or the engagement letter attached to the Application, the terms of this Order shall govern.

9. The Trustee and Fasken may take all actions necessary to effectuate the relief granted in this Order.

10. This Court shall have exclusive jurisdiction to hear and determine all matters arising from or relating to this Order and its implementation.

11. This Order shall be effective and enforceable immediately upon its entry.

Dated: December 6, 2018

/s/ Sean H. Lane
The Honorable Sean H. Lane
United States Bankruptcy Judge

EXHIBIT C

EXHIBIT C

| TIME SUMMARY BY CATEGORY | | | | |
|--------------------------------------|------------------|--------------|-------------|-----------------------|
| Matter | Full Name | Hourly Rate | Time | Amount |
| CASE ADMINISTRATION - GENERAL | | | | |
| | David Ziegler | \$550 CAD | 2.1 | \$550.00 USD |
| | Total | | 2.1 | \$550. USD |
| PLEADINGS | | | | |
| | David Ziegler | \$550 CAD | 4.6 | \$1,876.58 USD |
| | David Ziegler | \$600 CAD | 9.3 | \$4,215.56 USD |
| | Daphne Papadatos | \$375 CAD | 6.3 | \$1,726.07 USD |
| | Daphne Papadatos | \$390 CAD | 5.8 | \$1,710.73 |
| | Dylan Chochla | \$500 CAD | .5 | \$185.18 USD |
| | Adam Simon | \$175 CAD | .2 | \$26.20 USD |
| | Total | | 26.7 | \$9,740.32 USD |
| LITIGATION - CASE ADMINISTRATION | | | | |
| | David Ziegler | \$600 CAD | 5.4 | \$2,440.32 USD |
| | Daphne Papadatos | \$400 CAD | 1.6 | \$466.44 USD |
| | Total | | 7.0 | \$2,906.76 USD |
| LITIGATION - DISCOVERY | | | | |
| | David Ziegler | \$600.00 CAD | 1.1 | \$492.85 USD |
| | Daphne Papadatos | \$390 CAD | 11.5 | \$3,351.72 USD |
| | Elizabeth Ford | \$265 CAD | 11.8 | \$2,335.84 USD |
| | Total | | 24.4 | \$6,180.41 USD |
| LITIGATION - DISPOSITIVE MOTIONS | | | | |
| | Daphne Papadatos | \$390 CAD | 0.6 | \$174.92 USD |
| | Total | | 0.6 | \$174.92 USD |
| LITIGATION - SETTLEMENT NEGOTIATIONS | | | | |
| | David Ziegler | \$600 CAD | 6.9 | \$3,129.52 USD |
| | Daphne Papadatos | \$390 CAD | 2.5 | \$742.76 USD |
| | Total | | 9.4 | \$3,872.28 |
| LITIGATION - SETTLEMENT OVERSIGHT | | | | |
| | David Ziegler | \$600 | 6.0 | \$2,698.10 USD |
| | Total | | 6.0 | \$2,698.10 USD |

EXHIBIT D

EXHIBIT D

| TIME SUMMARY BY PROFESSIONAL | | | | | |
|-------------------------------------|-------------------------|------------|----------|-------|-------------------|
| Full Name | Practice Area | Bar Admin. | Rate | Hours | Amount (in CAD) |
| David Ziegler | Partner - Litigation | 2011 | \$550 | 6.7 | \$3,685.00 |
| David Ziegler | Partner - Litigation | 2011 | \$600 | 25.6 | 15,360.00 |
| | Partner Total | | | | \$19,045 |
| Dylan Chochla | Associate - Litigation | 2012 | \$500.00 | .5 | \$250.00 |
| Daphne Papadatos | Associates - Litigation | 2018 | \$375 | 6.3 | \$3,262.50 |
| Daphne Papadatos | Associates - Litigation | 2018 | \$390 | 20.4 | \$7,956.00 |
| | Associate Total | | | | \$11,468.5 |
| Elizabeth Ford | Law Clerk | | \$265.00 | 11.8 | \$3,127.00 |
| | Law Clerk Total | | | | \$3,127.00 |
| | ATTORNEY TOTAL | | | 50.9 | \$30,513.5 |
| | LAW CLERK TOTAL | | | 11.8 | \$3,127.00 |
| | GRAND TOTAL | | | 62.7 | \$33,640.5 |

EXHIBIT E

FASKENMARTINEAU DuMOULIN LLP
David Ziegler
333 Bay Street, Suite 2400
Toronto, Ontario M5H 2T6
(416) 366-8381

Canadian counsel retained by the Chapter 11 Trustee

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

In re:

FIRESTAR DIAMOND, INC., *et al.*

Debtors.¹

Chapter 11

No. 18-10509 (SHL)

(Jointly Administered)

**FIRST (NOVEMBER 2018) MONTHLY STATEMENT OF FEES AND EXPENSES OF
FASKEN MARTINEAU DuMOULIN LLP PURSUANT
TO BANKRUPTCY CODE SECTIONS 330 AND 331 FOR THE PERIOD FROM
NOVEMBER 1, 2018 THROUGH NOVEMBER 30, 2018**

Name of Applicant: Fasken Martineau DuMoulin LLP

Authorized to Provide
Professional Services to: Richard Levin, Chapter 11 Trustee

Effective Date of Retention: 11/5/2018

Period for Which Compensation
and Reimbursement is Sought: November 1, 2018 through November 30, 2018
("Statement Period")

Objection Deadline: December 29, 2018

¹ The Debtors and the last four digits of their respective taxpayer identification numbers are as follows: Firestar Diamond, Inc. (2729), Fantasy, Inc. (1673), and Old AJ, Inc. f/k/a A. Jaffe, Inc. (4756).

| | |
|---|---|
| Compensation Sought as Actual, Reasonable and Necessary for Statement Period for all debtors: | \$3,087.50 CAD ² \$2,311.32 USD |
|---|---|

| | |
|---|-------------------------|
| Reimbursement of Expenses Sought as Actual, Reasonable and Necessary for Statement Period for all debtors: | \$30 CAD \$22.46 USD |
|---|-------------------------|

| | |
|---|-------------------------------|
| Compensation Payable After Objection Deadline (80%): | \$2,470 CAD \$1,849.04 USD |
|---|-------------------------------|

| | |
|--|-------------------------|
| Reimbursement of Expenses Payable After Objection Deadline (100%) | \$30 CAD \$22.46 USD |
|--|-------------------------|

² Currency conversion based on the Bank of Canada exchange rate for December 14, 2018

| TIME SUMMARY BY CATEGORY | | | | |
|--|------------------|------------------------------|------------|--|
| Matter | Full Name | Billing Rate | Time | Amount |
| CASE ADMINISTRATION - GENERAL - 10001 | | | | |
| | David Ziegler | CAD \$550.00 USD \$411.73 | 2.1 | CAD \$1,155.00 USD \$864.63 |
| | Total | | 2.1 | CAD \$1,155.00 USD \$864.63 |
| PLEADINGS - 10002 | | | | |
| | David Ziegler | CAD \$550.00 USD \$411.73 | .6 | CAD \$330.00 USD \$247.04 |
| | Daphne Papadatos | CAD \$375.00 USD \$280.73 | 4.1 | CAD \$1,537.50 USD \$1,150.99 |
| | Adam Simon | CAD \$175.00 USD \$131.01 | .2 | CAD \$35.00 USD \$26.20 |
| | Total | | 4.9 | CAD \$1,902.50 USD \$1,424.23 |
| | TOTAL | | 7.0 | CAD \$3,057.50 USD \$2,288.86 |

| SUMMARY OF FEES BY DEBTOR | | |
|--|----------------------------------|----------------|
| Debtor | Amount | Matter Numbers |
| All Debtors ("General") | CAD \$3,087.50 USD \$2,311.32 | 10001, 10002 |
| Firestar Diamond, Inc. ("Firestar") | \$ | |
| A. Jaffe, Inc. ("Jaffe") | \$ | |
| PROPOSED ALLOCATION OF FEES AND EXPENSES BY DEBTOR | | |
| Firestar | | |
| Firestar Only | \$ | |
| 50% of General | \$ | |
| 50% of Expenses | \$ | |
| Total | N/A | |
| Jaffe | | |
| Jaffe Only | \$ | |
| 50% of General | \$ | |
| 50% of Expenses | \$ | |
| Total | N/A | |

TIME SUMMARY BY BILLING PROFESSIONAL

| Rank | Full Name | Admitted to Practice | Billing Rate | Time | Amount |
|-------------------------------|------------------|----------------------|------------------------------|----------------|--|
| ATTORNEYS | | | | | |
| Partners | David Ziegler | 2015 | CAD \$550.00 USD \$411.73 | 2.7 hrs. | CAD \$1,485.00 USD \$1,111.67 |
| Partner Total | | | | 2.7 hrs | CAD \$1,485.00 USD \$1,111.67 |
| Associates | Daphne Papadatos | 2018 | CAD \$375.00 USD \$280.73 | 4.1 hrs. | CAD \$1,537.50 USD \$1,150.99 |
| Associate Total | | | | 4.1 hrs | CAD \$1,537.50 USD \$1,150.99 |
| ATTORNEY TOTAL | | | | 6.8 | CAD \$3,022.50 USD \$2,262.64 |
| PARAPROFESSIONALS | | | | | |
| Paralegal/Law Clerk | Adam Simon | N/A | CAD \$175.00 USD \$131.01 | .2 hrs. | CAD\$35.00 USD \$26.20 |
| PARAPROFESSIONAL TOTAL | | | | .2 hrs. | CAD \$35.00 USD \$26.20 |
| TOTAL | | | | .2 hrs. | CAD \$35.00 USD \$26.20 |

DISBURSEMENT SUMMARY

| EXPENSES | AMOUNT |
|---------------------------------------|------------------------------------|
| Corporate Search | CAD \$30.00 USD \$22.46 |
| | \$ |
| Photocopy & Related Expenses | \$ |
| Postage | \$ |
| Teleconferencing and Related Expenses | \$ |
| TOTAL DISBURSEMENT | CAD \$30.00 USD \$22.46 |

Attached hereto as Exhibit A are contemporaneously maintained time entries for each individual providing services for the Statement Period.

In accordance with the *Order Pursuant to Sections 105(a) and 331 of the Bankruptcy Code, Bankruptcy Rule 2016 and Local Rule 2016-1 Establishing Procedures for Monthly Compensation and Reimbursement of Expenses of Professionals*, dated March 29, 2018 (the "Interim Compensation Order") [Docket No. 82], Fasken Martineau DuMoulin LLP hereby submits this first monthly fee statement (the "First Monthly Fee Statement"), seeking compensation for services rendered and reimbursement of expenses incurred as Canadian Counsel to the Chapter 11 Trustee, for the period from November 1, 2018 through November 30, 2018. By this First Monthly Fee Statement, Fasken Martineau DuMoulin LLP seeks payment in the amount of CAD \$2,500, which is comprised of (i) eighty percent (80%) of the total amount of compensation sought for actual and necessary services rendered during the Statement Period and (ii) reimbursement of one hundred percent (100%) of actual and necessary expenses incurred in connection with such services during the Statement Period.

NOTICE AND OBJECTION PROCEDURES

Notice of this First Monthly Fee Statement shall be given by email or hand or overnight delivery upon: (a) the Debtors, 592 5th Avenue, 3rd Floor, New York, New York 10036, attn.: Mark Samson, Chief Restructuring Officer; (b) the Debtors' counsel, Klestadt Winters Jureller Southard & Stevens, LLP, 200 West 41st Street, 17th Floor, New York, New York 10018, attn.: Ian R. Winters and Joseph C. Corneau, and Forchelli Deegan Terrana LLP, 333 Earle Ovington Blvd., Suite 1010, Uniondale, New York 11553, attn.: Gerard R. Luckman; (c) counsel to Israel Discount Bank of New York, Troutman Sanders LLP, 875 Third Avenue, New York, New York 10022 attn.: Brett D. Goodman and Troutman Sanders LLP, 600 Peachtree Street, NE., Suite 3000, Atlanta, Georgia 30308 attn.: Harris B. Winsberg and Matthew R. Brooks; (d) counsel to HSBC Bank USA, LLC, Allen & Overy LLP, 1221 Avenue of the Americas, New York, New York 10020, attn.: Ken Coleman; (e) counsel to any Official Committee of Unsecured Creditors appointed in the Chapter 11 Cases (the "Committee"), if one is appointed; (f) the Office of the United States Trustee, 201 Varick Street, Suite 1006, New York, New York 10014, attn.: Richard Morrissey; and (g) Baker & Hostetler LLP, 45 Rockefeller Plaza, 14th Floor, New York, New York 10111-01000, Attn: Jorian L. Rose, (the "Counsel to Examiner") (each a "Notice Party" and collectively, the "Notice Parties").

Objections to this First Monthly Fee Statement, if any, must be served upon the Notice Parties, and by hand or overnight delivery upon Fasken Martineau DuMoulin LLP, 333 Bay Street, Suite 2400, Toronto, Ontario M5H 2T6, Attn: David Ziegler, no later

December 24, 2018 at 4:00 p.m. (Eastern Time) (the "Objection Deadline"), setting forth the nature of the objection and the specific amount of fees or expenses at issue.

If no objections to this First Monthly Fee Statement are received by the Objection Deadline, the Trustee shall promptly pay Fasken Martineau DuMoulin LLP 80% of the fees and 100% of the expenses identified in this First Monthly Fee Statement.

To the extent that an objection to this First Monthly Fee Statement is received on or before the Objection Deadline, the Trustee shall withhold payment of that portion of this First Monthly Fee Statement to which the objection is directed and promptly pay the remainder of the fees and expenses in the percentages set forth above. To the extent such an objection is not resolved, it shall be preserved and scheduled for consideration at the next interim fee application hearing.

RESERVATION OF RIGHTS

Fasken Martineau DuMoulin LLP reserves the right to amend the fees and expense reimbursement sought herein in the event that a subsequent review of Fasken Martineau DuMoulin LLP's records reveals that additional professional services were rendered or expenses incurred which were not processed in advance of this First Monthly Fee Statement. In the event such amendments are required, Fasken Martineau DuMoulin LLP reserves the right to seek such additional fees or expenses in any subsequent fee applications or monthly fee statements.

Dated: December 14, 2018
Toronto, Ontario

Respectfully submitted,

FASKEN MARTINEAU DuMOULIN LLP

By: 

David Ziegler
333 Bay Street, Suite 2400
Toronto, Ontario M5H 2T6
(416) 366-8381
dziegler@fasken.com

*Canadian counsel retained by the Chapter 11
Trustee*

EXHIBIT A
TIME/EXPENSE RECORDS

Fee Details

| Date | Professional | Hours | Rate | Billed Amount |
|--------------|---|--------------|-------------|----------------------|
| 11/13/2018 | David Ziegler Review and analyze conflict search results for the purpose of the Fasken retention application; review the Fasken retention application. | 1.50 | \$ 550.00 | \$ 825.00 |
| 11/14/2018 | David Ziegler Finalize declaration for retention application. | 0.30 | \$ 550.00 | \$ 165.00 |
| 11/19/2018 | Daphne Papadatos Completed draft statement of claim (Firestar v Griffin), sent to D Ziegler for review. | 3.20 | \$ 375.00 | \$ 1,200.00 |
| 11/20/2018 | David Ziegler Revise draft statement of claim; draft email to R. Levin and W. Williams re: same. | 0.60 | \$ 550.00 | \$ 330.00 |
| 11/20/2018 | Daphne Papadatos Response to D Ziegler's questions re: claim amount. | 0.30 | \$ 375.00 | \$ 112.50 |
| 11/21/2018 | Adam Simon Arranging for corporate searches re Griffin Jewellery Designs et al. for David Ziegler; Correspondence re same. | 0.20 | \$ 175.00 | \$ 35.00 |
| 11/25/2018 | Daphne Papadatos Research re: claiming interest in the plaintiff's claim. Drafted email and sent findings to D Ziegler. | 0.60 | \$ 375.00 | \$ 225.00 |
| 11/30/2018 | David Ziegler Consider approach to Griffin; correspond with M. Samson re: history. | 0.30 | \$ 550.00 | \$ 165.00 |
| Total | | 7.00 | | \$ 3,057.50 |

| Date | Vendor Invoice | Cost Detail | Amount |
|--------------|-----------------------|--------------------|-----------------|
| 11/21/2018 | 97110007_Nov24/18 | Corporate Search | 30.00 |
| Total | | | \$ 30.00 |

FASKEN MARTINEAU & DuMOULIN LLP

David Ziegler

333 Bay Street, Suite 2400

Toronto, Ontario M5H 2T6

(416) 366-8381

Canadian counsel retained by the Chapter 11 Trustee

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

In re:

FIRESTAR DIAMOND, INC., *et al.*

Debtors.¹

Chapter 11

No. 18-10509 (SHL)

(Jointly Administered)

**SECOND (DECEMBER 2018) MONTHLY STATEMENT OF FEES AND EXPENSES
OF FASKEN MARTINEAU DuMOULIN LLP PURSUANT
TO BANKRUPTCY CODE SECTIONS 330 AND 331 FOR THE PERIOD FROM
DECEMBER 1, 2018 THROUGH DECEMBER 31, 2018**

Name of Applicant: Fasken Martineau DuMoulin LLP

Authorized to Provide
Professional Services to: Richard Levin, Chapter 11 Trustee

Effective Date of Retention: 11/5/2018

Period for Which Compensation
and Reimbursement is Sought: December 1, 2018 through December 31, 2018
("Statement Period")

Objection Deadline: January 24, 2019

¹ The Debtors and the last four digits of their respective taxpayer identification numbers are as follows: Firestar Diamond, Inc. (2729), Fantasy, Inc. (1673), and Old AJ, Inc. f/k/a A. Jaffe, Inc. (4756).

| | |
|---|---|
| Compensation Sought as Actual, Reasonable and Necessary for Statement Period for all debtors: | \$3,275.00 CAD ² \$2,425.80 USD |
|---|---|

| | |
|---|-----------------------------|
| Reimbursement of Expenses Sought as Actual, Reasonable and Necessary for Statement Period for all debtors: | \$100.50 CAD \$74.07 USD |
|---|-----------------------------|

| | |
|---|----------------------------------|
| Compensation Payable After Objection Deadline (80%): | \$2,700.00 CAD \$1,999.89 USD |
|---|----------------------------------|

| | |
|--|-----------------------------|
| Reimbursement of Expenses Payable After Objection Deadline (100%) | \$100.50 CAD \$74.07 USD |
|--|-----------------------------|

² Currency conversion based on the Bank of Canada exchange rate for January 4, 2019

| TIME SUMMARY BY CATEGORY | | | | |
|--------------------------|------------------|------------------------------|------|--|
| Matter | Full Name | Billing Rate | Time | Amount |
| PLEADINGS - 10002 | | | | |
| | David Ziegler | CAD \$550.00 USD \$407.38 | 4.0 | CAD \$2,200.00 USD \$1,629.54 |
| | Daphne Papadatos | CAD \$375.00 USD \$277.76 | 2.2 | CAD \$825.00 USD \$611.08 |
| | Dylan Chochla | CAD \$500.00 USD \$370.35 | .5 | CAD \$250.00 USD \$185.18 |
| | TOTAL | | | CAD \$3,275.00 USD \$2,425.80 |

| SUMMARY OF FEES BY DEBTOR | | |
|--|--|----------------|
| Debtor | Amount | Matter Numbers |
| All Debtors ("General") | CAD \$3,375.00 USD \$2,499.87 | 10002 |
| Firestar Diamond, Inc. ("Firestar") | \$ | |
| A. Jaffe, Inc. ("Jaffe") | \$ | |
| PROPOSED ALLOCATION OF FEES AND EXPENSES BY DEBTOR | | |
| Firestar | | |
| Firestar Only | \$ | |
| 50% of General | \$ | |
| 50% of Expenses | \$ | |
| Total | N/A | |
| Jaffe | | |
| Jaffe Only | \$ | |
| 50% of General | \$ | |
| 50% of Expenses | \$ | |
| Total | N/A | |

TIME SUMMARY BY BILLING PROFESSIONAL

| Rank | Full Name | Admitted to Practice | Billing Rate | Time | Amount |
|------------------------|------------------|----------------------|------------------------------|----------|----------------------------------|
| ATTORNEYS | | | | | |
| Partners | David Ziegler | 2015 | CAD \$550.00 USD \$407.38 | 4.0 hrs. | CAD \$2,200.00 USD \$1,629.54 |
| Partner Total | | | | 4.0 hrs | CAD \$2,200.00 USD \$1,629.54 |
| Associates | Daphne Papadatos | 2018 | CAD \$375.00 USD \$277.76 | 2.2 hrs. | CAD \$825.00 USD \$611.08 |
| Associates | Dylan Chochla | 2012 | CAD \$500.00 USD \$370.35 | .5 hrs. | CAD \$250.00 USD \$185.18 |
| Associate Total | | | | 2.7 hrs | CAD \$1,075.00 USD \$796.26 |
| ATTORNEY TOTAL | | | | 6.7 hrs. | CAD \$3,275.00 USD \$2,425.80 |

DISBURSEMENT SUMMARY

| EXPENSES | AMOUNT |
|--|---|
| Law Society of Upper Canada - Law Pro Levy - Litigation | CAD \$100.00 USD \$74.07 |
| Lasercopy | CAD \$.50 USD \$ |
| TOTAL DISBURSEMENT | CAD \$100.50 USD \$74.07 |

Attached hereto as Exhibit A are contemporaneously maintained time entries for each individual providing services for the Statement Period.

In accordance with the *Order Pursuant to Sections 105(a) and 331 of the Bankruptcy Code, Bankruptcy Rule 2016 and Local Rule 2016-1 Establishing Procedures for Monthly Compensation and Reimbursement of Expenses of Professionals*, dated March 29, 2018 (the "Interim Compensation Order") [Docket No. 82], Fasken Martineau DuMoulin LLP hereby submits this second monthly fee statement (the "Second Monthly Fee Statement"), seeking compensation for services rendered and reimbursement of expenses incurred as Canadian Counsel to the Chapter 11 Trustee, for the period from November 1, 2018 through November 30, 2018. By this Second Monthly Fee Statement, Fasken Martineau DuMoulin LLP seeks payment in the amount of CAD \$2,500, which is comprised of (i) eighty percent (80%) of the total amount of compensation sought for actual and necessary services rendered during the Statement Period and (ii) reimbursement of one hundred percent (100%) of actual and necessary expenses incurred in connection with such services during the Statement Period.

NOTICE AND OBJECTION PROCEDURES

Notice of this Second Monthly Fee Statement shall be given by email or hand or overnight delivery upon: (a) the Debtors, 592 5th Avenue, 3rd Floor, New York, New York 10036, attn.: Mark Samson, Chief Restructuring Officer; (b) the Debtors' counsel, Klestadt Winters Jureller Southard & Stevens, LLP, 200 West 41st Street, 17th Floor, New York, New York 10018, attn.: Ian R. Winters and Joseph C. Corneau, and Forchelli Deegan Terrana LLP, 333 Earle Ovington Blvd., Suite 1010, Uniondale, New York 11553, attn.: Gerard R. Luckman; (c) counsel to Israel Discount Bank of New York, Troutman Sanders LLP, 875 Third Avenue, New York, New York 10022 attn.: Brett D. Goodman and Troutman Sanders LLP, 600 Peachtree Street, NE., Suite 3000, Atlanta, Georgia 30308 attn.: Harris B. Winsberg and Matthew R. Brooks; (d) counsel to HSBC Bank USA, LLC, Allen & Overy LLP, 1221 Avenue of the Americas, New York, New York 10020, attn.: Ken Coleman; (e) counsel to any Official Committee of Unsecured Creditors appointed in the Chapter 11 Cases (the "Committee"), if one is appointed; (f) the Office of the United States Trustee, 201 Varick Street, Suite 1006, New York, New York 10014, attn.: Richard Morrissey; and (g) Baker & Hostetler LLP, 45 Rockefeller Plaza, 14th Floor, New York, New York 10111-01000, Attn: Jorian L. Rose, (the "Counsel to Examiner") (each a "Notice Party" and collectively, the "Notice Parties").

Objections to this Second Monthly Fee Statement, if any, must be served upon the Notice Parties, and by hand or overnight delivery upon Fasken Martineau DuMoulin LLP, 333 Bay Street, Suite 2400, Toronto, Ontario M5H 2T6, Attn: David Ziegler, no later than January 24th at 4:00 p.m. (Eastern Time) (the "Objection

Deadline”), setting forth the nature of the objection and the specific amount of fees or expenses at issue.

If no objections to this Second Monthly Fee Statement are received by the Objection Deadline, the Trustee shall promptly pay Fasken Martineau DuMoulin LLP 80% of the fees and 100% of the expenses identified in this Second Monthly Fee Statement.

To the extent that an objection to this Second Monthly Fee Statement is received on or before the Objection Deadline, the Trustee shall withhold payment of that portion of this Second Monthly Fee Statement to which the objection is directed and promptly pay the remainder of the fees and expenses in the percentages set forth above. To the extent such an objection is not resolved, it shall be preserved and scheduled for consideration at the next interim fee application hearing.

RESERVATION OF RIGHTS

Fasken Martineau DuMoulin LLP reserves the right to amend the fees and expense reimbursement sought herein in the event that a subsequent review of Fasken Martineau DuMoulin LLP’s records reveals that additional professional services were rendered or expenses incurred which were not processed in advance of this Second Monthly Fee Statement. In the event such amendments are required, Fasken Martineau DuMoulin LLP reserves the right to seek such additional fees or expenses in any subsequent fee applications or monthly fee statements.

Dated: January 7, 2019
Toronto, Ontario

Respectfully submitted,

FASKEN MARTINEAU DuMOULIN LLP

By: 

David Ziegler
333 Bay Street, Suite 2400
Toronto, Ontario M5H 2T6
(416) 366-8381
dziegler@fasken.com

*Canadian counsel retained by the Chapter 11
Trustee*

EXHIBIT A
TIME/EXPENSE RECORDS

| <u>Date</u> | <u>Professional</u> | <u>Hours</u> | <u>Rate</u> | <u>Billed Amount</u> |
|-------------|---|--------------|-------------|----------------------|
| 12/04/2018 | David Ziegler Prepare for call with defendant contact; hold call with defendant contact; provide update to R. Levin re: same. | 0.40 | \$ 550.00 | \$ 220.00 |
| 12/10/2018 | David Ziegler Prepare correspondence to contact with Griffin re: connection with counsel; review and consider required steps for the monthly fee statements and interim applications. | 0.80 | \$ 550.00 | \$ 440.00 |
| 12/12/2018 | Daphne Papadatos Meeting with D Zeigler re: research and next steps. Began research. | 0.70 | \$ 375.00 | \$ 262.50 |
| 12/13/2018 | Daphne Papadatos Research re: appropriate party to bring the claim given that plaintiff entity has entered bankruptcy. | 0.80 | \$ 375.00 | \$ 300.00 |
| 12/15/2018 | Daphne Papadatos Finalized findings re: proper plaintiff in case of bankrupt entity. Drafted e-mail containing findings and sent to D Ziegler. | 0.50 | \$ 375.00 | \$ 187.50 |
| 12/17/2018 | Dylan Chochla Reviewing inquiry from David Ziegler re: style of cause when suit brought in name of trustee; reviewing background documents re: claim; reviewing law and precedents re: same; email to David Ziegler responding to inquiry. | 0.50 | \$ 500.00 | \$ 250.00 |
| 12/17/2018 | David Ziegler Finalize draft statement of claim, including by corresponding with J. Valentino, R. Levin, W. Williams and C. Wedoff re: proper named plaintiff and total damages, and considering implications of bringing claim for USD. | 1.80 | \$ 550.00 | \$ 990.00 |
| 12/18/2018 | David Ziegler Finalize draft statement of claim, including by corresponding with J. Valentino re: total damages, and R. Levin re: draft claim. | 1.00 | \$ 550.00 | \$ 550.00 |
| 12/18/2018 | Daphne Papadatos | 0.20 | \$ 375.00 | \$ 75.00 |

Hard Cost Details

| <u>Date</u> | <u>Vendor Invoice</u> | <u>Cost Detail</u> | <u>Amount</u> |
|--------------|-----------------------|---|------------------|
| 11/26/2018 | LAWPRO2018 | THE LAW SOCIETY OF UPPER CANADA - Law Pro Levy - request # 429458 | 100.00 |
| Total | | | \$ 100.00 |

Soft Cost Details

| <u>Date</u> | <u>Professional</u> | <u>Qty</u> | <u>Rate</u> | <u>Billed Amount</u> |
|--------------|---------------------|------------|-------------|----------------------|
| 12/27/2018 | Laser copy | 2 | \$ 0.25 | \$ 0.50 |
| Total | | | 2 | 0.50 |

FASKEN MARTINEAU & DuMOULIN LLP
David Ziegler
333 Bay Street, Suite 2400
Toronto, Ontario M5H 2T6
(416) 366-8381

Canadian counsel retained by the Chapter 11 Trustee

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

In re:

FIRESTAR DIAMOND, INC., *et al.*

Debtors.¹

Chapter 11

No. 18-10509 (SHL)

(Jointly Administered)

**THIRD (JANUARY 2019) MONTHLY STATEMENT OF FEES AND EXPENSES OF
FASKEN MARTINEAU DuMOULIN LLP PURSUANT
TO BANKRUPTCY CODE SECTIONS 330 AND 331 FOR THE PERIOD FROM
JANUARY 1, 2019 THROUGH JANUARY 31, 2019**

Name of Applicant: Fasken Martineau DuMoulin LLP

Authorized to Provide
Professional Services to: Richard Levin, Chapter 11 Trustee

Effective Date of Retention: 11/5/2018

Period for Which Compensation
and Reimbursement is Sought: December 1, 2018 through December 31, 2018
("Statement Period")

Objection Deadline: February 21, 2019

¹ The Debtors and the last four digits of their respective taxpayer identification numbers are as follows: Firestar Diamond, Inc. (2729), Fantasy, Inc. (1673), and Old AJ, Inc. f/k/a A. Jaffe, Inc. (4756).

| | |
|--|---------------------------|
| Compensation Sought as Actual, Reasonable and Necessary for | \$375.00 CAD ² |
| Statement Period for all debtors: | \$285.52 USD |

| | |
|---|--------------|
| Reimbursement of Expenses Sought as Actual, Reasonable and | \$373.95 CAD |
| Necessary for Statement Period for all debtors: | \$284.73 USD |

| | |
|---|--------------|
| Compensation Payable After Objection Deadline (80%): | \$300.00 CAD |
| | \$228.42 USD |

| | |
|--|--------------|
| Reimbursement of Expenses Payable After Objection Deadline (100%) | \$373.95 CAD |
| | \$284.73 USD |

² Currency conversion based on the Bank of Canada exchange rate for January 4, 2019

| TIME SUMMARY BY CATEGORY | | | | |
|--------------------------|------------------|------------------------|----------|--------------------------------------|
| Matter | Full Name | Billing Rate | Time | Amount |
| PLEADINGS - 10002 | | | | |
| | David Ziegler | CAD \$180.00 USD \$ | 0.3 hrs. | CAD \$180.00 USD \$137.05 |
| | Daphne Papadatos | CAD \$195.00 USD \$ | 0.5 hrs. | CAD \$195.00 USD \$148.47 |
| | TOTAL | | | CAD \$375.00 USD \$285.52 |

| SUMMARY OF FEES BY DEBTOR | | |
|--|------------------------------------|----------------|
| Debtor | Amount | Matter Numbers |
| All Debtors ("General") | CAD \$375.00 USD \$285.52 | 10002 |
| Firestar Diamond, Inc. ("Firestar") | \$ | |
| A. Jaffe, Inc. ("Jaffe") | \$ | |
| PROPOSED ALLOCATION OF FEES AND EXPENSES BY DEBTOR | | |
| Firestar | | |
| Firestar Only | \$ | |
| 50% of General | \$ | |
| 50% of Expenses | \$ | |
| Total | N/A | |
| Jaffe | | |
| Jaffe Only | \$ | |
| 50% of General | \$ | |
| 50% of Expenses | \$ | |
| Total | N/A | |

TIME SUMMARY BY BILLING PROFESSIONAL

| Rank | Full Name | Admitted to Practice | Billing Rate | Time | Amount |
|------------------------|------------------|----------------------|------------------------|---------|------------------------------------|
| ATTORNEYS | | | | | |
| Partners | David Ziegler | 2015 | CAD \$180.00 USD \$ | .3 hrs. | CAD \$180.00 USD \$137.05 |
| Partner Total | | | | .3 hrs. | CAD \$180.00 USD \$137.05 |
| Associates | Daphne Papadatos | 2018 | CAD \$195.00 USD \$ | .5 hrs. | CAD \$195.00 USD \$148.47 |
| Associate Total | | | | .5 hrs. | CAD \$195.00 USD \$148.47 |
| ATTORNEY TOTAL | | | | .8 hrs. | CAD \$375.00 USD \$285.52 |

DISBURSEMENT SUMMARY

| EXPENSES | AMOUNT |
|---|--------------------------------------|
| KAP Litigation - Process Server Fee (issue Statement of Claim) | CAD \$289.20 USD \$220.20 |
| KAP Litigation - Process Server Fee (service of Statement of Claim) | CAD \$82.50 USD \$62.82 |
| Lasercopy | CAD \$2.25 USD \$1.71 |
| TOTAL DISBURSEMENT | CAD \$373.95 USD \$284.73 |

Attached hereto as Exhibit A are contemporaneously maintained time entries for each individual providing services for the Statement Period.

In accordance with the *Order Pursuant to Sections 105(a) and 331 of the Bankruptcy Code, Bankruptcy Rule 2016 and Local Rule 2016-1 Establishing Procedures for Monthly Compensation and Reimbursement of Expenses of Professionals*, dated March 29, 2018 (the "Interim Compensation Order") [Docket No. 82], Fasken Martineau DuMoulin LLP hereby submits this third monthly fee statement (the "Third Monthly Fee Statement"), seeking compensation for services rendered and reimbursement of expenses incurred as Canadian Counsel to the Chapter 11 Trustee, for the period from January 1, 2019 through January 31, 2019. By this Third Monthly Fee Statement, Fasken Martineau DuMoulin LLP seeks payment in the amount of CAD \$673.95, which is comprised of (i) eighty percent (80%) of the total amount of compensation sought for actual and necessary services rendered during the Statement Period and (ii) reimbursement of one hundred percent (100%) of actual and necessary expenses incurred in connection with such services during the Statement Period.

NOTICE AND OBJECTION PROCEDURES

Notice of this Third Monthly Fee Statement shall be given by email or hand or overnight delivery upon: (a) the Debtors, 592 5th Avenue, 3rd Floor, New York, New York 10036, attn.: Mark Samson, Chief Restructuring Officer; (b) the Debtors' counsel, Klestadt Winters Jureller Southard & Stevens, LLP, 200 West 41st Street, 17th Floor, New York, New York 10018, attn.: Ian R. Winters and Joseph C. Corneau, and Forchelli Deegan Terrana LLP, 333 Earle Ovington Blvd., Suite 1010, Uniondale, New York 11553, attn.: Gerard R. Luckman; (c) counsel to Israel Discount Bank of New York, Troutman Sanders LLP, 875 Third Avenue, New York, New York 10022 attn.: Brett D. Goodman and Troutman Sanders LLP, 600 Peachtree Street, NE., Suite 3000, Atlanta, Georgia 30308 attn.: Harris B. Winsberg and Matthew R. Brooks; (d) counsel to HSBC Bank USA, LLC, Allen & Overy LLP, 1221 Avenue of the Americas, New York, New York 10020, attn.: Ken Coleman; (e) counsel to any Official Committee of Unsecured Creditors appointed in the Chapter 11 Cases (the "Committee"), if one is appointed; (f) the Office of the United States Trustee, 201 Varick Street, Suite 1006, New York, New York 10014, attn.: Richard Morrissey; and (g) Baker & Hostetler LLP, 45 Rockefeller Plaza, 14th Floor, New York, New York 10111-01000, Attn: Jorian L. Rose, (the "Counsel to Examiner") (each a "Notice Party" and collectively, the "Notice Parties").

Objections to this Third Monthly Fee Statement, if any, must be served upon the Notice Parties, and by hand or overnight delivery upon Fasken Martineau DuMoulin

LLP, 333 Bay Street, Suite 2400, Toronto, Ontario M5H 2T6, Attn: David Ziegler, no later than February 21, 2019 at 4:00 p.m. (Eastern Time) (the "Objection Deadline"), setting forth the nature of the objection and the specific amount of fees or expenses at issue.

If no objections to this Third Monthly Fee Statement are received by the Objection Deadline, the Trustee shall promptly pay Fasken Martineau DuMoulin LLP 80% of the fees and 100% of the expenses identified in this Third Monthly Fee Statement.

To the extent that an objection to this Third Monthly Fee Statement is received on or before the Objection Deadline, the Trustee shall withhold payment of that portion of this Third Monthly Fee Statement to which the objection is directed and promptly pay the remainder of the fees and expenses in the percentages set forth above. To the extent such an objection is not resolved, it shall be preserved and scheduled for consideration at the next interim fee application hearing.

RESERVATION OF RIGHTS

Fasken Martineau DuMoulin LLP reserves the right to amend the fees and expense reimbursement sought herein in the event that a subsequent review of Fasken Martineau DuMoulin LLP's records reveals that additional professional services were rendered or expenses incurred which were not processed in advance of this Third Monthly Fee Statement. In the event such amendments are required, Fasken Martineau DuMoulin LLP reserves the right to seek such additional fees or expenses in any subsequent fee applications or monthly fee statements.

Dated: February 6, 2019
Toronto, Ontario

Respectfully submitted,

FASKEN MARTINEAU DuMOULIN LLP

By: 

David Ziegler

333 Bay Street, Suite 2400

Toronto, Ontario M5H 2T6

(416) 366-8381

dziegler@fasken.com

*Canadian counsel retained by the Chapter 11
Trustee*

EXHIBIT A

TIME/EXPENSE RECORDS

Fee Details

| Date | Professional | Hours | Rate | Billed Amount |
|--------------|--|--------------|-------------|----------------------|
| 01/03/2019 | Daphne Papadatos E-mail to D Zeigler re: service of the claim and further discussion re: potentially noting defendant in default. | 0.50 | \$ 390.00 | \$ 195.00 |
| 01/04/2019 | David Ziegler Review and consider correspondence from opposing counsel re: Notice of Intent to Defend and security for costs; correspond with R. Levin re: same. | 0.30 | \$ 600.00 | \$ 180.00 |
| Total | | 0.80 | | \$ 375.00 |

| Date | Vendor Invoice | Cost Detail | Amount |
|--------------|-----------------------|---|-----------------|
| 01/04/2019 | 492097 | KAP LITIGATION SERVICES INC. - Process Server Fee-KAP LITIGATION SERVICES INC. - Process Server Fee- Inv # 492097 dated Dec 20 2018 | 65.00 |
| 01/04/2019 | 492097 | KAP LITIGATION SERVICES INC. - Process Server Fee-KAP LITIGATION SERVICES INC. - Process Server Fee- Inv # 492097 dated Dec 20 2018 | 224.20 |
| 01/04/2019 | 492470 | KAP LITIGATION SERVICES INC. - Process Server Fee- Inv # 492470 dated Dec 21 2018 | 82.50 |
| 01/07/2019 | 1007 | - Printing: Black & White | \$ 2.25 |
| Total | | | \$373.95 |

FASKEN MARTINEAU & DuMOULIN LLP
David Ziegler
333 Bay Street, Suite 2400
Toronto, Ontario M5H 2T6
(416) 366-8381

Canadian counsel retained by the Chapter 11 Trustee

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

In re:

FIRESTAR DIAMOND, INC., *et al.*

Debtors.¹

Chapter 11

No. 18-10509 (SHL)

(Jointly Administered)

**FOURTH (FEBRUARY 2019) MONTHLY STATEMENT OF FEES AND EXPENSES
OF FASKEN MARTINEAU DuMOULIN LLP PURSUANT
TO BANKRUPTCY CODE SECTIONS 330 AND 331 FOR THE PERIOD FROM
FEBRUARY 1, 2019 THROUGH FEBRUARY 28, 2019**

Name of Applicant: Fasken Martineau DuMoulin LLP

Authorized to Provide
Professional Services to: Richard Levin, Chapter 11 Trustee

Effective Date of Retention: 11/5/2018

Period for Which Compensation
and Reimbursement is Sought: February 1, 2019 through February 28, 2019
("Statement Period")

Objection Deadline: March 22, 2019

¹ The Debtors and the last four digits of their respective taxpayer identification numbers are as follows: Firestar Diamond, Inc. (2729), Fantasy, Inc. (1673), and Old AJ, Inc. f/k/a A. Jaffe, Inc. (4756).

| | |
|---|---|
| Compensation Sought as Actual, Reasonable and Necessary for Statement Period for all debtors: | \$4,983.00 CAD ² \$3,784.09 USD |
|---|---|

| | |
|---|--------------------------|
| Reimbursement of Expenses Sought as Actual, Reasonable and Necessary for Statement Period for all debtors: | \$8.55 CAD \$6.50 USD |
|---|--------------------------|

| | |
|---|----------------------------------|
| Compensation Payable After Objection Deadline (80%): | \$3,986.40 CAD \$3,027.27 USD |
|---|----------------------------------|

| | |
|--|--------------------------|
| Reimbursement of Expenses Payable After Objection Deadline (100%) | \$8.55 CAD \$6.50 USD |
|--|--------------------------|

² Currency conversion based on the Bank of Canada exchange rate for January 4, 2019

| TIME SUMMARY BY CATEGORY | | | | |
|--------------------------|------------------|------------------------------|-----------------|--|
| Matter | Full Name | Billing Rate | Time | Amount |
| PLEADINGS - 10002 | | | | |
| | David Ziegler | CAD \$600.00 USD \$455.64 | 5.9 hrs. | CAD \$3,540.00 USD \$2,688.27 |
| | Daphne Papadatos | CAD \$390.00 USD \$296.17 | 3.7 hrs. | CAD \$1,443.00 USD \$1,095.82 |
| | TOTAL | | 9.6 hrs. | CAD \$4,983.00 USD \$3,784.09 |

| SUMMARY OF FEES BY DEBTOR | | |
|--|--|----------------|
| Debtor | Amount | Matter Numbers |
| All Debtors ("General") | CAD \$4,983.00 USD \$3,784.09 | 10002 |
| Firestar Diamond, Inc. ("Firestar") | \$ | |
| A. Jaffe, Inc. ("Jaffe") | \$ | |
| PROPOSED ALLOCATION OF FEES AND EXPENSES BY DEBTOR | | |
| Firestar | | |
| Firestar Only | \$ | |
| 50% of General | \$ | |
| 50% of Expenses | \$ | |
| Total | N/A | |
| Jaffe | | |
| Jaffe Only | \$ | |
| 50% of General | \$ | |
| 50% of Expenses | \$ | |
| Total | N/A | |

TIME SUMMARY BY BILLING PROFESSIONAL

| Rank | Full Name | Admitted to Practice | Billing Rate | Time | Amount |
|------------------------|------------------|----------------------|------------------------------|-----------------|--|
| ATTORNEYS | | | | | |
| Partners | David Ziegler | 2015 | CAD \$600.00 USD \$455.64 | 5.9 hrs. | CAD \$3,540.00 USD \$2,688.27 |
| Partner Total | | | | 5.9 hrs. | CAD \$3,540.00 USD \$2,688.27 |
| Associates | Daphne Papadatos | 2018 | CAD \$390.00 USD \$296.17 | 3.7 hrs. | CAD \$1,443.00 USD \$1,095.82 |
| Associate Total | | | | 3.7 hrs. | CAD \$1,443.00 USD \$1,095.82 |
| ATTORNEY TOTAL | | | | 9.6 hrs. | CAD \$4,983.00 USD \$3,784.09 |

DISBURSEMENT SUMMARY

| EXPENSES | AMOUNT |
|---------------------------|----------------------------------|
| Fax | CAD \$6.25 USD \$4.75 |
| Lasercopy | CAD \$0.25 USD \$0.19 |
| Long Distance Telephone | CAD \$2.05 USD \$1.56 |
| TOTAL DISBURSEMENT | CAD \$8.55 USD \$6.50 |

Attached hereto as **Exhibit A** are contemporaneously maintained time entries for each individual providing services for the Statement Period.

In accordance with the *Order Pursuant to Sections 105(a) and 331 of the Bankruptcy Code, Bankruptcy Rule 2016 and Local Rule 2016-1 Establishing Procedures for Monthly Compensation and Reimbursement of Expenses of Professionals*, dated March 29, 2018 (the "Interim Compensation Order") [Docket No. 82], Fasken Martineau DuMoulin LLP hereby submits this Fourth monthly fee statement (the "Fourth Monthly Fee Statement"), seeking compensation for services rendered and reimbursement of expenses incurred as Canadian Counsel to the Chapter 11 Trustee, for the period from February 1, 2019 through February 28, 2019. By this Fourth Monthly Fee Statement, Fasken Martineau DuMoulin LLP seeks payment in the amount of CAD \$4,991.55 (USD \$3,790.59), which is comprised of (i) eighty percent (80%) of the total amount of compensation sought for actual and necessary services rendered during the Statement Period and (ii) reimbursement of one hundred percent (100%) of actual and necessary expenses incurred in connection with such services during the Statement Period.

NOTICE AND OBJECTION PROCEDURES

Notice of this Fourth Monthly Fee Statement shall be given by email or hand or overnight delivery upon: (a) the Debtors, 592 5th Avenue, 3rd Floor, New York, New York 10036, attn.: Mark Samson, Chief Restructuring Officer; (b) the Debtors' counsel, Klestadt Winters Jureller Southard & Stevens, LLP, 200 West 41st Street, 17th Floor, New York, New York 10018, attn.: Ian R. Winters and Joseph C. Corneau, and Forchelli Deegan Terrana LLP, 333 Earle Ovington Blvd., Suite 1010, Uniondale, New York 11553, attn.: Gerard R. Luckman; (c) counsel to Israel Discount Bank of New York, Troutman Sanders LLP, 875 Fourth Avenue, New York, New York 10022 attn.: Brett D. Goodman and Troutman Sanders LLP, 600 Peachtree Street, NE., Suite 3000, Atlanta, Georgia 30308 attn.: Harris B. Winsberg and Matthew R. Brooks; (d) counsel to HSBC Bank USA, LLC, Allen & Overy LLP, 1221 Avenue of the Americas, New York, New York 10020, attn.: Ken Coleman; (e) counsel to any Official Committee of Unsecured Creditors appointed in the Chapter 11 Cases (the "Committee"), if one is appointed; (f) the Office of the United States Trustee, 201 Varick Street, Suite 1006, New York, New York 10014, attn.: Richard Morrissey; and (g) Baker & Hostetler LLP, 45 Rockefeller Plaza, 14th Floor, New York, New York 10111-01000, Attn: Jorian L. Rose, (the "Counsel to Examiner") (each a "Notice Party" and collectively, the "Notice Parties").

Objections to this Fourth Monthly Fee Statement, if any, must be served upon the Notice Parties, and by hand or overnight delivery upon Fasken Martineau DuMoulin

LLP, 333 Bay Street, Suite 2400, Toronto, Ontario M5H 2T6, Attn: David Ziegler, no later than March 22, 2019 at 4:00 p.m. (Eastern Time) (the "Objection Deadline"), setting forth the nature of the objection and the specific amount of fees or expenses at issue.

If no objections to this Fourth Monthly Fee Statement are received by the Objection Deadline, the Trustee shall promptly pay Fasken Martineau DuMoulin LLP 80% of the fees and 100% of the expenses identified in this Fourth Monthly Fee Statement.

To the extent that an objection to this Fourth Monthly Fee Statement is received on or before the Objection Deadline, the Trustee shall withhold payment of that portion of this Fourth Monthly Fee Statement to which the objection is directed and promptly pay the remainder of the fees and expenses in the percentages set forth above. To the extent such an objection is not resolved, it shall be preserved and scheduled for consideration at the next interim fee application hearing.

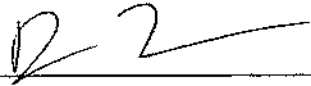
RESERVATION OF RIGHTS

Fasken Martineau DuMoulin LLP reserves the right to amend the fees and expense reimbursement sought herein in the event that a subsequent review of Fasken Martineau DuMoulin LLP's records reveals that additional professional services were rendered or expenses incurred which were not processed in advance of this Fourth Monthly Fee Statement. In the event such amendments are required, Fasken Martineau DuMoulin LLP reserves the right to seek such additional fees or expenses in any subsequent fee applications or monthly fee statements.

Dated: March 7, 2019
Toronto, Ontario

Respectfully submitted,

FASKEN MARTINEAU DuMOULIN LLP

By: _____

David Ziegler
333 Bay Street, Suite 2400
Toronto, Ontario M5H 2T6
(416) 366-8381
dziegler@fasken.com

*Canadian counsel retained by the Chapter 11
Trustee*

EXHIBIT A

TIME/EXPENSE RECORDS

| Date | Professional | Hours | Rate | Billed Amount |
|-------------|---|--------------|-------------|----------------------|
| 02/01/2019 | David Ziegler Participate on call with opposing counsel re: potential defence; correspond with R. Levin re: same; consider next steps. | 0.40 | \$ 600.00 | \$ 240.00 |
| 02/06/2019 | David Ziegler Review and analyze statement of defense and counterclaim; perform initial research into defenses raised; draft e-mail to R. Levin re: same. | 1.30 | \$ 600.00 | \$ 780.00 |
| 02/08/2019 | David Ziegler Correspond with R. Levin re: relevant documents/information and next steps; determine response to Griffin's defense and counterclaim. | 0.50 | \$ 600.00 | \$ 300.00 |
| 02/10/2019 | David Ziegler Review and analyze communications circulated between Firestar and Griffin. | 0.30 | \$ 600.00 | \$ 180.00 |
| 02/11/2019 | David Ziegler Call with R. Levin re: potential resolution; draft Rule 49 Offer; call with opposing counsel re: same. | 0.80 | \$ 600.00 | \$ 480.00 |
| 02/11/2019 | Daphne Papadatos Began reviewing defendant's defence and counterclaim. | 0.40 | \$ 390.00 | \$ 156.00 |
| 02/13/2019 | Daphne Papadatos Continued drafting defence and counterclaim, discussion with D Zeigler re: same. | 1.40 | \$ 390.00 | \$ 546.00 |
| 02/14/2019 | Daphne Papadatos Continued drafting third party reply and defence to counterclaim. | 0.20 | \$ 390.00 | \$ 78.00 |
| 02/21/2019 | David Ziegler Review and consider opposing counsel's letter re: counter-offer and motion for security for costs; correspond with R. Levin; call with D. Papadatos re: research; consider potential motion re: security for costs; revise first interim fee application re: 20% holdback. | 1.00 | \$ 600.00 | \$ 600.00 |
| 02/21/2019 | Daphne Papadatos Research re: impact of plaintiff's bankruptcy on a motion for security for costs. | 1.70 | \$ 390.00 | \$ 663.00 |
| 02/22/2019 | David Ziegler Call with R. Levin to discuss potential resolution, security for costs, and next steps; draft letter to opposing counsel re: resolution and security for costs; revise draft reply and defence to counterclaim. | 1.20 | \$ 600.00 | \$ 720.00 |

| Date | Professional | Qty | Rate | Billed Amount |
|--------------|---|-----------|---------|---------------|
| 02/11/2019 | David Ziegler | 1 | \$ 1.10 | \$ 1.10 |
| | 1002 - Telephone: Outgoing Telephone Charges 22 min(s) 14:00 12128911601 New York City - NY (USA) | | | |
| 02/11/2019 | David Ziegler | 5 | \$ 0.45 | \$ 2.25 |
| | 1001 - Facsimile: Outgoing Fax David Ziegler Pages 5 Tel: 14165957020 Toronto - ON (Canada) | | | |
| 02/22/2019 | David Ziegler | 1 | \$ 0.95 | \$ 0.95 |
| | 1002 - Telephone: Outgoing Telephone Charges 19 min(s) 13:12 12128911601 New York City - NY (USA) | | | |
| 02/22/2019 | David Ziegler | 2 | \$ 0.75 | \$ 1.50 |
| | 1001 - Facsimile: Outgoing Fax David Ziegler Pages 2 Tel: 14165957020 Toronto - ON (Canada) | | | |
| 02/26/2019 | David Ziegler | 6 | \$ 0.42 | \$ 2.50 |
| | 1001 - Facsimile: Outgoing Fax David Ziegler Pages 6 Tel: 14165957020 Toronto - ON (Canada) | | | |
| 02/26/2019 | Reyes, Czarina | 1 | \$ 0.25 | \$ 0.25 |
| | 1007 - Printing: Black & White | | | |
| Total | | 16 | | 8.55 |

FASKEN MARTINEAU & DuMOULIN LLP

David Ziegler

333 Bay Street, Suite 2400

Toronto, Ontario M5H 2T6

(416) 366-8381

Canadian counsel retained by the Chapter 11 Trustee

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

In re:

FIRESTAR DIAMOND, INC., *et al.*

Debtors.¹

Chapter 11

No. 18-10509 (SHL)

(Jointly Administered)

**FIFTH (MARCH 2019) MONTHLY STATEMENT OF FEES AND EXPENSES OF
FASKEN MARTINEAU DuMOULIN LLP PURSUANT
TO BANKRUPTCY CODE SECTIONS 330 AND 331 FOR THE PERIOD FROM
MARCH 1, 2019 THROUGH MARCH 31, 2019**

Name of Applicant: Fasken Martineau DuMoulin LLP

Authorized to Provide
Professional Services to: Richard Levin, Chapter 11 Trustee

Effective Date of Retention: 11/5/2018

Period for Which Compensation
and Reimbursement is Sought: March 1, 2019 through March 31, 2019 ("Statement
Period")

Objection Deadline: May 6, 2019

¹ The Debtors and the last four digits of their respective taxpayer identification numbers are as follows:
Firestar Diamond, Inc. (2729), Fantasy, Inc. (1673), and Old AJ, Inc. f/k/a A. Jaffe, Inc. (4756).

| | |
|---|---|
| Compensation Sought as Actual, Reasonable and Necessary for Statement Period for all debtors: | \$9,591.51 CAD ² \$7,169.65 USD |
|---|---|

| | |
|---|------------------------------|
| Reimbursement of Expenses Sought as Actual, Reasonable and Necessary for Statement Period for all debtors: | \$222.45 CAD \$166.28 USD |
|---|------------------------------|

| | |
|---|----------------------------------|
| Compensation Payable After Objection Deadline (80%): | \$7,673.20 CAD \$5,735.72 USD |
|---|----------------------------------|

| | |
|--|------------------------------|
| Reimbursement of Expenses Payable After Objection Deadline (100%) | \$222.45 CAD \$166.28 USD |
|--|------------------------------|

² Currency conversion based on the Bank of Canada exchange rate for January 4, 2019

| TIME SUMMARY BY CATEGORY | | | | |
|---|------------------|---------------------------|-----------------|--|
| Matter | Full Name | Billing Rate | Time | Amount |
| LITIGATION - CASE ADMINISTRATION | | | | |
| | David Ziegler | CAD \$600 USD \$448.50 | 3.1 hrs. | CAD \$1,860.00 USD \$1,390.35 |
| | Daphne Papadatos | CAD \$390 USD \$291.53 | 1.6 hrs. | CAD \$624.00 USD \$466.44 |
| | TOTAL | | 4.7 hrs. | CAD \$2,484.00 USD \$1,856.79 |

| TIME SUMMARY BY CATEGORY | | | | |
|-------------------------------|------------------|---------------------------|------------------|--|
| Matter | Full Name | Billing Rate | Time | Amount |
| LITIGATION - DISCOVERY | | | | |
| | David Ziegler | CAD \$600 USD \$448.50 | .7 hrs. | CAD \$420.00 USD \$313.95 |
| | Daphne Papadatos | CAD \$390 USD \$291.53 | 10.5 hrs. | CAD \$4,095.00 USD \$3,061.01 |
| | Elizabeth Ford | CAD \$265 USD \$198.09 | 8.9 hrs. | CAD \$2,358.50 USD \$1,763.00 |
| | TOTAL | | 22.4 hrs. | CAD \$6,873.50 USD \$5,137.94 |

| TIME SUMMARY BY CATEGORY | | | | |
|---|------------------|---------------------------|----------------|------------------------------|
| Matter | Full Name | Billing Rate | Time | Amount |
| LITIGATION – DISPOSITIVE MOTIONS | | | | |
| | Daphne Papadatos | CAD \$390 USD \$291.53 | .6 hrs. | CAD \$234.00 USD \$174.92 |
| | TOTAL | | .6 hrs. | 174.92 |

| SUMMARY OF FEES BY DEBTOR | | |
|--|--|----------------|
| Debtor | Amount | Matter Numbers |
| All Debtors ("General") | CAD \$9,591.51 USD \$7,169.65 | 317250.00001 |
| Firestar Diamond, Inc. ("Firestar") | \$ | |
| A. Jaffe, Inc. ("Jaffe") | \$ | |
| PROPOSED ALLOCATION OF FEES AND EXPENSES BY DEBTOR | | |
| Firestar | | |
| Firestar Only | \$ | |
| 50% of General | \$ | |
| 50% of Expenses | \$ | |
| Total | N/A | |
| Jaffe | | |
| Jaffe Only | \$ | |
| 50% of General | \$ | |
| 50% of Expenses | \$ | |
| Total | N/A | |

TIME SUMMARY BY BILLING PROFESSIONAL

| Rank | Full Name | Admitted to Practice | Billing Rate | Time | Amount |
|------------------------|------------------|----------------------|---------------------------|------------------|--|
| ATTORNEYS | | | | | |
| Partners | David Ziegler | 2015 | CAD \$600 USD \$448.50 | 3.8 hrs. | CAD \$2,280.00 USD \$1,704.30 |
| Partner Total | | | | 3.8 hrs. | CAD \$2,280.00 USD \$1,704.30 |
| Associates | Daphne Papadatos | 2018 | CAD \$390 USD \$291.53 | 12.7 hrs. | CAD \$4,953.00 USD \$3,702.32 |
| Associate Total | | | | 12.7 hrs. | CAD \$4,953.00 USD \$3,702.32 |
| ATTORNEY TOTAL | | | | 16.5 hrs. | CAD \$7,233.00 USD \$5,406.62 |

| | | | | | |
|-------------------------------|----------------|-----|---------------------------|-----------------|--|
| PARAPROFESSIONALS | | | | | |
| Paralegal/Law Clerk | Elizabeth Ford | N/A | CAD \$265 USD \$198.59 | 8.9 hrs. | CAD \$2,358.50 USD \$1,763.00 |
| PARAPROFESSIONAL TOTAL | | | | 8.9 hrs. | CAD \$2,350.50 USD \$1,763.00 |

CAD
\$2,358.50
USD
TOTAL 8.9 hrs. \$1,763.00

DISBURSEMENT SUMMARY

| EXPENSES | AMOUNT |
|------------------------------------|--|
| Agent's Account - Court Filing Fee | CAD \$215.00 USD \$160.72 |
| Fax | CAD \$5.50 USD \$4.11 |
| Lasercopy | CAD \$1.25 USD \$0.93 |
| Long Distance Telephone | CAD \$0.70 USD \$0.52 |
| TOTAL DISBURSEMENT | CAD \$222.45 USD \$166.28 |

Attached hereto as **Exhibit A** are contemporaneously maintained time entries for each individual providing services for the Statement Period.

In accordance with the *Order Pursuant to Sections 105(a) and 331 of the Bankruptcy Code, Bankruptcy Rule 2016 and Local Rule 2016-1 Establishing Procedures for Monthly Compensation and Reimbursement of Expenses of Professionals*, dated March 29, 2018 (the "Interim Compensation Order") [Docket No. 82], Fasken Martineau DuMoulin LLP hereby submits this Fifth monthly fee statement (the "Fifth Monthly Fee Statement"), seeking compensation for services rendered and reimbursement of expenses incurred as Canadian Counsel to the Chapter 11 Trustee, for the period from March 1, 2019 through March 31, 2019. By this Fifth Monthly Fee Statement, Fasken Martineau DuMoulin LLP seeks payment in the amount of CAD \$7,895.65 (USD \$5,902.00), which is comprised of (i) eighty percent (80%) of the total amount of compensation sought for actual and necessary services rendered during the Statement Period and (ii) reimbursement of one

hundred percent (100%) of actual and necessary expenses incurred in connection with such services during the Statement Period.

NOTICE AND OBJECTION PROCEDURES

Notice of this Fifth Monthly Fee Statement shall be given by email or hand or overnight delivery upon: (a) the Debtors, 592 5th Avenue, 3rd Floor, New York, New York 10036, attn.: Mark Samson, Chief Restructuring Officer; (b) the Debtors' counsel, Klestadt Winters Jureller Southard & Stevens, LLP, 200 West 41st Street, 17th Floor, New York, New York 10018, attn.: Ian R. Winters and Joseph C. Corneau, and Forchelli Deegan Terrana LLP, 333 Earle Ovington Blvd., Suite 1010, Uniondale, New York 11553, attn.: Gerard R. Luckman; (c) counsel to Israel Discount Bank of New York, Troutman Sanders LLP, 875 Third Avenue, New York, New York 10022 attn.: Brett D. Goodman and Troutman Sanders LLP, 600 Peachtree Street, NE., Suite 3000, Atlanta, Georgia 30308 attn.: Harris B. Winsberg and Matthew R. Brooks; (d) counsel to HSBC Bank USA, LLC, Allen & Overy LLP, 1221 Avenue of the Americas, New York, New York 10020, attn.: Ken Coleman; (e) counsel to any Official Committee of Unsecured Creditors appointed in the Chapter 11 Cases (the "Committee"), if one is appointed; (f) the Office of the United States Trustee, 201 Varick Street, Suite 1006, New York, New York 10014, attn.: Richard Morrissey; and (g) Baker & Hostetler LLP, 45 Rockefeller Plaza, 14th Floor, New York, New York 10111-01000, Attn: Jorian L. Rose, (the "Counsel to Examiner") (each a "Notice Party" and collectively, the "Notice Parties").

Objections to this Fifth Monthly Fee Statement, if any, must be served upon the Notice Parties, and by hand or overnight delivery upon Fasken Martineau DuMoulin LLP, 333 Bay Street, Suite 2400, Toronto, Ontario M5H 2T6, Attn: David Ziegler, no later than May 6, 2019 at 4:00 p.m. (Eastern Time) (the "Objection Deadline"), setting forth the nature of the objection and the specific amount of fees or expenses at issue.

If no objections to this Fifth Monthly Fee Statement are received by the Objection Deadline, the Trustee shall promptly pay Fasken Martineau DuMoulin LLP 80% of the fees and 100% of the expenses identified in this Fifth Monthly Fee Statement.

To the extent that an objection to this Fifth Monthly Fee Statement is received on or before the Objection Deadline, the Trustee shall withhold payment of that portion of this Fifth Monthly Fee Statement to which the objection is directed and promptly pay the remainder of the fees and expenses in the percentages set forth above. To the extent such an objection is not resolved, it shall be preserved and scheduled for consideration at the next interim fee application hearing.

RESERVATION OF RIGHTS

Fasken Martineau DuMoulin LLP reserves the right to amend the fees and expense reimbursement sought herein in the event that a subsequent review of Fasken Martineau DuMoulin LLP's records reveals that additional professional services were rendered or expenses incurred which were not processed in advance of this Fifth Monthly Fee Statement. In the event such amendments are required, Fasken Martineau DuMoulin LLP reserves the right to seek such additional fees or expenses in any subsequent fee applications or monthly fee statements.

Dated: April 19, 2019
Toronto, Ontario

Respectfully submitted,

FASKEN MARTINEAU DuMOULIN LLP

By:  _____

David Ziegler
333 Bay Street, Suite 2400
Toronto, Ontario M5H 2T6
(416) 366-8381
dziegler@fasken.com

*Canadian counsel retained by the Chapter 11
Trustee*

EXHIBIT A

TIME/EXPENSE RECORDS

| Date | Professional | Hours | Rate | Billed Amount |
|-------------|--|--------------|-------------|----------------------|
| 03/04/2019 | David Ziegler Draft e-mail to R. Levin re: security for costs and inspection of remaining stock; draft letter to opposing counsel re: security for costs; consider next steps; draft e-mail to R. Levin re: next steps. | 0.90 | \$ 600.00 | \$ 540.00 |
| 03/05/2019 | David Ziegler Consider strategy going forward re: (1) setting it down for trial, (2) bringing a motion for summary judgment, and/or (3) scheduling examinations for discovery. | 0.40 | \$ 600.00 | \$ 240.00 |
| 03/12/2019 | David Ziegler Call with R. Levin re: next steps; draft e-mail to opposing counsel requesting affidavit of documents; meet with D. Papadatos re: preparation of affidavit of documents. | 0.40 | \$ 600.00 | \$ 240.00 |
| 03/12/2019 | Daphne Papadatos Meeting with D Ziegler; drafted e-mail re: next steps and details of setting down a matter for trial. | 1.60 | \$ 390.00 | \$ 624.00 |
| 03/13/2019 | David Ziegler Draft e-mail to R. Levin re: timing and process for proceeding to trial; review and revise draft discovery plan. | 1.10 | \$ 600.00 | \$ 660.00 |
| 03/13/2019 | Daphne Papadatos E-mail to D Ziegler re: Summary Judgment, Drafted discovery plan; began compiling affidavit of documents. | 3.50 | \$ 390.00 | \$ 1,365.00 |
| 03/14/2019 | Daphne Papadatos Continued compiling draft Affidavit of documents, by reviewing all pdfs in search of duplicates; saved to local folder, reviewed e-mails for relevance. | 3.30 | \$ 390.00 | \$ 1,287.00 |
| 03/15/2019 | Daphne Papadatos Finalized proposed contents of affidavit of documents, drafted e-mail to D Ziegler explaining rationales and requesting approval; Began drafting notice of motion. | 1.70 | \$ 390.00 | \$ 663.00 |

| | | | | |
|------------|---|------|-----------|-------------|
| 03/20/2019 | Daphne Papadatos Finalized draft notice of motion for summary judgment, sent to D Ziegler for review. | 0.60 | \$ 390.00 | \$ 234.00 |
| 03/21/2019 | Daphne Papadatos E-mail to clerk instructing on compilation of affidavit of documents. | 0.20 | \$ 390.00 | \$ 78.00 |
| 03/21/2019 | Elizabeth Ford Instructions from D. Papadatos re: drafting Affidavit of Documents. Reviewing documents in preparation of same. | 0.60 | \$ 265.00 | \$ 159.00 |
| 03/22/2019 | Elizabeth Ford Reviewing and organizing all AOD documents and commencing draft schedule A. | 2.50 | \$ 265.00 | \$ 662.50 |
| 03/24/2019 | David Ziegler Correspond with W. Williams re: request from the U.S. Trustee's office; review supplemental certification. | 0.30 | \$ 600.00 | \$ 180.00 |
| 03/25/2019 | Daphne Papadatos Directed the execution of the affidavit of documents and subsequent edits as requested by D Ziegler. | 1.60 | \$ 390.00 | \$ 624.00 |
| 03/25/2019 | Elizabeth Ford Finalizing AOD with schedule A documents and reporting to D. Papadatos; meeting with D. Papadatos re: changes to AOD; revising same and reporting to D. Papadatos; organizing uploading of draft AOD with schedule A documents for client; drafting table of invoices re: GSI and Inka statements; reporting to D. Papadatos. | 5.10 | \$ 265.00 | \$ 1,351.50 |
| 03/26/2019 | David Ziegler Review affidavit of documents; review and revise notice of motion. | 0.70 | \$ 600.00 | \$ 420.00 |
| 03/26/2019 | Daphne Papadatos Coordinated edits to the affidavit of documents. | 0.20 | \$ 390.00 | \$ 78.00 |
| 03/26/2019 | Elizabeth Ford Amending AOD as per D. Papadatos' instructions. | 0.70 | \$ 265.00 | \$ 185.50 |

| Description | Billed Amount |
|-----------------------------|---------------|
| Agent's Account Non-Taxable | 175.00 |
| Taxable | |
| Filing Fee | 40.00 |
| Fax | 5.50 |
| Laser copy | 1.25 |
| Telephones Charges | 0.70 |
| Total | |

FASKEN MARTINEAU & DuMOULIN LLP
David Ziegler
333 Bay Street, Suite 2400
Toronto, Ontario M5H 2T6
(416) 366-8381

Canadian counsel retained by the Chapter 11 Trustee

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

In re:

FIRESTAR DIAMOND, INC., *et al.*

Debtors.¹

Chapter 11

No. 18-10509 (SHL)

(Jointly Administered)

**SIXTH (APRIL 2019) MONTHLY STATEMENT OF FEES AND EXPENSES OF
FASKEN MARTINEAU DuMOULIN LLP PURSUANT
TO BANKRUPTCY CODE SECTIONS 330 AND 331 FOR THE PERIOD FROM
APRIL 1, 2019 THROUGH APRIL 30, 2019**

| | |
|---|--|
| Name of Applicant: | Fasken Martineau DuMoulin LLP |
| Authorized to Provide Professional Services to: | Richard Levin, Chapter 11 Trustee |
| Effective Date of Retention: | 11/5/2018 |
| Period for Which Compensation and Reimbursement is Sought: | April 1, 2019 through April 30, 2019 ("Statement Period") |
| Objection Deadline: | May 24, 2019 |

¹ The Debtors and the last four digits of their respective taxpayer identification numbers are as follows: Firestar Diamond, Inc. (2729), Fantasy, Inc. (1673), and Old AJ, Inc. f/k/a A. Jaffe, Inc. (4756).

| | |
|--|-----------------------------|
| Compensation Sought as Actual, Reasonable and Necessary for | \$2,598.50 CAD ² |
| Statement Period for all debtors: | \$1,936.93 USD |

| | |
|---|--------------|
| Reimbursement of Expenses Sought as Actual, Reasonable and | \$147.70 CAD |
| Necessary for Statement Period for all debtors: | \$110.09 USD |

| | |
|---|----------------|
| Compensation Payable After Objection Deadline (80%): | \$2,078.80 CAD |
| | \$1,549.54 USD |

| | |
|--|--------------|
| Reimbursement of Expenses Payable After Objection Deadline (100%) | \$147.70 CAD |
| | \$110.09 USD |

² Currency conversion based on the Bank of Canada exchange rate for January 4, 2019

| TIME SUMMARY BY CATEGORY | | | | |
|---------------------------------|------------------|---------------------------|-----------------|--|
| Matter | Full Name | Billing Rate | Time | Amount |
| LITIGATION - DISCOVERY | | | | |
| | David Ziegler | CAD \$600 USD \$447.24 | .4 hrs. | CAD \$240.00 USD \$178.90 |
| | Daphne Papadatos | CAD \$390 USD \$290.71 | 1.0 hrs. | CAD \$390.00 USD \$290.71 |
| | Elizabeth Ford | CAD \$265 USD \$197.53 | 2.9 hrs. | CAD \$768.50 USD \$572.84 |
| | TOTAL | | 4.3 hrs. | CAD \$1,398.50 USD \$1,042.45 |

| TIME SUMMARY BY CATEGORY | | | | |
|---|------------------|---------------------------|-----------------|--|
| Matter | Full Name | Billing Rate | Time | Amount |
| LITIGATION - SETTLEMENT NEGOTIATIONS | | | | |
| | David Ziegler | CAD \$600 USD \$447.24 | 2.0 hrs. | CAD \$1,200.00 USD \$894.48 |
| | TOTAL | | 2.0 hrs. | CAD \$1,200.00 USD \$894.48 |

| SUMMARY OF FEES BY DEBTOR | | |
|---|--|-----------------------|
| Debtor | Amount | Matter Numbers |
| All Debtors ("General") | CAD \$2,598.50 USD \$1,936.93 | 317250.00001 |
| Firestar Diamond, Inc. ("Firestar") | \$ | |
| A. Jaffe, Inc. ("Jaffe") | \$ | |
| PROPOSED ALLOCATION OF FEES AND EXPENSES BY DEBTOR | | |
| Firestar | | |
| Firestar Only | \$ | |
| 50% of General | \$ | |
| 50% of Expenses | \$ | |
| Total | N/A | |
| Jaffe | | |
| Jaffe Only | \$ | |
| 50% of General | \$ | |
| 50% of Expenses | \$ | |
| Total | N/A | |

TIME SUMMARY BY BILLING PROFESSIONAL

| Rank | Full Name | Admitted to Practice | Billing Rate | Time | Amount |
|------------------------|------------------|----------------------|---------------------------|----------|--|
| ATTORNEYS | | | | | |
| Partners | David Ziegler | 2015 | CAD \$600 USD \$447.24 | 2.4 hrs. | CAD \$1,440.00 USD \$1,073.38 |
| Partner Total | | | | 2.4 hrs. | CAD \$1,440.00 USD \$1,073.38 |
| Associates | Daphne Papadatos | 2018 | CAD \$390 USD \$290.71 | 1.0 hrs. | CAD \$390.00 USD \$290.71 |
| Associate Total | | | | 1.0 hrs. | CAD \$390.00 USD \$290.71 |
| ATTORNEY TOTAL | | | | 3.4 hrs. | CAD \$1,830.00 USD \$1,364.09 |

| | | | | | |
|-------------------------------|----------------|-----|------------------------------|----------|------------------------------------|
| PARAPROFESSIONALS | | | | | |
| Paralegal/Law Clerk | Elizabeth Ford | N/A | CAD \$265.00 USD \$197.53 | 2.9 hrs. | CAD \$768.50 USD \$572.84 |
| PARAPROFESSIONAL TOTAL | | | | 2.9 hrs. | CAD \$768.50 USD \$572.84 |

DISBURSEMENT SUMMARY

| EXPENSES | AMOUNT |
|---------------------------|--|
| Courier | CAD \$8.72 USD \$6.50 |
| Scans | CAD \$78.50 USD \$58.51 |
| Fax | CAD \$3.25 USD \$1.68 |
| Lasercopy | CAD \$2.25 USD \$1.68 |
| Photocopying | CAD \$31.50 USD \$23.48 |
| Bank Wire Charges | CAD \$23.48 USD \$17.50 |
| TOTAL DISBURSEMENT | CAD \$147.70 USD \$110.09 |

Attached hereto as **Exhibit A** are contemporaneously maintained time entries for each individual providing services for the Statement Period.

In accordance with the *Order Pursuant to Sections 105(a) and 331 of the Bankruptcy Code, Bankruptcy Rule 2016 and Local Rule 2016-1 Establishing Procedures for Monthly Compensation and Reimbursement of Expenses of Professionals*, dated March 29, 2018 (the “Interim Compensation Order”) [Docket No. 82], Fasken Martineau DuMoulin LLP hereby submits this Sixth monthly fee statement (the “Sixth Monthly Fee Statement”), seeking compensation for services rendered and reimbursement of expenses incurred as Canadian Counsel to the Chapter 11 Trustee, for the period from April 1, 2019 through April 30, 2019. By this Sixth Monthly Fee Statement, Fasken Martineau DuMoulin LLP seeks payment in the amount of CAD \$2,226.50 (USD \$1,659.63), which is comprised of

(i) eighty percent (80%) of the total amount of compensation sought for actual and necessary services rendered during the Statement Period and (ii) reimbursement of one hundred percent (100%) of actual and necessary expenses incurred in connection with such services during the Statement Period.

NOTICE AND OBJECTION PROCEDURES

Notice of this Sixth Monthly Fee Statement shall be given by email or hand or overnight delivery upon: (a) Counsel to the Chapter 11 Trustee, Jenner & Block LLP, 919 Third Avenue, New York NY 10022-3908, attn.: Carl Wedoff; (b) the Debtors' counsel, Klestadt Winters Jureller Southard & Stevens, LLP, 200 West 41st Street, 17th Floor, New York, New York 10018, attn.: Ian R. Winters and Joseph C. Corneau, and Forchelli Deegan Terrana LLP, 333 Earle Ovington Blvd., Suite 1010, Uniondale, New York 11553, attn.: Gerard R. Luckman; (c) counsel to Israel Discount Bank of New York, Troutman Sanders LLP, 875 Third Avenue, New York, New York 10022 attn.: Brett D. Goodman and Troutman Sanders LLP, 600 Peachtree Street, NE., Suite 3000, Atlanta, Georgia 30308 attn.: Harris B. Winsberg and Matthew R. Brooks; (d) counsel to HSBC Bank USA, LLC, Allen & Overy LLP, 1221 Avenue of the Americas, New York, New York 10020, attn.: Ken Coleman; (e) counsel to any Official Committee of Unsecured Creditors appointed in the Chapter 11 Cases (the "Committee"), if one is appointed; (f) the Office of the United States Trustee, 201 Varick Street, Suite 1006, New York, New York 10014, attn.: Richard Morrissey; and (g) Baker & Hostetler LLP, 45 Rockefeller Plaza, 14th Floor,

New York, New York 10111-01000, Attn: Jorian L. Rose, (the "Counsel to Examiner") (each a "Notice Party" and collectively, the "Notice Parties").

Objections to this Sixth Monthly Fee Statement, if any, must be served upon the Notice Parties, and by hand or overnight delivery upon Fasken Martineau DuMoulin LLP, 333 Bay Street, Suite 2400, Toronto, Ontario M5H 2T6, Attn: David Ziegler, no later than May 24, 2019 at 4:00 p.m. (Eastern Time) (the "Objection Deadline"), setting forth the nature of the objection and the specific amount of fees or expenses at issue.

If no objections to this Sixth Monthly Fee Statement are received by the Objection Deadline, the Trustee shall promptly pay Fasken Martineau DuMoulin LLP 80% of the fees and 100% of the expenses identified in this Sixth Monthly Fee Statement.

To the extent that an objection to this Sixth Monthly Fee Statement is received on or before the Objection Deadline, the Trustee shall withhold payment of that portion of this Sixth Monthly Fee Statement to which the objection is directed and promptly pay the remainder of the fees and expenses in the percentages set forth above. To the extent such an objection is not resolved, it shall be preserved and scheduled for consideration at the next interim fee application hearing.

RESERVATION OF RIGHTS

Fasken Martineau DuMoulin LLP reserves the right to amend the fees and expense reimbursement sought herein in the event that a subsequent review of Fasken Martineau DuMoulin LLP's records reveals that additional professional services were rendered or expenses incurred which were not processed in advance of this Sixth Monthly Fee Statement. In the event such amendments are required, Fasken Martineau

DuMoulin LLP reserves the right to seek such additional fees or expenses in any subsequent fee applications or monthly fee statements.

Dated: May 9, 2019
Toronto, Ontario

Respectfully submitted,

FASKEN MARTINEAU DuMOULIN LLP

By:  _____
David Ziegler
333 Bay Street, Suite 2400
Toronto, Ontario M5H 2T6
(416) 366-8381
dziegler@fasken.com

*Canadian counsel retained by the Chapter 11
Trustee*

EXHIBIT A

TIME/EXPENSE RECORDS

| | | | | |
|------------|--|------|-----------|-----------|
| 04/01/2019 | David Ziegler Finalize Affidavit of Documents; draft correspondence to opposing counsel re: same. | 0.40 | \$ 600.00 | \$ 240.00 |
| 04/01/2019 | Daphne Papadatos Coordinated with E Ford to finalize AOD. | 1.00 | \$ 390.00 | \$ 390.00 |
| 04/01/2019 | Elizabeth Ford Receipt and review of email from D. Papadatos re: additional documents to add to affidavit of documents; meeting with D. Papadatos to review same; amendments to affidavit of documents and reporting to D. Papadatos. | 2.90 | \$ 265.00 | \$ 768.50 |
| 04/02/2019 | David Ziegler Review and consider opposing counsel's letter re: counter-offer; draft e-mail to R. Levin re: same; revise letter responding to opposing counsel. | 1.30 | \$ 600.00 | \$ 780.00 |
| 04/03/2019 | David Ziegler Revise letter responding to opposing counsel re: counter-offer, and draft e-mail to R. Levin re: same. | 0.30 | \$ 600.00 | \$ 180.00 |
| 04/29/2019 | David Ziegler Call with opposing counsel re: potential resolution; draft e-mail to R. Levin re: same.; draft letter to opposing counsel re: same. | 0.40 | \$ 600.00 | \$ 240.00 |

| Description | Billed Amount |
|-------------------------------|----------------------|
| Bank/Wire Charges Non-Taxable | 23.48 |
| Delivery/Courier Expense | 8.72 |
| Document Scan | 78.50 |
| Fax | 3.25 |
| Lasercopy | 2.25 |
| Photocopies | 31.50 |
| Total | 147.70 |

FASKEN MARTINEAU & DuMOULIN LLP
David Ziegler
333 Bay Street, Suite 2400
Toronto, Ontario M5H 2T6
(416) 366-8381

Canadian counsel retained by the Chapter 11 Trustee

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

In re:

FIRESTAR DIAMOND, INC., *et al.*

Debtors.¹

Chapter 11

No. 18-10509 (SHL)

(Jointly Administered)

**SEVENTH (MAY 2019) MONTHLY STATEMENT OF FEES AND EXPENSES OF
FASKEN MARTINEAU DuMOULIN LLP PURSUANT
TO BANKRUPTCY CODE SECTIONS 330 AND 331 FOR THE PERIOD FROM
MAY 1, 2019 THROUGH MAY 31, 2019**

| | |
|---|--|
| Name of Applicant: | Fasken Martineau DuMoulin LLP |
| Authorized to Provide Professional Services to: | Richard Levin, Chapter 11 Trustee |
| Effective Date of Retention: | 11/5/2018 |
| Period for Which Compensation and Reimbursement is Sought: | May 1, 2019 through May 31, 2019 ("Statement Period") |
| Objection Deadline: | June 26, 2019 |

¹ The Debtors and the last four digits of their respective taxpayer identification numbers are as follows: Firestar Diamond, Inc. (2729), Fantasy, Inc. (1673), and Old AJ, Inc. f/k/a A. Jaffe, Inc. (4756).

| | |
|--|---------------------------|
| Compensation Sought as Actual, Reasonable and Necessary for | \$420.00 CAD ² |
| Statement Period for all debtors: | \$316.18 USD |

| | |
|---|-----------|
| Reimbursement of Expenses Sought as Actual, Reasonable and | \$.38 CAD |
| Necessary for Statement Period for all debtors: | \$.29 USD |

| | |
|---|--------------|
| Compensation Payable After Objection Deadline (80%): | \$336.00 CAD |
| | \$252.94 USD |

| | |
|--|-----------|
| Reimbursement of Expenses Payable After Objection Deadline (100%) | \$.38 CAD |
| | \$.29 USD |

² Currency conversion based on the Bank of Canada exchange rate for June 10, 2019

| TIME SUMMARY BY CATEGORY | | | | |
|---|---------------|---------------------------|----------------|--------------------------------------|
| Matter | Full Name | Billing Rate | Time | Amount |
| LITIGATION - SETTLEMENT NEGOTIATIONS | | | | |
| | David Ziegler | CAD \$600 USD \$451.68 | .7 hrs. | CAD \$420.00 USD \$316.18 |
| | TOTAL | | .7 hrs. | CAD \$420.00 USD \$316.18 |

| SUMMARY OF FEES BY DEBTOR | | |
|---|--|----------------|
| Debtor | Amount | Matter Numbers |
| All Debtors ("General") | CAD \$420.00 USD \$316.18 | 317250.00001 |
| Firestar Diamond, Inc. ("Firestar") | \$ | |
| A. Jaffe, Inc. ("Jaffe") | \$ | |
| PROPOSED ALLOCATION OF FEES AND EXPENSES BY DEBTOR | | |
| Firestar | | |
| Firestar Only | \$ | |
| 50% of General | \$ | |
| 50% of Expenses | \$ | |
| Total | N/A | |
| Jaffe | | |
| Jaffe Only | \$ | |
| 50% of General | \$ | |
| 50% of Expenses | \$ | |
| Total | N/A | |

TIME SUMMARY BY BILLING PROFESSIONAL

| Rank | Full Name | Admitted to Practice | Billing Rate | Time | Amount |
|----------------------|---------------|----------------------|---------------------------|---------|------------------------------|
| ATTORNEYS | | | | | |
| Partners | David Ziegler | 2015 | CAD \$600 USD \$451.68 | .7 hrs. | CAD \$420.00 USD \$316.18 |
| Partner Total | | | | .7 hrs. | CAD \$420.00 USD \$316.18 |

PARAPROFESSIONALS

DISBURSEMENT SUMMARY

| EXPENSES | AMOUNT |
|---------------------------|--------------------------------|
| Long Distance Telephone | CAD \$.35 USD \$.29 |
| TOTAL DISBURSEMENT | CAD \$.35 USD \$.29 |

Attached hereto as **Exhibit A** are contemporaneously maintained time entries for each individual providing services for the Statement Period.

In accordance with the *Order Pursuant to Sections 105(a) and 331 of the Bankruptcy Code, Bankruptcy Rule 2016 and Local Rule 2016-1 Establishing Procedures for Monthly Compensation and Reimbursement of Expenses of Professionals*, dated March 29, 2018 (the "Interim Compensation Order") [Docket No. 82], Fasken Martineau DuMoulin LLP hereby submits this Seventh monthly fee statement (the "Seventh Monthly Fee Statement"), seeking compensation for services rendered and reimbursement of expenses incurred as Canadian Counsel to the Chapter 11 Trustee, for the period from

May 1, 2019 through May 31, 2019. By this Seventh Monthly Fee Statement, Fasken Martineau DuMoulin LLP seeks payment in the amount of CAD \$336.38(USD \$253.23), which is comprised of (i) eighty percent (80%) of the total amount of compensation sought for actual and necessary services rendered during the Statement Period and (ii) reimbursement of one hundred percent (100%) of actual and necessary expenses incurred in connection with such services during the Statement Period.

NOTICE AND OBJECTION PROCEDURES

Notice of this Seventh Monthly Fee Statement shall be given by email or hand or overnight delivery upon: (a) Counsel to the Chapter 11 Trustee, Jenner & Block LLP, 919 Third Avenue, New York NY 10022-3908, attn.: Carl Wedoff; (b) the Debtors' counsel, Klestadt Winters Jureller Southard & Stevens, LLP, 200 West 41st Street, 17th Floor, New York, New York 10018, attn.: Ian R. Winters and Joseph C. Corneau, and Forchelli Deegan Terrana LLP, 333 Earle Ovington Blvd., Suite 1010, Uniondale, New York 11553, attn.: Gerard R. Luckman; (c) counsel to Israel Discount Bank of New York, Troutman Sanders LLP, 875 Third Avenue, New York, New York 10022 attn.: Brett D. Goodman and Troutman Sanders LLP, 600 Peachtree Street, NE., Suite 3000, Atlanta, Georgia 30308 attn.: Harris B. Winsberg and Matthew R. Brooks; (d) counsel to HSBC Bank USA, LLC, Allen & Overy LLP, 1221 Avenue of the Americas, New York, New York 10020, attn.: Ken Coleman; (e) counsel to any Official Committee of Unsecured Creditors appointed in the Chapter 11 Cases (the "Committee"), if one is appointed; (f) the Office of the United States Trustee, 201 Varick Street, Suite 1006, New York, New York 10014, attn.: Richard Morrissey; and (g) Baker & Hostetler LLP, 45 Rockefeller Plaza, 14th Floor,

New York, New York 10111-01000, Attn: Jorian L. Rose, (the "Counsel to Examiner") (each a "Notice Party" and collectively, the "Notice Parties").

Objections to this Seventh Monthly Fee Statement, if any, must be served upon the Notice Parties, and by hand or overnight delivery upon Fasken Martineau DuMoulin LLP, 333 Bay Street, Suite 2400, Toronto, Ontario M5H 2T6, Attn: David Ziegler, no later than June 26, 2019 at 4:00 p.m. (Eastern Time) (the "Objection Deadline"), setting forth the nature of the objection and the specific amount of fees or expenses at issue.

If no objections to this Seventh Monthly Fee Statement are received by the Objection Deadline, the Trustee shall promptly pay Fasken Martineau DuMoulin LLP 80% of the fees and 100% of the expenses identified in this Seventh Monthly Fee Statement.

To the extent that an objection to this Seventh Monthly Fee Statement is received on or before the Objection Deadline, the Trustee shall withhold payment of that portion of this Seventh Monthly Fee Statement to which the objection is directed and promptly pay the remainder of the fees and expenses in the percentages set forth above. To the extent such an objection is not resolved, it shall be preserved and scheduled for consideration at the next interim fee application hearing.

RESERVATION OF RIGHTS

Fasken Martineau DuMoulin LLP reserves the right to amend the fees and expense reimbursement sought herein in the event that a subsequent review of Fasken Martineau DuMoulin LLP's records reveals that additional professional services were

rendered or expenses incurred which were not processed in advance of this Seventh Monthly Fee Statement. In the event such amendments are required, Fasken Martineau DuMoulin LLP reserves the right to seek such additional fees or expenses in any subsequent fee applications or monthly fee statements.

Dated: June 11, 2019
Toronto, Ontario

Respectfully submitted,

FASKEN MARTINEAU DuMOULIN LLP

By: 
David Ziegler
333 Bay Street, Suite 2400
Toronto, Ontario M5H 2T6
(416) 366-8381
dziegler@fasken.com

*Canadian counsel retained by the Chapter 11
Trustee*

EXHIBIT A

TIME/EXPENSE RECORDS

| Date | Professional | Hours | Rate | Billed Amount |
|--------------|--|--------------|-------------|----------------------|
| 05/08/2019 | David Ziegler Call with opposing counsel re: potential resolution; draft e-mail to R. Levin re: same. | 0.30 | \$ 600.00 | \$ 180.00 |
| 05/14/2019 | David Ziegler Call with R. Levin re: recent settlement proposal; prepare for call; call with opposing counsel; revise budget. | 0.40 | \$ 600.00 | \$ 240.00 |
| Total | | 0.70 | | \$ 420.00 |

| Date | Professional | Qty | Rate | Billed Amount |
|--------------|--|------------|-------------|----------------------|
| 05/14/2019 | David Ziegler 1002 - Telephone: Outgoing Telephone Charges 7 min(s) 16:30 12128911601 New York City - NY (USA) | 1 | \$ 0.35 | \$ 0.35 |
| Total | | 1 | | 0.35 |

FASKEN MARTINEAU & DuMOULIN LLP
David Ziegler
333 Bay Street, Suite 2400
Toronto, Ontario M5H 2T6
(416) 366-8381

Canadian counsel retained by the Chapter 11 Trustee

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

In re:

FIRESTAR DIAMOND, INC., *et al.*

Debtors.¹

Chapter 11

No. 18-10509 (SHL)

(Jointly Administered)

**EIGHTH (JUNE 2019) MONTHLY STATEMENT OF FEES AND EXPENSES OF
FASKEN MARTINEAU DuMOULIN LLP PURSUANT
TO BANKRUPTCY CODE SECTIONS 330 AND 331 FOR THE PERIOD FROM
JUNE 1, 2019 THROUGH JUNE 30, 2019**

| | |
|---|--|
| Name of Applicant: | Fasken Martineau DuMoulin LLP |
| Authorized to Provide Professional Services to: | Richard Levin, Chapter 11 Trustee |
| Effective Date of Retention: | 11/5/2018 |
| Period for Which Compensation and Reimbursement is Sought: | June 1, 2019 through June 30, 2019 ("Statement Period") |
| Objection Deadline: | July 25, 2019 |

¹ The Debtors and the last four digits of their respective taxpayer identification numbers are as follows: Firestar Diamond, Inc. (2729), Fantasy, Inc. (1673), and Old AJ, Inc. f/k/a A. Jaffe, Inc. (4756).

| | |
|---|---|
| Compensation Sought as Actual, Reasonable and Necessary for Statement Period for all debtors: | \$4,575.00 CAD ² \$3,485.24 USD |
|---|---|

| | |
|---|--------------------------|
| Reimbursement of Expenses Sought as Actual, Reasonable and Necessary for Statement Period for all debtors: | \$4.25 CAD \$3.23 USD |
|---|--------------------------|

| | |
|---|----------------------------------|
| Compensation Payable After Objection Deadline (80%): | \$3,660.00 CAD \$2,788.20 USD |
|---|----------------------------------|

| | |
|--|--------------------------|
| Reimbursement of Expenses Payable After Objection Deadline (100%) | \$4.25 CAD \$3.23 USD |
|--|--------------------------|

² Currency conversion based on the Bank of Canada exchange rate for July 10, 2019

| TIME SUMMARY BY CATEGORY | | | | |
|---|------------------|---------------------------|-----------------|--|
| Matter | Full Name | Billing Rate | Time | Amount |
| LITIGATION - SETTLEMENT NEGOTIATIONS | | | | |
| | David Ziegler | CAD \$600 USD \$457.08 | 4.0 hrs. | CAD \$2,400.00 USD \$1,828.32 |
| | Daphne Papadatos | CAD \$390 USD \$297.10 | 2.5 hrs. | CAD \$975.00 USD \$742.76 |
| | TOTAL | | 6.5 hrs. | CAD \$3,375.00 USD \$2,571.08 |

| TIME SUMMARY BY CATEGORY | | | | |
|---|---------------|---------------------------|-----------------|--|
| Matter | Full Name | Billing Rate | Time | Amount |
| LITIGATION - CASE ADMINISTRATION | | | | |
| | David Ziegler | CAD \$600 USD \$457.08 | 2.0 hrs. | CAD \$1,200.00 USD \$914.16 |
| | TOTAL | | 2.0 hrs. | CAD \$1,200.00 USD \$914.16 |

| SUMMARY OF FEES BY DEBTOR | | |
|--|--|----------------|
| Debtor | Amount | Matter Numbers |
| All Debtors ("General") | CAD \$4,575.00 USD \$3,485.24 | 317250.00001 |
| Firestar Diamond, Inc. ("Firestar") | \$ | |
| A. Jaffe, Inc. ("Jaffe") | \$ | |
| PROPOSED ALLOCATION OF FEES AND EXPENSES BY DEBTOR | | |
| Firestar | | |
| Firestar Only | \$ | |
| 50% of General | \$ | |
| 50% of Expenses | \$ | |
| Total | N/A | |
| Jaffe | | |
| Jaffe Only | \$ | |
| 50% of General | \$ | |
| 50% of Expenses | \$ | |
| Total | N/A | |

TIME SUMMARY BY BILLING PROFESSIONAL

| Rank | Full Name | Admitted to Practice | Billing Rate | Time | Amount |
|------------------|------------------|----------------------|---------------------------|----------|--|
| ATTORNEYS | | | | | |
| Partners | David Ziegler | 2015 | CAD \$600 USD \$457.08 | 6.0 hrs. | CAD \$3,600.00 USD \$2,742.48 |
| Associate | Daphne Papadatos | 2018 | CAD \$390 USD \$297.10 | 2.5 hrs. | CAD \$975.00 USD \$742.76 |
| Total | | | | 8.5 hrs. | CAD \$4,575.00 USD \$3,485.24 |

PARAPROFESSIONALS

DISBURSEMENT SUMMARY

| EXPENSES | AMOUNT |
|---------------------------|----------------------------------|
| Fax | CAD \$1.50 USD \$ 1.14 |
| Laser copy | CAD \$2.75 USD \$2.09 |
| TOTAL DISBURSEMENT | CAD \$4.25 USD \$3.23 |

Attached hereto as **Exhibit A** are contemporaneously maintained time entries for each individual providing services for the Statement Period.

In accordance with the *Order Pursuant to Sections 105(a) and 331 of the Bankruptcy Code, Bankruptcy Rule 2016 and Local Rule 2016-1 Establishing Procedures for Monthly Compensation and Reimbursement of Expenses of Professionals*, dated March 29, 2018 (the

“Interim Compensation Order”) [Docket No. 82], Fasken Martineau DuMoulin LLP hereby submits this Eighth monthly fee statement (the “Eighth Monthly Fee Statement”), seeking compensation for services rendered and reimbursement of expenses incurred as Canadian Counsel to the Chapter 11 Trustee, for the period from June 1, 2019 through June 30, 2019. By this Eighth Monthly Fee Statement, Fasken Martineau DuMoulin LLP seeks payment in the amount of CAD \$3,664.25 (USD \$2,791.43), which is comprised of (i) eighty percent (80%) of the total amount of compensation sought for actual and necessary services rendered during the Statement Period and (ii) reimbursement of one hundred percent (100%) of actual and necessary expenses incurred in connection with such services during the Statement Period.

NOTICE AND OBJECTION PROCEDURES

Notice of this Eighth Monthly Fee Statement shall be given by email or hand or overnight delivery upon: (a) Counsel to the Chapter 11 Trustee, Jenner & Block LLP, 919 Third Avenue, New York NY 10022-3908, attn.: Carl Wedoff; (b) the Debtors’ counsel, Klestadt Winters Jureller Southard & Stevens, LLP, 200 West 41st Street, 17th Floor, New York, New York 10018, attn.: Ian R. Winters and Joseph C. Corneau, and Forchelli Deegan Terrana LLP, 333 Earle Ovington Blvd., Suite 1010, Uniondale, New York 11553, attn.: Gerard R. Luckman; (c) counsel to Israel Discount Bank of New York, Troutman Sanders LLP, 875 Third Avenue, New York, New York 10022 attn.: Brett D. Goodman and Troutman Sanders LLP, 600 Peachtree Street, NE., Suite 3000, Atlanta, Georgia 30308 attn.: Harris B. Winsberg and Matthew R. Brooks; (d) counsel to HSBC Bank USA, LLC, Allen & Overy LLP, 1221 Avenue of the Americas, New York, New York 10020,

attn.: Ken Coleman; (e) counsel to any Official Committee of Unsecured Creditors appointed in the Chapter 11 Cases (the "Committee"), if one is appointed; (f) the Office of the United States Trustee, 201 Varick Street, Suite 1006, New York, New York 10014, attn.: Richard Morrissey; and (g) Baker & Hostetler LLP, 45 Rockefeller Plaza, 14th Floor, New York, New York 10111-01000, Attn: Jorian L. Rose, (the "Counsel to Examiner") (each a "Notice Party" and collectively, the "Notice Parties").

Objections to this Eighth Monthly Fee Statement, if any, must be served upon the Notice Parties, and by hand or overnight delivery upon Fasken Martineau DuMoulin LLP, 333 Bay Street, Suite 2400, Toronto, Ontario M5H 2T6, Attn: David Ziegler, no later than June 26, 2019 at 4:00 p.m. (Eastern Time) (the "Objection Deadline"), setting forth the nature of the objection and the specific amount of fees or expenses at issue.

If no objections to this Eighth Monthly Fee Statement are received by the Objection Deadline, the Trustee shall promptly pay Fasken Martineau DuMoulin LLP 80% of the fees and 100% of the expenses identified in this Eighth Monthly Fee Statement.

To the extent that an objection to this Eighth Monthly Fee Statement is received on or before the Objection Deadline, the Trustee shall withhold payment of that portion of this Eighth Monthly Fee Statement to which the objection is directed and promptly pay the remainder of the fees and expenses in the percentages set forth above. To the extent such an objection is not resolved, it shall be preserved and scheduled for consideration at the next interim fee application hearing.

RESERVATION OF RIGHTS

Fasken Martineau DuMoulin LLP reserves the right to amend the fees and expense reimbursement sought herein in the event that a subsequent review of Fasken Martineau DuMoulin LLP's records reveals that additional professional services were rendered or expenses incurred which were not processed in advance of this Eighth Monthly Fee Statement. In the event such amendments are required, Fasken Martineau DuMoulin LLP reserves the right to seek such additional fees or expenses in any subsequent fee applications or monthly fee statements.

Dated: July 10, 2019
Toronto, Ontario

Respectfully submitted,

FASKEN MARTINEAU DuMOULIN LLP

By: 
David Ziegler
333 Bay Street, Suite 2400
Toronto, Ontario M5H 2T6
(416) 366-8381
dziegler@fasken.com

*Canadian counsel retained by the Chapter 11
Trustee*

EXHIBIT A

TIME/EXPENSE RECORDS

| | | | |
|------------|--|------|-------------|
| 06/05/2019 | David Ziegler Calls with opposing counsel re: potential resolution and the requested financial documents; revise interim fee application. | 0.60 | \$ 600.00 |
| 06/07/2019 | David Ziegler Provide update to R. Levin re: opposing counsel's response; draft letter to opposing counsel re: potential resolution. | 0.30 | \$ 600.00 |
| 06/11/2019 | David Ziegler Prepare fee statement and fee application. | 0.70 | \$ 600.00 |
| 06/12/2019 | David Ziegler Finalize second interim fee application. | 0.30 | \$ 600.00 |
| 06/17/2019 | David Ziegler Negotiating and finalize potential resolution. | 0.40 | \$ 600.00 |
| 06/18/2019 | David Ziegler Call with opposing counsel re: potential resolution; consider, and oversee, preparation of settlement materials. | 0.40 | \$ 600.00 |
| 06/19/2019 | David Ziegler Review and revise draft Minutes of Settlement; correspond with D. Papadatos re: same. | 0.40 | \$ 600.00 |
| 06/19/2019 | Daphne Papadatos Drafted minutes of settlement and full and final release. Sent to D Ziegler for review. | 2.30 | \$ 390.00 |
| 06/20/2019 | David Ziegler Revise draft Minutes of Settlement and Mutual Release; revise interim fee application. | 0.80 | \$ 600.00 |
| 06/21/2019 | David Ziegler Revise draft Minutes of Settlement and Mutual Release; revise interim fee application. | 1.20 | \$ 600.00 |
| 06/21/2019 | Daphne Papadatos Sent D Ziegler further para to be included in full and final release. | 0.20 | \$ 390.00 |
| 06/24/2019 | David Ziegler Revise draft minutes of settlement. | 0.20 | \$ 600.00 |
| 06/25/2019 | David Ziegler Review and revise draft minutes of settlement circulated by opposing counsel. | 0.30 | \$ 600.00 |
| 06/26/2019 | David Ziegler Revise draft minutes of settlement; correspond with R. Levin re: same; correspond with D. Goodman re: same. | 0.40 | \$ 600.00 |
| | Fax | | 1.50 |
| | Lasercopy | | 2.75 |
| | Total | | 4.25 |

FASKEN MARTINEAU & DuMOULIN LLP
David Ziegler
333 Bay Street, Suite 2400
Toronto, Ontario M5H 2T6
(416) 366-8381

Canadian counsel retained by the Chapter 11 Trustee

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

In re:

FIRESTAR DIAMOND, INC., *et al.*

Debtors.¹

Chapter 11

No. 18-10509 (SHL)

(Jointly Administered)

**NINTH (JULY 2019) MONTHLY STATEMENT OF FEES AND EXPENSES OF
FASKEN MARTINEAU DuMOULIN LLP PURSUANT
TO BANKRUPTCY CODE SECTIONS 330 AND 331 FOR THE PERIOD FROM
JULY 1, 2019 THROUGH JULY 31, 2019**

| | |
|---|--|
| Name of Applicant: | Fasken Martineau DuMoulin LLP |
| Authorized to Provide Professional Services to: | Richard Levin, Chapter 11 Trustee |
| Effective Date of Retention: | 11/5/2018 |
| Period for Which Compensation and Reimbursement is Sought: | July 1, 2019 through July 31, 2019 ("Statement Period") |
| Objection Deadline: | August 26, 2019 |

¹ The Debtors and the last four digits of their respective taxpayer identification numbers are as follows: Firestar Diamond, Inc. (2729), Fantasy, Inc. (1673), and Old AJ, Inc. f/k/a A. Jaffe, Inc. (4756).

| | |
|--|---------------------------|
| Compensation Sought as Actual, Reasonable and Necessary for | \$300.00 CAD ² |
| Statement Period for all debtors: | \$226.35 USD |

| | |
|---|-----------|
| Reimbursement of Expenses Sought as Actual, Reasonable and | \$NIL CAD |
| Necessary for Statement Period for all debtors: | \$NIL USD |

| | |
|---|--------------|
| Compensation Payable After Objection Deadline (80%): | \$240.00 CAD |
| | \$181.08 USD |

| | |
|--|-----------|
| Reimbursement of Expenses Payable After Objection Deadline (100%) | \$NIL CAD |
| | \$NIL USD |

² Currency conversion based on the Bank of Canada exchange rate for July 10, 2019

| TIME SUMMARY BY CATEGORY | | | | |
|---|---------------|---------------------------|-----------------|-------------------------------------|
| Matter | Full Name | Billing Rate | Time | Amount |
| LITIGATION - SETTLEMENT NEGOTIATIONS | | | | |
| | David Ziegler | CAD \$600 USD \$452.70 | .2 hrs. | CAD \$120.00 USD \$90.54 |
| | TOTAL | | 6.5 hrs. | CAD \$120.00 USD \$90.54 |

| TIME SUMMARY BY CATEGORY | | | | |
|---|---------------|---------------------------|----------------|--------------------------------------|
| Matter | Full Name | Billing Rate | Time | Amount |
| LITIGATION - CASE ADMINISTRATION | | | | |
| | David Ziegler | CAD \$600 USD \$452.70 | .3 hrs. | CAD \$180.00 USD \$135.81 |
| | TOTAL | | .3 hrs. | CAD \$180.00 USD \$135.81 |

| SUMMARY OF FEES BY DEBTOR | | |
|--|--|----------------|
| Debtor | Amount | Matter Numbers |
| All Debtors ("General") | CAD \$300.00 USD \$226.35 | 317250.00001 |
| Firestar Diamond, Inc. ("Firestar") | \$ | |
| A. Jaffe, Inc. ("Jaffe") | \$ | |
| PROPOSED ALLOCATION OF FEES AND EXPENSES BY DEBTOR | | |
| Firestar | | |
| Firestar Only | \$ | |
| 50% of General | \$ | |
| 50% of Expenses | \$ | |
| Total | N/A | |
| Jaffe | | |
| Jaffe Only | \$ | |
| 50% of General | \$ | |
| 50% of Expenses | \$ | |
| Total | N/A | |

TIME SUMMARY BY BILLING PROFESSIONAL

| Rank | Full Name | Admitted to Practice | Billing Rate | Time | Amount |
|-----------|---------------|----------------------|---------------------------|---------|---|
| | | | | | |
| ATTORNEYS | | | | | |
| Partners | David Ziegler | 2015 | CAD \$600 USD \$452.70 | .5 hrs. | CAD \$300.00 USD \$226.35 |
| | | | | | |
| | Total | | | | .5 hrs. CAD \$300.00 USD \$226.35 |

PARAPROFESSIONALS

DISBURSEMENT SUMMARY

| EXPENSES | AMOUNT |
|---------------------------|------------|
| TOTAL DISBURSEMENT | NIL |

Attached hereto as **Exhibit A** are contemporaneously maintained time entries for each individual providing services for the Statement Period.

In accordance with the *Order Pursuant to Sections 105(a) and 331 of the Bankruptcy Code, Bankruptcy Rule 2016 and Local Rule 2016-1 Establishing Procedures for Monthly Compensation and Reimbursement of Expenses of Professionals*, dated March 29, 2018 (the “Interim Compensation Order”) [Docket No. 82], Fasken Martineau DuMoulin LLP hereby submits this Ninth monthly fee statement (the “Ninth Monthly Fee Statement”), seeking compensation for services rendered and reimbursement of expenses incurred as Canadian Counsel to the Chapter 11 Trustee, for the period from July 1, 2019 through July 31, 2019. By this Ninth Monthly Fee Statement, Fasken Martineau DuMoulin LLP

seeks payment in the amount of CAD \$240.00 (USD \$181.08), which is comprised of (i) eighty percent (80%) of the total amount of compensation sought for actual and necessary services rendered during the Statement Period and (ii) reimbursement of one hundred percent (100%) of actual and necessary expenses incurred in connection with such services during the Statement Period.

NOTICE AND OBJECTION PROCEDURES

Notice of this Ninth Monthly Fee Statement shall be given by email or hand or overnight delivery upon: (a) Counsel to the Chapter 11 Trustee, Jenner & Block LLP, 919 Third Avenue, New York NY 10022-3908, attn.: Carl Wedoff; (b) the Debtors' counsel, Klestadt Winters Jureller Southard & Stevens, LLP, 200 West 41st Street, 17th Floor, New York, New York 10018, attn.: Ian R. Winters and Joseph C. Corneau, and Forchelli Deegan Terrana LLP, 333 Earle Ovington Blvd., Suite 1010, Uniondale, New York 11553, attn.: Gerard R. Luckman; (c) counsel to Israel Discount Bank of New York, Troutman Sanders LLP, 875 Third Avenue, New York, New York 10022 attn.: Brett D. Goodman and Troutman Sanders LLP, 600 Peachtree Street, NE., Suite 3000, Atlanta, Georgia 30308 attn.: Harris B. Winsberg and Matthew R. Brooks; (d) counsel to HSBC Bank USA, LLC, Allen & Overy LLP, 1221 Avenue of the Americas, New York, New York 10020, attn.: Ken Coleman; (e) counsel to any Official Committee of Unsecured Creditors appointed in the Chapter 11 Cases (the "Committee"), if one is appointed; (f) the Office of the United States Trustee, 201 Varick Street, Suite 1006, New York, New York 10014, attn.: Richard Morrissey; and (g) Baker & Hostetler LLP, 45 Rockefeller Plaza, 14th Floor,

New York, New York 10111-01000, Attn: Jorian L. Rose, (the "Counsel to Examiner") (each a "Notice Party" and collectively, the "Notice Parties").

Objections to this Ninth Monthly Fee Statement, if any, must be served upon the Notice Parties, and by hand or overnight delivery upon Fasken Martineau DuMoulin LLP, 333 Bay Street, Suite 2400, Toronto, Ontario M5H 2T6, Attn: David Ziegler, no later than August 26, 2019 at 4:00 p.m. (Eastern Time) (the "Objection Deadline"), setting forth the nature of the objection and the specific amount of fees or expenses at issue.

If no objections to this Ninth Monthly Fee Statement are received by the Objection Deadline, the Trustee shall promptly pay Fasken Martineau DuMoulin LLP 80% of the fees and 100% of the expenses identified in this Ninth Monthly Fee Statement.

To the extent that an objection to this Ninth Monthly Fee Statement is received on or before the Objection Deadline, the Trustee shall withhold payment of that portion of this Ninth Monthly Fee Statement to which the objection is directed and promptly pay the remainder of the fees and expenses in the percentages set forth above. To the extent such an objection is not resolved, it shall be preserved and scheduled for consideration at the next interim fee application hearing.

RESERVATION OF RIGHTS

Fasken Martineau DuMoulin LLP reserves the right to amend the fees and expense reimbursement sought herein in the event that a subsequent review of Fasken Martineau DuMoulin LLP's records reveals that additional professional services were

rendered or expenses incurred which were not processed in advance of this Ninth Monthly Fee Statement. In the event such amendments are required, Fasken Martineau DuMoulin LLP reserves the right to seek such additional fees or expenses in any subsequent fee applications or monthly fee statements.

Dated: August 8, 2019
Toronto, Ontario

Respectfully submitted,

FASKEN MARTINEAU DuMOULIN LLP

By:  _____
David Ziegler
333 Bay Street, Suite 2400
Toronto, Ontario M5H 2T6
(416) 366-8381
dziegler@fasken.com

*Canadian counsel retained by the Chapter 11
Trustee*

EXHIBIT A
TIME/EXPENSE RECORDS

| Date | Professional | Hours | Rate | Billed Amount |
|--------------|--|-------------|-----------|------------------|
| 07/10/2019 | David Ziegler Finalize eighth monthly fee statement. | 0.30 | \$ 600.00 | \$ 180.00 |
| 07/17/2019 | David Ziegler Review post-dated cheques and executed Minutes of Settlement; provide PDFs of same to R. Levin. | 0.20 | \$ 600.00 | \$ 120.00 |
| Total | | 0.50 | | \$ 300.00 |

FASKEN MARTINEAU & DuMOULIN LLP
David Ziegler
333 Bay Street, Suite 2400
Toronto, Ontario M5H 2T6
(416) 366-8381

Canadian counsel retained by the Chapter 11 Trustee

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

In re:

FIRESTAR DIAMOND, INC., *et al.*

Debtors.¹

Chapter 11

No. 18-10509 (SHL)

(Jointly Administered)

**TENTH (AUGUST 2019) MONTHLY STATEMENT OF FEES AND EXPENSES OF
FASKEN MARTINEAU DuMOULIN LLP PURSUANT
TO BANKRUPTCY CODE SECTIONS 330 AND 331 FOR THE PERIOD FROM
AUGUST 1, 2019 THROUGH AUGUST 31, 2019**

Name of Applicant: Fasken Martineau DuMoulin LLP

Authorized to Provide
Professional Services to: Richard Levin, Chapter 11 Trustee

Effective Date of Retention: 11/5/2018

Period for Which Compensation
and Reimbursement is Sought: August 1, 2019 through August 31, 2019
("Statement Period")

Objection Deadline: September 20, 2019

¹ The Debtors and the last four digits of their respective taxpayer identification numbers are as follows: Firestar Diamond, Inc. (2729), Fantasy, Inc. (1673), and Old AJ, Inc. f/k/a A. Jaffe, Inc. (4756).

| | |
|---|---|
| Compensation Sought as Actual, Reasonable and Necessary for Statement Period for all debtors: | \$360.00 CAD ² \$269.82 USD |
|---|---|

| | |
|---|------------------------|
| Reimbursement of Expenses Sought as Actual, Reasonable and Necessary for Statement Period for all debtors: | \$NIL CAD \$NIL USD |
|---|------------------------|

| | |
|---|------------------------------|
| Compensation Payable After Objection Deadline (80%): | \$288.00 CAD \$215.86 USD |
|---|------------------------------|

| | |
|--|------------------------|
| Reimbursement of Expenses Payable After Objection Deadline (100%) | \$NIL CAD \$NIL USD |
|--|------------------------|

² Currency conversion based on the Bank of Canada exchange rate for September 4, 2019

| TIME SUMMARY BY CATEGORY | | | | |
|--|---------------|---------------------------|----------------|--------------------------------------|
| Matter | Full Name | Billing Rate | Time | Amount |
| LITIGATION - SETTLEMENT OVERSIGHT | | | | |
| | David Ziegler | CAD \$600 USD \$449.70 | .6 hrs. | CAD \$360.00 USD \$269.82 |
| | TOTAL | | .6 hrs. | CAD \$360.00 USD \$269.82 |

| | | | | |
|--|--|--|--|--|
| | | | | |
| | | | | |
| | | | | |
| | | | | |

| SUMMARY OF FEES BY DEBTOR | | |
|-------------------------------------|--|----------------|
| Debtor | Amount | Matter Numbers |
| All Debtors ("General") | CAD \$360.00 USD \$269.82 | 317250.00001 |
| Firestar Diamond, Inc. ("Firestar") | \$ | |
| A. Jaffe, Inc. ("Jaffe") | \$ | |

| PROPOSED ALLOCATION OF FEES AND EXPENSES BY DEBTOR | | |
|--|------------|--|
| Firestar | | |
| Firestar Only | \$ | |
| 50% of General | \$ | |
| 50% of Expenses | \$ | |
| Total | N/A | |
| Jaffe | | |
| Jaffe Only | \$ | |
| 50% of General | \$ | |
| 50% of Expenses | \$ | |
| Total | N/A | |

TIME SUMMARY BY BILLING PROFESSIONAL

| Rank | Full Name | Admitted to Practice | Billing Rate | Time | Amount |
|-----------|---------------|----------------------|--------------|---------|------------------------------|
| | | | | | |
| ATTORNEYS | | | | | |
| Partners | David Ziegler | 2015 | CAD \$600 | .6 hrs. | CAD \$360.00 |
| | | | USD \$449.70 | | USD \$269.82 |
| Total | | | | .6 hrs. | CAD \$360.00 USD \$269.82 |

PARAPROFESSIONALS

DISBURSEMENT SUMMARY

| EXPENSES | AMOUNT |
|---------------------------|------------|
| TOTAL DISBURSEMENT | NIL |

Attached hereto as **Exhibit A** are contemporaneously maintained time entries for each individual providing services for the Statement Period.

In accordance with the *Order Pursuant to Sections 105(a) and 331 of the Bankruptcy Code, Bankruptcy Rule 2016 and Local Rule 2016-1 Establishing Procedures for Monthly Compensation and Reimbursement of Expenses of Professionals*, dated March 29, 2018 (the "Interim Compensation Order") [Docket No. 82], Fasken Martineau DuMoulin LLP hereby submits this Tenth monthly fee statement (the "Tenth Monthly Fee Statement"), seeking compensation for services rendered and reimbursement of expenses incurred as Canadian Counsel to the Chapter 11 Trustee, for the period from August 1, 2019 through August 31, 2019. By this Tenth Monthly Fee Statement, Fasken Martineau

DuMoulin LLP seeks payment in the amount of CAD \$288.00 (USD \$215.86), which is comprised of (i) eighty percent (80%) of the total amount of compensation sought for actual and necessary services rendered during the Statement Period and (ii) reimbursement of one hundred percent (100%) of actual and necessary expenses incurred in connection with such services during the Statement Period.

NOTICE AND OBJECTION PROCEDURES

Notice of this Tenth Monthly Fee Statement shall be given by email or hand or overnight delivery upon: (a) Counsel to the Chapter 11 Trustee, Jenner & Block LLP, 919 Third Avenue, New York NY 10022-3908, attn.: Carl Wedoff; (b) the Debtors' counsel, Klestadt Winters Jureller Southard & Stevens, LLP, 200 West 41st Street, 17th Floor, New York, New York 10018, attn.: Ian R. Winters and Joseph C. Corneau, and Forchelli Deegan Terrana LLP, 333 Earle Ovington Blvd., Suite 1010, Uniondale, New York 11553, attn.: Gerard R. Luckman; (c) counsel to Israel Discount Bank of New York, Troutman Sanders LLP, 875 Third Avenue, New York, New York 10022 attn.: Brett D. Goodman and Troutman Sanders LLP, 600 Peachtree Street, NE., Suite 3000, Atlanta, Georgia 30308 attn.: Harris B. Winsberg and Matthew R. Brooks; (d) counsel to HSBC Bank USA, LLC, Allen & Overy LLP, 1221 Avenue of the Americas, New York, New York 10020, attn.: Ken Coleman; (e) counsel to any Official Committee of Unsecured Creditors appointed in the Chapter 11 Cases (the "Committee"), if one is appointed; (f) the Office of the United States Trustee, 201 Varick Street, Suite 1006, New York, New York 10014, attn.: Richard Morrissey; and (g) Baker & Hostetler LLP, 45 Rockefeller Plaza, 14th Floor,

New York, New York 10111-01000, Attn: Jorian L. Rose, (the "Counsel to Examiner") (each a "Notice Party" and collectively, the "Notice Parties").

Objections to this Tenth Monthly Fee Statement, if any, must be served upon the Notice Parties, and by hand or overnight delivery upon Fasken Martineau DuMoulin LLP, 333 Bay Street, Suite 2400, Toronto, Ontario M5H 2T6, Attn: David Ziegler, no later than September 20, 2019 at 4:00 p.m. (Eastern Time) (the "Objection Deadline"), setting forth the nature of the objection and the specific amount of fees or expenses at issue.

If no objections to this Tenth Monthly Fee Statement are received by the Objection Deadline, the Trustee shall promptly pay Fasken Martineau DuMoulin LLP 80% of the fees and 100% of the expenses identified in this Tenth Monthly Fee Statement.

To the extent that an objection to this Tenth Monthly Fee Statement is received on or before the Objection Deadline, the Trustee shall withhold payment of that portion of this Tenth Monthly Fee Statement to which the objection is directed and promptly pay the remainder of the fees and expenses in the percentages set forth above. To the extent such an objection is not resolved, it shall be preserved and scheduled for consideration at the next interim fee application hearing.

RESERVATION OF RIGHTS

Fasken Martineau DuMoulin LLP reserves the right to amend the fees and expense reimbursement sought herein in the event that a subsequent review of Fasken Martineau DuMoulin LLP's records reveals that additional professional services were

rendered or expenses incurred which were not processed in advance of this Tenth Monthly Fee Statement. In the event such amendments are required, Fasken Martineau DuMoulin LLP reserves the right to seek such additional fees or expenses in any subsequent fee applications or monthly fee statements.

Dated: September 4, 2019
Toronto, Ontario

Respectfully submitted,

FASKEN MARTINEAU DuMOULIN LLP

By: _____
David Ziegler
333 Bay Street, Suite 2400
Toronto, Ontario M5H 2T6
(416) 366-8381
dziegler@fasken.com

*Canadian counsel retained by the Chapter 11
Trustee*

EXHIBIT A

TIME/EXPENSE RECORDS

| Date | Professional | Hours | Rate | Billed Amount |
|--------------|---|--------------|-------------|----------------------|
| 08/23/2019 | David Ziegler Review terms of settlement after receipt of order approving the settlement; correspond with R. Levin and opposing counsel re: same; consider next steps. | 0.30 | \$ 600.00 | \$ 180.00 |
| 08/30/2019 | David Ziegler Assist with payment of settlement funds. | 0.30 | \$ 600.00 | \$ 180.00 |
| Total | | 0.60 | | \$ 360.00 |

FASKEN MARTINEAU & DuMOULIN LLP
David Ziegler
333 Bay Street, Suite 2400
Toronto, Ontario M5H 2T6
(416) 366-8381

Canadian counsel retained by the Chapter 11 Trustee

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

In re:

FIRESTAR DIAMOND, INC., *et al.*

Debtors.¹

Chapter 11

No. 18-10509 (SHL)

(Jointly Administered)

**ELEVENTH (SEPTEMBER 2019) MONTHLY STATEMENT OF FEES AND
EXPENSES OF FASKEN MARTINEAU DuMOULIN LLP PURSUANT
TO BANKRUPTCY CODE SECTIONS 330 AND 331 FOR THE PERIOD FROM
SEPTEMBER 1, 2019 THROUGH SEPTEMBER 30, 2019**

Name of Applicant: Fasken Martineau DuMoulin LLP

Authorized to Provide
Professional Services to: Richard Levin, Chapter 11 Trustee

Effective Date of Retention: 11/5/2018

Period for Which Compensation
and Reimbursement is Sought: September 1, 2019 through September 30, 2019
("Statement Period")

Objection Deadline: October 25, 2019

¹ The Debtors and the last four digits of their respective taxpayer identification numbers are as follows: Firestar Diamond, Inc. (2729), Fantasy, Inc. (1673), and Old AJ, Inc. f/k/a A. Jaffe, Inc. (4756).

| | |
|--|---------------------------|
| Compensation Sought as Actual, Reasonable and Necessary for | \$720.00 CAD ² |
| Statement Period for all debtors: | \$541.08 USD |

| | |
|---|-----------|
| Reimbursement of Expenses Sought as Actual, Reasonable and | \$NIL CAD |
| Necessary for Statement Period for all debtors: | \$NIL USD |

| | |
|---|--------------|
| Compensation Payable After Objection Deadline (80%): | \$576.00 CAD |
| | \$432.86USD |

| | |
|--|-----------|
| Reimbursement of Expenses Payable After Objection Deadline (100%) | \$NIL CAD |
| | \$NIL USD |

² Currency conversion based on the Bank of Canada exchange rate for October 7, 2019

| TIME SUMMARY BY CATEGORY | | | | |
|--|---------------|------------------------------|-----------------|--------------------------------------|
| Matter | Full Name | Billing Rate | Time | Amount |
| LITIGATION - SETTLEMENT OVERSIGHT | | | | |
| | David Ziegler | CAD \$600.00 USD \$450.90 | 1.2 hrs. | CAD \$720.00 USD \$541.08 |
| | TOTAL | | 1.2 hrs. | CAD \$720.00 USD \$541.08 |

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| SUMMARY OF FEES BY DEBTOR | | |
|--|--------------------------------------|----------------|
| Debtor | Amount | Matter Numbers |
| All Debtors ("General") | CAD \$720.00 USD \$541.08 | 317250.00001 |
| Firestar Diamond, Inc. ("Firestar") | \$ | |
| A. Jaffe, Inc. ("Jaffe") | \$ | |
| PROPOSED ALLOCATION OF FEES AND EXPENSES BY DEBTOR | | |
| Firestar | | |
| Firestar Only | \$ | |
| 50% of General | \$ | |
| 50% of Expenses | \$ | |
| Total | N/A | |
| Jaffe | | |
| Jaffe Only | \$ | |
| 50% of General | \$ | |
| 50% of Expenses | \$ | |
| Total | N/A | |

TIME SUMMARY BY BILLING PROFESSIONAL

| Rank | Full Name | Admitted to Practice | Billing Rate | Time | Amount |
|------------------|---------------|----------------------|---------------------------|----------|------------------------------|
| ATTORNEYS | | | | | |
| Partners | David Ziegler | 2015 | CAD \$600 USD \$449.70 | 1.2 hrs. | CAD \$720.00 USD \$541.08 |
| Total | | | | 1.2 hrs. | CAD \$720.00 USD \$541.08 |

PARAPROFESSIONALS

DISBURSEMENT SUMMARY

| EXPENSES | AMOUNT |
|---------------------------|------------|
| TOTAL DISBURSEMENT | NIL |

Attached hereto as **Exhibit A** are contemporaneously maintained time entries for each individual providing services for the Statement Period.

In accordance with the *Order Pursuant to Sections 105(a) and 331 of the Bankruptcy Code, Bankruptcy Rule 2016 and Local Rule 2016-1 Establishing Procedures for Monthly Compensation and Reimbursement of Expenses of Professionals*, dated March 29, 2018 (the “Interim Compensation Order”) [Docket No. 82], Fasken Martineau DuMoulin LLP hereby submits this Eleventh monthly fee statement (the “Eleventh Monthly Fee Statement”), seeking compensation for services rendered and reimbursement of expenses incurred as Canadian Counsel to the Chapter 11 Trustee, for the period from August 1, 2019 through August 31, 2019. By this Eleventh Monthly Fee Statement,

Fasken Martineau DuMoulin LLP seeks payment in the amount of CAD \$288.00 (USD \$215.86), which is comprised of (i) eighty percent (80%) of the total amount of compensation sought for actual and necessary services rendered during the Statement Period and (ii) reimbursement of one hundred percent (100%) of actual and necessary expenses incurred in connection with such services during the Statement Period.

NOTICE AND OBJECTION PROCEDURES

Notice of this Eleventh Monthly Fee Statement shall be given by email or hand or overnight delivery upon: (a) Counsel to the Chapter 11 Trustee, Jenner & Block LLP, 919 Third Avenue, New York NY 10022-3908, attn.: Carl Wedoff; (b) the Debtors' counsel, Klestadt Winters Jureller Southard & Stevens, LLP, 200 West 41st Street, 17th Floor, New York, New York 10018, attn.: Ian R. Winters and Joseph C. Corneau, and Forchelli Deegan Terrana LLP, 333 Earle Ovington Blvd., Suite 1010, Uniondale, New York 11553, attn.: Gerard R. Luckman; (c) counsel to Israel Discount Bank of New York, Troutman Sanders LLP, 875 Third Avenue, New York, New York 10022 attn.: Brett D. Goodman and Troutman Sanders LLP, 600 Peachtree Street, NE., Suite 3000, Atlanta, Georgia 30308 attn.: Harris B. Winsberg and Matthew R. Brooks; (d) counsel to HSBC Bank USA, LLC, Allen & Overy LLP, 1221 Avenue of the Americas, New York, New York 10020, attn.: Ken Coleman; (e) counsel to any Official Committee of Unsecured Creditors appointed in the Chapter 11 Cases (the "Committee"), if one is appointed; (f) the Office of the United States Trustee, 201 Varick Street, Suite 1006, New York, New York 10014, attn.: Richard Morrissey; and (g) Baker & Hostetler LLP, 45 Rockefeller Plaza, 14th Floor,

New York, New York 10111-01000, Attn: Jorian L. Rose, (the "Counsel to Examiner") (each a "Notice Party" and collectively, the "Notice Parties").

Objections to this Eleventh Monthly Fee Statement, if any, must be served upon the Notice Parties, and by hand or overnight delivery upon Fasken Martineau DuMoulin LLP, 333 Bay Street, Suite 2400, Toronto, Ontario M5H 2T6, Attn: David Ziegler, no later than September 20, 2019 at 4:00 p.m. (Eastern Time) (the "Objection Deadline"), setting forth the nature of the objection and the specific amount of fees or expenses at issue.

If no objections to this Eleventh Monthly Fee Statement are received by the Objection Deadline, the Trustee shall promptly pay Fasken Martineau DuMoulin LLP 80% of the fees and 100% of the expenses identified in this Eleventh Monthly Fee Statement.

To the extent that an objection to this Eleventh Monthly Fee Statement is received on or before the Objection Deadline, the Trustee shall withhold payment of that portion of this Eleventh Monthly Fee Statement to which the objection is directed and promptly pay the remainder of the fees and expenses in the percentages set forth above. To the extent such an objection is not resolved, it shall be preserved and scheduled for consideration at the next interim fee application hearing.

RESERVATION OF RIGHTS

Fasken Martineau DuMoulin LLP reserves the right to amend the fees and expense reimbursement sought herein in the event that a subsequent review of Fasken

Martineau DuMoulin LLP's records reveals that additional professional services were rendered or expenses incurred which were not processed in advance of this Eleventh Monthly Fee Statement. In the event such amendments are required, Fasken Martineau DuMoulin LLP reserves the right to seek such additional fees or expenses in any subsequent fee applications or monthly fee statements.

Dated: October 9, 2019
Toronto, Ontario

Respectfully submitted,

FASKEN MARTINEAU DuMOULIN LLP

By:  _____

David Ziegler
333 Bay Street, Suite 2400
Toronto, Ontario M5H 2T6
(416) 366-8381
dziegler@fasken.com

*Canadian counsel retained by the Chapter 11
Trustee*

EXHIBIT A

TIME/EXPENSE RECORDS

| Date | Professional | Hours |
|--------------|--|--------------|
| 09/03/2019 | David Ziegler Assist with the return of the funds held as security for costs. | 0.20 |
| 09/04/2019 | David Ziegler Correspond re: return of funds kept in trust for security for costs; finalize interim monthly fee statement. | 0.30 |
| 09/06/2019 | David Ziegler Assist with organizing return of funds held in trust for security for costs. | 0.20 |
| 09/10/2019 | David Ziegler Assist with (1) return of funds from trust account for security for costs, (2) payment of funds pursuant to the settlement agreement, and (3) revision of the budget for the ensuing four month period. | 0.30 |
| 09/27/2019 | David Ziegler Assist with transfer of settlement funds to client. | 0.20 |
| Total | | 1.20 |

FASKEN MARTINEAU & DuMOULIN LLP

David Ziegler

333 Bay Street, Suite 2400

Toronto, Ontario M5H 2T6

(416) 366-8381

Canadian counsel retained by the Chapter 11 Trustee

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

In re:

FIRESTAR DIAMOND, INC., *et al.*

Debtors.¹

Chapter 11

No. 18-10509 (SHL)

(Jointly Administered)

**THIRTEENTH (MARCH 2020) MONTHLY STATEMENT OF FEES AND EXPENSES
OF FASKEN MARTINEAU DuMOULIN LLP PURSUANT
TO BANKRUPTCY CODE SECTIONS 330 AND 331 FOR THE PERIOD FROM
MARCH 1, 2020 THROUGH MARCH 31, 2020**

Name of Applicant:

Fasken Martineau DuMoulin LLP

Authorized to Provide
Professional Services to:

Richard Levin, Chapter 11 Trustee

Effective Date of Retention:

11/5/2018

Period for Which Compensation
and Reimbursement is Sought:

March 1, 2020 through March 31, 2020 ("Statement
Period")

Objection Deadline:

May 7, 2020

¹ The Debtors and the last four digits of their respective taxpayer identification numbers are as follows: Firestar Diamond, Inc. (2729), Fantasy, Inc. (1673), and Old AJ, Inc. f/k/a A. Jaffe, Inc. (4756).

| | |
|---|---|
| Compensation Sought as Actual, Reasonable and Necessary for Statement Period for all debtors: | \$660.00 CAD ² \$467.35 USD |
|---|---|

| | |
|---|------------------------------|
| Reimbursement of Expenses Sought as Actual, Reasonable and Necessary for Statement Period for all debtors: | \$150.00 CAD \$106.22 USD |
|---|------------------------------|

| | |
|---|------------------------------|
| Compensation Payable After Objection Deadline (80%): | \$528.00 CAD \$373.88 USD |
|---|------------------------------|

| | |
|--|------------------------------|
| Reimbursement of Expenses Payable After Objection Deadline (100%) | \$150.00 CAD \$106.22 USD |
|--|------------------------------|

² Currency conversion based on the Bank of Canada exchange rate for April 17, 2020

| TIME SUMMARY BY CATEGORY | | | | |
|--|---------------|------------------------------|-----------------|--------------------------------------|
| Matter | Full Name | Billing Rate | Time | Amount |
| LITIGATION - SETTLEMENT OVERSIGHT | | | | |
| | David Ziegler | CAD \$600.00 USD \$424.86 | 1.1 hrs. | CAD \$660.00 USD \$467.35 |
| | TOTAL | | 1.1 hrs. | CAD \$660.00 USD \$467.35 |

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| SUMMARY OF FEES BY DEBTOR | | |
|--|--|----------------|
| Debtor | Amount | Matter Numbers |
| All Debtors ("General") | CAD \$660.00 USD \$467.35 | 317250.00001 |
| Firestar Diamond, Inc. ("Firestar") | \$ | |
| A. Jaffe, Inc. ("Jaffe") | \$ | |
| PROPOSED ALLOCATION OF FEES AND EXPENSES BY DEBTOR | | |
| Firestar | | |
| Firestar Only | \$ | |
| 50% of General | \$ | |
| 50% of Expenses | \$ | |
| Total | N/A | |
| Jaffe | | |
| Jaffe Only | \$ | |
| 50% of General | \$ | |
| 50% of Expenses | \$ | |
| Total | N/A | |

TIME SUMMARY BY BILLING PROFESSIONAL

| Rank | Full Name | Admitted to Practice | Billing Rate | Time | Amount |
|-----------|---------------|----------------------|------------------------------|----------|------------------------------|
| | | | | | |
| ATTORNEYS | | | | | |
| Partners | David Ziegler | 2015 | CAD \$600.00 USD \$424.86 | 1.1 hrs. | CAD \$660.00 USD \$467.35 |
| | Total | | | | 1.1 hrs. |

PARAPROFESSIONALS

DISBURSEMENT SUMMARY

| EXPENSES | AMOUNT |
|---------------------------|--|
| TOTAL DISBURSEMENT | \$150.00 CAD \$106.22 USD |

Attached hereto as **Exhibit A** are contemporaneously maintained time entries for each individual providing services for the Statement Period.

In accordance with the *Order Pursuant to Sections 105(a) and 331 of the Bankruptcy Code, Bankruptcy Rule 2016 and Local Rule 2016-1 Establishing Procedures for Monthly Compensation and Reimbursement of Expenses of Professionals*, dated March 29, 2018 (the "Interim Compensation Order") [Docket No. 82], Fasken Martineau DuMoulin LLP hereby submits this Thirteenth monthly fee statement (the "Thirteenth Monthly Fee Statement"), seeking compensation for services rendered and reimbursement of expenses incurred as Canadian Counsel to the Chapter 11 Trustee, for the period from March 1, 2020 through March 31, 2020. By this Thirteenth Monthly Fee Statement,

Fasken Martineau DuMoulin LLP seeks payment in the amount of CAD \$678.00 (USD \$480.10), which is comprised of (i) eighty percent (80%) of the total amount of compensation sought for actual and necessary services rendered during the Statement Period and (ii) reimbursement of one hundred percent (100%) of actual and necessary expenses incurred in connection with such services during the Statement Period.

NOTICE AND OBJECTION PROCEDURES

Notice of this Thirteenth Monthly Fee Statement shall be given by email or hand or overnight delivery upon: (a) Counsel to the Chapter 11 Trustee, Jenner & Block LLP, 919 Third Avenue, New York NY 10022-3908, attn.: Carl Wedoff; (b) the Debtors' counsel, Klestadt Winters Jureller Southard & Stevens, LLP, 200 West 41st Street, 17th Floor, New York, New York 10018, attn.: Ian R. Winters and Joseph C. Corneau, and Forchelli Deegan Terrana LLP, 333 Earle Ovington Blvd., Suite 1010, Uniondale, New York 11553, attn.: Gerard R. Luckman; (c) counsel to Israel Discount Bank of New York, Troutman Sanders LLP, 875 Third Avenue, New York, New York 10022 attn.: Brett D. Goodman and Troutman Sanders LLP, 600 Peachtree Street, NE., Suite 3000, Atlanta, Georgia 30308 attn.: Harris B. Winsberg and Matthew R. Brooks; (d) counsel to HSBC Bank USA, LLC, Allen & Overy LLP, 1221 Avenue of the Americas, New York, New York 10020, attn.: Ken Coleman; (e) counsel to any Official Committee of Unsecured Creditors appointed in the Chapter 11 Cases (the "Committee"), if one is appointed; (f) the Office of the United States Trustee, 201 Varick Street, Suite 1006, New York, New York 10014, attn.: Richard Morrissey; and (g) Baker & Hostetler LLP, 45 Rockefeller

Plaza, 14th Floor, New York, New York 10111-01000, Attn: Jorian L. Rose, (the "Counsel to Examiner") (each a "Notice Party" and collectively, the "Notice Parties").

Objections to this Thirteenth Monthly Fee Statement, if any, must be served upon the Notice Parties, and by hand or overnight delivery upon Fasken Martineau DuMoulin LLP, 333 Bay Street, Suite 2400, Toronto, Ontario M5H 2T6, Attn: David Ziegler, no later than May 4, 2020 at 4:00 p.m. (Eastern Time) (the "Objection Deadline"), setting forth the nature of the objection and the specific amount of fees or expenses at issue.

If no objections to this Thirteenth Monthly Fee Statement are received by the Objection Deadline, the Trustee shall promptly pay Fasken Martineau DuMoulin LLP 80% of the fees and 100% of the expenses identified in this Thirteenth Monthly Fee Statement.

To the extent that an objection to this Thirteenth Monthly Fee Statement is received on or before the Objection Deadline, the Trustee shall withhold payment of that portion of this Thirteenth Monthly Fee Statement to which the objection is directed and promptly pay the remainder of the fees and expenses in the percentages set forth above. To the extent such an objection is not resolved, it shall be preserved and scheduled for consideration at the next interim fee application hearing.

RESERVATION OF RIGHTS

Fasken Martineau DuMoulin LLP reserves the right to amend the fees and expense reimbursement sought herein in the event that a subsequent review of Fasken

Martineau DuMoulin LLP's records reveals that additional professional services were rendered or expenses incurred which were not processed in advance of this Thirteenth Monthly Fee Statement. In the event such amendments are required, Fasken Martineau DuMoulin LLP reserves the right to seek such additional fees or expenses in any subsequent fee applications or monthly fee statements.

Dated: April 21, 2020
Toronto, Ontario

Respectfully submitted,

FASKEN MARTINEAU DuMOULIN LLP

By: 
David Ziegler
333 Bay Street, Suite 2400
Toronto, Ontario M5H 2T6
(416) 366-8381
dziegler@fasken.com

*Canadian counsel retained by the Chapter 11
Trustee*

EXHIBIT A

TIME/EXPENSE RECORDS

| Date | Professional | Hours | Rate | Billed Amount |
|--------------|--|--------------|-------------|----------------------|
| 03/13/2020 | David Ziegler Consider request for postponement of settlement cheques by Griffin; review settlement documents re: same; correspond with R. Levin re: same; correspond with opposing counsel re: same. | 0.40 | \$ 600.00 | |
| 03/19/2020 | David Ziegler Consider new request from Griffin for delay of the terms of the settlement agreement. | 0.30 | \$ 600.00 | |
| 03/20/2020 | David Ziegler Address new request from Griffin for delay of the terms of the settlement agreement; draft responding letter. | 0.40 | \$ 600.00 | |
| Total | | 1.10 | | \$ 660.00 |

| Date | Cost Detail | Amount |
|--------------|---|------------------|
| 11/11/2019 | FASKEN MARTINEAU DuMOULIN LLP - bank and wire charges - outgoing wire costs for November 2019 - 11/11/2019 | 50.00 |
| 01/03/2020 | FASKEN MARTINEAU DuMOULIN LLP - bank and wire charges - outgoing wire costs for January 2020 - 03/01/2020 | 50.00 |
| 02/11/2020 | FASKEN MARTINEAU DuMOULIN LLP - bank and wire charges - outgoing wire costs for February 2020 - 11/02/2020 | 50.00 |
| Total | | \$ 150.00 |

FASKEN MARTINEAU & DuMOULIN LLP
David Ziegler
333 Bay Street, Suite 2400
Toronto, Ontario M5H 2T6
(416) 366-8381

Canadian counsel retained by the Chapter 11 Trustee

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

In re:

FIRESTAR DIAMOND, INC., *et al.*

Debtors.¹

Chapter 11

No. 18-10509 (SHL)

(Jointly Administered)

**FOURTEENTH (MAY 2020) MONTHLY STATEMENT OF FEES AND EXPENSES
OF FASKEN MARTINEAU DuMOULIN LLP PURSUANT
TO BANKRUPTCY CODE SECTIONS 330 AND 331 FOR THE PERIOD FROM
MAY 1, 2020 THROUGH MAY 31, 2020**

Name of Applicant: Fasken Martineau DuMoulin LLP

Authorized to Provide
Professional Services to: Richard Levin, Chapter 11 Trustee

Effective Date of Retention: 11/5/2018

Period for Which Compensation
and Reimbursement is Sought: May 1, 2020 through May 31, 2020 ("Statement
Period")

Objection Deadline: July 6, 2020

¹ The Debtors and the last four digits of their respective taxpayer identification numbers are as follows: Firestar Diamond, Inc. (2729), Fantasy, Inc. (1673), and Old AJ, Inc. f/k/a A. Jaffe, Inc. (4756).

| | |
|---|---|
| Compensation Sought as Actual, Reasonable and Necessary for Statement Period for all debtors: | \$780.00 CAD ² \$575.41 USD |
|---|---|

| | |
|---|----------------|
| Reimbursement of Expenses Sought as Actual, Reasonable and Necessary for Statement Period for all debtors: | \$NIL \$NIL |
|---|----------------|

| | |
|---|------------------------------|
| Compensation Payable After Objection Deadline (80%): | \$624.00 CAD \$460.32 USD |
|---|------------------------------|

| | |
|--|----------------|
| Reimbursement of Expenses Payable After Objection Deadline (100%) | \$NIL \$NIL |
|--|----------------|

² Currency conversion based on the Bank of Canada exchange rate for June 18, 2020

| TIME SUMMARY BY CATEGORY | | | | |
|--|---------------|------------------------------|-----------------|--------------------------------------|
| Matter | Full Name | Billing Rate | Time | Amount |
| LITIGATION - SETTLEMENT OVERSIGHT | | | | |
| | David Ziegler | CAD \$600.00 USD \$442.62 | 1.3 hrs. | CAD \$780.00 USD \$575.41 |
| | TOTAL | | 1.3 hrs. | CAD \$780.00 USD \$575.41 |

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| SUMMARY OF FEES BY DEBTOR | | |
|--|--|----------------|
| Debtor | Amount | Matter Numbers |
| All Debtors ("General") | CAD \$780.00 USD \$575.41 | 317250.00001 |
| Firestar Diamond, Inc. ("Firestar") | \$ | |
| A. Jaffe, Inc. ("Jaffe") | \$ | |
| PROPOSED ALLOCATION OF FEES AND EXPENSES BY DEBTOR | | |
| Firestar | | |
| Firestar Only | \$ | |
| 50% of General | \$ | |
| 50% of Expenses | \$ | |
| Total | N/A | |
| Jaffe | | |
| Jaffe Only | \$ | |
| 50% of General | \$ | |
| 50% of Expenses | \$ | |
| Total | N/A | |

TIME SUMMARY BY BILLING PROFESSIONAL

| Rank | Full Name | Admitted to Practice | Billing Rate | Time | Amount |
|-----------|---------------|----------------------|------------------------------|----------|------------------------------|
| | | | | | |
| ATTORNEYS | | | | | |
| Partners | David Ziegler | 2015 | CAD \$600.00 USD \$442.62 | 1.3 hrs. | CAD \$780.00 USD \$575.41 |
| | | | | 1.3 hrs. | CAD \$780.00 USD \$575.41 |
| Total | | | | | |

PARAPROFESSIONALS

DISBURSEMENT SUMMARY

| EXPENSES | AMOUNT |
|---------------------------|----------------------|
| TOTAL DISBURSEMENT | SNIL SNIL |

Attached hereto as **Exhibit A** are contemporaneously maintained time entries for each individual providing services for the Statement Period.

In accordance with the *Order Pursuant to Sections 105(a) and 331 of the Bankruptcy Code, Bankruptcy Rule 2016 and Local Rule 2016-1 Establishing Procedures for Monthly Compensation and Reimbursement of Expenses of Professionals*, dated March 29, 2018 (the "Interim Compensation Order") [Docket No. 82], Fasken Martineau DuMoulin LLP hereby submits this Fourteenth monthly fee statement (the "Fourteenth Monthly Fee Statement"), seeking compensation for services rendered and reimbursement of expenses incurred as Canadian Counsel to the Chapter 11 Trustee, for the period from May 1, 2020 through May 31, 2020. By this Fourteenth Monthly Fee Statement, Fasken

Martineau DuMoulin LLP seeks payment in the amount of CAD \$624.00 (USD \$460.32), which is comprised of (i) eighty percent (80%) of the total amount of compensation sought for actual and necessary services rendered during the Statement Period and (ii) reimbursement of one hundred percent (100%) of actual and necessary expenses incurred in connection with such services during the Statement Period.

NOTICE AND OBJECTION PROCEDURES

Notice of this Fourteenth Monthly Fee Statement shall be given by email or hand or overnight delivery upon: (a) Counsel to the Chapter 11 Trustee, Jenner & Block LLP, 919 Third Avenue, New York NY 10022-3908, attn.: Carl Wedoff; (b) the Debtors' counsel, Klestadt Winters Jureller Southard & Stevens, LLP, 200 West 41st Street, 17th Floor, New York, New York 10018, attn.: Ian R. Winters and Joseph C. Corneau, and Forchelli Deegan Terrana LLP, 333 Earle Ovington Blvd., Suite 1010, Uniondale, New York 11553, attn.: Gerard R. Luckman; (c) counsel to Israel Discount Bank of New York, Troutman Sanders LLP, 875 Third Avenue, New York, New York 10022 attn.: Brett D. Goodman and Troutman Sanders LLP, 600 Peachtree Street, NE., Suite 3000, Atlanta, Georgia 30308 attn.: Harris B. Winsberg and Matthew R. Brooks; (d) counsel to HSBC Bank USA, LLC, Allen & Overy LLP, 1221 Avenue of the Americas, New York, New York 10020, attn.: Ken Coleman; (e) counsel to any Official Committee of Unsecured Creditors appointed in the Chapter 11 Cases (the "Committee"), if one is appointed; (f) the Office of the United States Trustee, 201 Varick Street, Suite 1006, New York, New York 10014, attn.: Richard Morrissey; and (g) Baker & Hostetler LLP, 45 Rockefeller

Plaza, 14th Floor, New York, New York 10111-01000, Attn: Jorian L. Rose, (the "Counsel to Examiner") (each a "Notice Party" and collectively, the "Notice Parties").

Objections to this Fourteenth Monthly Fee Statement, if any, must be served upon the Notice Parties, and by hand or overnight delivery upon Fasken Martineau DuMoulin LLP, 333 Bay Street, Suite 2400, Toronto, Ontario M5H 2T6, Attn: David Ziegler, no later than July 6, 2020 at 4:00 p.m. (Eastern Time) (the "Objection Deadline"), setting forth the nature of the objection and the specific amount of fees or expenses at issue.

If no objections to this Fourteenth Monthly Fee Statement are received by the Objection Deadline, the Trustee shall promptly pay Fasken Martineau DuMoulin LLP 80% of the fees and 100% of the expenses identified in this Fourteenth Monthly Fee Statement.

To the extent that an objection to this Fourteenth Monthly Fee Statement is received on or before the Objection Deadline, the Trustee shall withhold payment of that portion of this Fourteenth Monthly Fee Statement to which the objection is directed and promptly pay the remainder of the fees and expenses in the percentages set forth above. To the extent such an objection is not resolved, it shall be preserved and scheduled for consideration at the next interim fee application hearing.

RESERVATION OF RIGHTS

Fasken Martineau DuMoulin LLP reserves the right to amend the fees and expense reimbursement sought herein in the event that a subsequent review of Fasken

Martineau DuMoulin LLP's records reveals that additional professional services were rendered or expenses incurred which were not processed in advance of this Fourteenth Monthly Fee Statement. In the event such amendments are required, Fasken Martineau DuMoulin LLP reserves the right to seek such additional fees or expenses in any subsequent fee applications or monthly fee statements.

Dated: June 18, 2020
Toronto, Ontario

Respectfully submitted,

FASKEN MARTINEAU DuMOULIN LLP

By: 
David Ziegler
333 Bay Street, Suite 2400
Toronto, Ontario M5H 2T6
(416) 366-8381
dziegler@fasken.com

*Canadian counsel retained by the Chapter 11
Trustee*

EXHIBIT A

TIME/EXPENSE RECORDS

| Date | Professional | Hours |
|-------------|--|--------------|
| 05/13/2020 | David Ziegler Consider upcoming settlement-related post-dated cheque and approach; draft e-mail to R. Levin re: same. | 0.30 |
| 05/20/2020 | David Ziegler Correspond with R. Levin re: nonpayment of May 15 cheque; draft letter to Griffin's counsel re: same.; consider next steps; address issue with Minutes of Settlement. | 0.50 |
| 05/22/2020 | David Ziegler Review letter from opposing counsel; draft e-mail to R. Levin re: same. | 0.20 |
| 05/25/2020 | David Ziegler Draft responding letter to D. Goodman re: revised arrangement; consider impact of same. | 0.30 |

FASKEN MARTINEAU & DuMOULIN LLP
David Ziegler
333 Bay Street, Suite 2400
Toronto, Ontario M5H 2T6
(416) 366-8381

Canadian counsel retained by the Chapter 11 Trustee

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

In re:

FIRESTAR DIAMOND, INC., *et al.*

Debtors.¹

Chapter 11

No. 18-10509 (SHL)

(Jointly Administered)

**FIFTEENTH (JUNE 2020) MONTHLY STATEMENT OF FEES AND EXPENSES OF
FASKEN MARTINEAU DuMOULIN LLP PURSUANT
TO BANKRUPTCY CODE SECTIONS 330 AND 331 FOR THE PERIOD FROM
JUNE 1, 2020 THROUGH JUNE 30, 2020**

| | |
|---|--|
| Name of Applicant: | Fasken Martineau DuMoulin LLP |
| Authorized to Provide Professional Services to: | Richard Levin, Chapter 11 Trustee |
| Effective Date of Retention: | 11/5/2018 |
| Period for Which Compensation and Reimbursement is Sought: | June 1, 2020 through June 30, 2020 ("Statement Period") |
| Objection Deadline: | August 7, 2020 |

¹ The Debtors and the last four digits of their respective taxpayer identification numbers are as follows: Firestar Diamond, Inc. (2729), Fantasy, Inc. (1673), and Old AJ, Inc. f/k/a A. Jaffe, Inc. (4756).

| | |
|--|---------------------------|
| Compensation Sought as Actual, Reasonable and Necessary for | \$585.00 CAD ² |
| Statement Period for all debtors: | \$435.06 USD |

| | |
|---|-------|
| Reimbursement of Expenses Sought as Actual, Reasonable and | \$NIL |
| Necessary for Statement Period for all debtors: | \$NIL |

| | |
|---|--------------|
| Compensation Payable After Objection Deadline (80%): | \$468.00 CAD |
| | \$348.05 USD |

| | |
|--|-------|
| Reimbursement of Expenses Payable After Objection Deadline (100%) | \$NIL |
| | \$NIL |

² Currency conversion based on the Bank of Canada exchange rate for July 22, 2020

| TIME SUMMARY BY CATEGORY | | | | |
|--|---------------|------------------------------|-----------------|--------------------------------------|
| Matter | Full Name | Billing Rate | Time | Amount |
| LITIGATION - SETTLEMENT OVERSIGHT | | | | |
| | David Ziegler | CAD \$600.00 USD \$446.22 | 0.9 hrs. | CAD \$585.00 USD \$435.06 |
| | TOTAL | | 0.9 hrs. | CAD \$585.00 USD \$435.06 |

| | | | | |
|--|--|--|--|--|
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| | | | | |
| | | | | |

| SUMMARY OF FEES BY DEBTOR | | |
|--|--|----------------|
| Debtor | Amount | Matter Numbers |
| All Debtors ("General") | CAD \$585.00 USD \$435.06 | 317250.00001 |
| Firestar Diamond, Inc. ("Firestar") | \$ | |
| A. Jaffe, Inc. ("Jaffe") | \$ | |
| PROPOSED ALLOCATION OF FEES AND EXPENSES BY DEBTOR | | |
| Firestar | | |
| Firestar Only | \$ | |
| 50% of General | \$ | |
| 50% of Expenses | \$ | |
| Total | N/A | |
| Jaffe | | |
| Jaffe Only | \$ | |
| 50% of General | \$ | |
| 50% of Expenses | \$ | |
| Total | N/A | |

TIME SUMMARY BY BILLING PROFESSIONAL

| Rank | Full Name | Admitted to Practice | Billing Rate | Time | Amount |
|------------------|---------------|----------------------|------------------------------|----------|--------------------------------------|
| ATTORNEYS | | | | | |
| Partners | David Ziegler | 2015 | CAD \$600.00 USD \$446.22 | 0.9 hrs. | CAD \$585.00 USD \$435.06 |
| Total | | | | 0.9 hrs. | CAD \$585.00 USD \$435.06 |

PARAPROFESSIONALS

DISBURSEMENT SUMMARY

| EXPENSES | AMOUNT |
|---------------------------|------------------------|
| TOTAL DISBURSEMENT | \$NIL \$NIL |

Attached hereto as **Exhibit A** are contemporaneously maintained time entries for each individual providing services for the Statement Period.

In accordance with the *Order Pursuant to Sections 105(a) and 331 of the Bankruptcy Code, Bankruptcy Rule 2016 and Local Rule 2016-1 Establishing Procedures for Monthly Compensation and Reimbursement of Expenses of Professionals*, dated March 29, 2018 (the “Interim Compensation Order”) [Docket No. 82], Fasken Martineau DuMoulin LLP hereby submits this Fifteenth monthly fee statement (the “Fifteenth Monthly Fee Statement”), seeking compensation for services rendered and reimbursement of expenses incurred as Canadian Counsel to the Chapter 11 Trustee, for the period from

May 1, 2020 through May 31, 2020. By this Fifteenth Monthly Fee Statement, Fasken Martineau DuMoulin LLP seeks payment in the amount of CAD \$468.00 (USD \$348.05), which is comprised of (i) eighty percent (80%) of the total amount of compensation sought for actual and necessary services rendered during the Statement Period and (ii) reimbursement of one hundred percent (100%) of actual and necessary expenses incurred in connection with such services during the Statement Period.

NOTICE AND OBJECTION PROCEDURES

Notice of this Fifteenth Monthly Fee Statement shall be given by email or hand or overnight delivery upon: (a) Counsel to the Chapter 11 Trustee, Jenner & Block LLP, 919 Third Avenue, New York NY 10022-3908, attn.: Carl Wedoff; (b) the Debtors' counsel, Klestadt Winters Jureller Southard & Stevens, LLP, 200 West 41st Street, 17th Floor, New York, New York 10018, attn.: Ian R. Winters and Joseph C. Corneau, and Forchelli Deegan Terrana LLP, 333 Earle Ovington Blvd., Suite 1010, Uniondale, New York 11553, attn.: Gerard R. Luckman; (c) counsel to Israel Discount Bank of New York, Troutman Sanders LLP, 875 Third Avenue, New York, New York 10022 attn.: Brett D. Goodman and Troutman Sanders LLP, 600 Peachtree Street, NE., Suite 3000, Atlanta, Georgia 30308 attn.: Harris B. Winsberg and Matthew R. Brooks; (d) counsel to HSBC Bank USA, LLC, Allen & Overy LLP, 1221 Avenue of the Americas, New York, New York 10020, attn.: Ken Coleman; (e) counsel to any Official Committee of Unsecured Creditors appointed in the Chapter 11 Cases (the "Committee"), if one is appointed; (f) the Office of the United States Trustee, 201 Varick Street, Suite 1006, New York, New York 10014, attn.: Richard Morrissey; and (g) Baker & Hostetler LLP, 45 Rockefeller Plaza, 14th Floor,

New York, New York 10111-01000, Attn: Jorian L. Rose, (the "Counsel to Examiner") (each a "Notice Party" and collectively, the "Notice Parties").

Objections to this Fifteenth Monthly Fee Statement, if any, must be served upon the Notice Parties, and by hand or overnight delivery upon Fasken Martineau DuMoulin LLP, 333 Bay Street, Suite 2400, Toronto, Ontario M5H 2T6, Attn: David Ziegler, no later than August 7, 2020 at 4:00 p.m. (Eastern Time) (the "Objection Deadline"), setting forth the nature of the objection and the specific amount of fees or expenses at issue.

If no objections to this Fifteenth Monthly Fee Statement are received by the Objection Deadline, the Trustee shall promptly pay Fasken Martineau DuMoulin LLP 80% of the fees and 100% of the expenses identified in this Fifteenth Monthly Fee Statement.

To the extent that an objection to this Fifteenth Monthly Fee Statement is received on or before the Objection Deadline, the Trustee shall withhold payment of that portion of this Fifteenth Monthly Fee Statement to which the objection is directed and promptly pay the remainder of the fees and expenses in the percentages set forth above. To the extent such an objection is not resolved, it shall be preserved and scheduled for consideration at the next interim fee application hearing.

RESERVATION OF RIGHTS

Fasken Martineau DuMoulin LLP reserves the right to amend the fees and expense reimbursement sought herein in the event that a subsequent review of Fasken

Martineau DuMoulin LLP's records reveals that additional professional services were rendered or expenses incurred which were not processed in advance of this Fifteenth Monthly Fee Statement. In the event such amendments are required, Fasken Martineau DuMoulin LLP reserves the right to seek such additional fees or expenses in any subsequent fee applications or monthly fee statements.

Dated: July 22, 2020
Toronto, Ontario

Respectfully submitted,

FASKEN MARTINEAU DuMOULIN LLP

By:  _____

David Ziegler
333 Bay Street, Suite 2400
Toronto, Ontario M5H 2T6
(416) 366-8381
dziegler@fasken.com

*Canadian counsel retained by the Chapter 11
Trustee*

EXHIBIT A
TIME/EXPENSE RECORDS

| Date | Professional | Hours |
|--------------|--|-------------|
| 06/15/2020 | David Ziegler Review correspondence and replacement cheques circulated by Griffin's counsel and consider next steps. | 0.20 |
| 06/17/2020 | David Ziegler Address issues related to newly received post-dated cheques from Griffin. | 0.20 |
| 06/26/2020 | David Ziegler Review newly received cheques and confirm they conform to the revised settlement agreement. | 0.30 |
| 06/29/2020 | David Ziegler Consider newly received cheques and logistics going forward; correspond with A. Ttofas re: same. | 0.20 |
| Total | | 0.90 |

FASKEN MARTINEAU & DuMOULIN LLP
David Ziegler
333 Bay Street, Suite 2400
Toronto, Ontario M5H 2T6
(416) 366-8381

Canadian counsel retained by the Chapter 11 Trustee

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

In re:

FIRESTAR DIAMOND, INC., *et al.*

Debtors.¹

Chapter 11

No. 18-10509 (SHL)

(Jointly Administered)

**SIXTEENTH (JULY 2020) MONTHLY STATEMENT OF FEES AND EXPENSES OF
FASKEN MARTINEAU DuMOULIN LLP PURSUANT
TO BANKRUPTCY CODE SECTIONS 330 AND 331 FOR THE PERIOD FROM
JULY 1, 2020 THROUGH JULY 31, 2020**

| | |
|---|--|
| Name of Applicant: | Fasken Martineau DuMoulin LLP |
| Authorized to Provide Professional Services to: | Richard Levin, Chapter 11 Trustee |
| Effective Date of Retention: | 11/5/2018 |
| Period for Which Compensation and Reimbursement is Sought: | July 1, 2020 through July 31, 2020 ("Statement Period") |
| Objection Deadline: | September 7, 2020 |

¹ The Debtors and the last four digits of their respective taxpayer identification numbers are as follows: Firestar Diamond, Inc. (2729), Fantasy, Inc. (1673), and Old AJ, Inc. f/k/a A. Jaffe, Inc. (4756).

| | |
|--|---------------------------|
| Compensation Sought as Actual, Reasonable and Necessary for | \$420.00 CAD ² |
| Statement Period for all debtors: | \$318.32 USD |

| | |
|---|-------|
| Reimbursement of Expenses Sought as Actual, Reasonable and | \$NIL |
| Necessary for Statement Period for all debtors: | \$NIL |

| | |
|---|--------------|
| Compensation Payable After Objection Deadline (80%): | \$336.00 CAD |
| | \$254.65 USD |

| | |
|--|-------|
| Reimbursement of Expenses Payable After Objection Deadline (100%) | \$NIL |
| | \$NIL |

² Currency conversion based on the Bank of Canada exchange rate for August 21, 2020

| TIME SUMMARY BY CATEGORY | | | | |
|--|---------------|------------------------------|----------------|--------------------------------------|
| Matter | Full Name | Billing Rate | Time | Amount |
| LITIGATION - SETTLEMENT OVERSIGHT | | | | |
| | David Ziegler | CAD \$600.00 USD \$454.74 | .7 hrs. | CAD \$420.00 USD \$318.32 |
| | TOTAL | | .7 hrs. | CAD \$420.00 USD \$318.32 |

| | | | | |
|--|--|--|--|--|
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| SUMMARY OF FEES BY DEBTOR | | |
|-------------------------------------|--|----------------|
| Debtor | Amount | Matter Numbers |
| All Debtors ("General") | CAD \$420.00 USD \$318.32 | 317250.00001 |
| Firestar Diamond, Inc. ("Firestar") | \$ | |
| A. Jaffe, Inc. ("Jaffe") | \$ | |

| PROPOSED ALLOCATION OF FEES AND EXPENSES BY DEBTOR | | |
|--|------------|--|
| Firestar | | |
| Firestar Only | \$ | |
| 50% of General | \$ | |
| 50% of Expenses | \$ | |
| Total | N/A | |
| Jaffe | | |
| Jaffe Only | \$ | |
| 50% of General | \$ | |
| 50% of Expenses | \$ | |
| Total | N/A | |

TIME SUMMARY BY BILLING PROFESSIONAL

| Rank | Full Name | Admitted to Practice | Billing Rate | Time | Amount |
|------------------|---------------|----------------------|------------------------------|-----------------|--------------------------------------|
| ATTORNEYS | | | | | |
| Partners | David Ziegler | 2015 | CAD \$600.00 USD \$454.74 | 0.7 hrs. | CAD \$420.00 USD \$318.32 |
| Total | | | | 0.7 hrs. | CAD \$420.00 USD \$318.32 |

PARAPROFESSIONALS

DISBURSEMENT SUMMARY

| EXPENSES | AMOUNT |
|---------------------------|----------------------|
| TOTAL DISBURSEMENT | SNIL SNIL |

Attached hereto as **Exhibit A** are contemporaneously maintained time entries for each individual providing services for the Statement Period.

In accordance with the *Order Pursuant to Sections 105(a) and 331 of the Bankruptcy Code, Bankruptcy Rule 2016 and Local Rule 2016-1 Establishing Procedures for Monthly Compensation and Reimbursement of Expenses of Professionals*, dated March 29, 2018 (the "Interim Compensation Order") [Docket No. 82], Fasken Martineau DuMoulin LLP hereby submits this Sixteenth monthly fee statement (the "Sixteenth Monthly Fee Statement"), seeking compensation for services rendered and reimbursement of expenses incurred as Canadian Counsel to the Chapter 11 Trustee, for the period from July 1, 2020 through July 31, 2020. By this Sixteenth Monthly Fee Statement, Fasken

Martineau DuMoulin LLP seeks payment in the amount of CAD \$336.00 (USD \$254.65), which is comprised of (i) eighty percent (80%) of the total amount of compensation sought for actual and necessary services rendered during the Statement Period and (ii) reimbursement of one hundred percent (100%) of actual and necessary expenses incurred in connection with such services during the Statement Period.

NOTICE AND OBJECTION PROCEDURES

Notice of this Sixteenth Monthly Fee Statement shall be given by email or hand or overnight delivery upon: (a) Counsel to the Chapter 11 Trustee, Jenner & Block LLP, 919 Third Avenue, New York NY 10022-3908, attn.: Carl Wedoff; (b) the Debtors' counsel, Klestadt Winters Jureller Southard & Stevens, LLP, 200 West 41st Street, 17th Floor, New York, New York 10018, attn.: Ian R. Winters and Joseph C. Corneau, and Forchelli Deegan Terrana LLP, 333 Earle Ovington Blvd., Suite 1010, Uniondale, New York 11553, attn.: Gerard R. Luckman; (c) counsel to Israel Discount Bank of New York, Troutman Sanders LLP, 875 Third Avenue, New York, New York 10022 attn.: Brett D. Goodman and Troutman Sanders LLP, 600 Peachtree Street, NE., Suite 3000, Atlanta, Georgia 30308 attn.: Harris B. Winsberg and Matthew R. Brooks; (d) counsel to HSBC Bank USA, LLC, Allen & Overy LLP, 1221 Avenue of the Americas, New York, New York 10020, attn.: Ken Coleman; (e) counsel to any Official Committee of Unsecured Creditors appointed in the Chapter 11 Cases (the "Committee"), if one is appointed; (f) the Office of the United States Trustee, 201 Varick Street, Suite 1006, New York, New York 10014, attn.: Richard Morrissey; and (g) Baker & Hostetler LLP, 45 Rockefeller

Plaza, 14th Floor, New York, New York 10111-01000, Attn: Jorian L. Rose, (the “Counsel to Examiner”) (each a “Notice Party” and collectively, the “Notice Parties”).

Objections to this Sixteenth Monthly Fee Statement, if any, must be served upon the Notice Parties, and by hand or overnight delivery upon Fasken Martineau DuMoulin LLP, 333 Bay Street, Suite 2400, Toronto, Ontario M5H 2T6, Attn: David Ziegler, no later than September 7, 2020 at 4:00 p.m. (Eastern Time) (the “Objection Deadline”), setting forth the nature of the objection and the specific amount of fees or expenses at issue.

If no objections to this Sixteenth Monthly Fee Statement are received by the Objection Deadline, the Trustee shall promptly pay Fasken Martineau DuMoulin LLP 80% of the fees and 100% of the expenses identified in this Sixteenth Monthly Fee Statement.

To the extent that an objection to this Sixteenth Monthly Fee Statement is received on or before the Objection Deadline, the Trustee shall withhold payment of that portion of this Sixteenth Monthly Fee Statement to which the objection is directed and promptly pay the remainder of the fees and expenses in the percentages set forth above. To the extent such an objection is not resolved, it shall be preserved and scheduled for consideration at the next interim fee application hearing.

RESERVATION OF RIGHTS


Fasken Martineau DuMoulin LLP reserves the right to amend the fees and expense reimbursement sought herein in the event that a subsequent review of Fasken

Martineau DuMoulin LLP's records reveals that additional professional services were rendered or expenses incurred which were not processed in advance of this Sixteenth Monthly Fee Statement. In the event such amendments are required, Fasken Martineau DuMoulin LLP reserves the right to seek such additional fees or expenses in any subsequent fee applications or monthly fee statements.

Dated: August 21, 2020
Toronto, Ontario

Respectfully submitted,

FASKEN MARTINEAU DuMOULIN LLP

By:  _____

David Ziegler
333 Bay Street, Suite 2400
Toronto, Ontario M5H 2T6
(416) 366-8381
dziegler@fasken.com

*Canadian counsel retained by the Chapter 11
Trustee*

EXHIBIT A
TIME/EXPENSE RECORDS

| Date | Professional | Hours |
|--------------|--|-------------|
| 07/10/2020 | David Ziegler Consider approach to settlement agreement and upcoming date to deposit the next cheque from Firestar. | 0.30 |
| 07/13/2020 | David Ziegler Correspondence re: depositing of settlement cheque and consider approach. | 0.20 |
| 07/15/2020 | David Ziegler Correspond re: settlement cheque deposit date. | 0.10 |
| 07/22/2020 | David Ziegler Correspond re: confirmation regarding settlement cheque deposit. | 0.10 |
| Total | | 0.70 |

EXHIBIT F

EXHIBIT F

Fasken Martineau DuMoulin LLP Budget Comparison
November 5, 2018 through July 31, 2020

| Matter ID | PROJECT CATEGORY | BUDGETED (Figures in USD) | | REQUESTED (Figures in USD) | |
|--------------|--------------------------------------|---------------------------|---------------------|----------------------------|------------------------|
| | | Hours | Fees | Hours | Fees |
| 317250.00001 | Case Admin - General | 7.5 | \$2,500 USD | 2.1 | 550.00 USD |
| 317250.00001 | Pleadings | 15 | \$5,000 USD | 26.7 | \$9,740.32 USD |
| 317250.00001 | Litigation - Case Admin | 51 | \$19,153 USD | 7.0 | \$2,906.76 USD |
| 317250.00001 | Litigation - Discovery | N/A | N/A | 24.4 | \$6,180.41 USD |
| 317250.00001 | Litigation - Dispositive Motions | N/A | N/A | 0.6 | \$174.92 USD |
| 317250.00001 | Litigation - Settlement Negotiations | N/A | N/A | 9.4 | \$3,872.28 |
| 317250.00001 | Litigation - Settlement Oversight | N/A | N/A | 6.0 | \$2,698.10 USD |
| TOTAL | | 73.5 | \$26,653 USD | 76.2 | \$26,122.79 USD |

EXHIBIT G

EXHIBIT G

Fasken Martineau DuMoulin LLP Staffing Plan Comparison

November 5, 2018 through July 31, 2020

| CATEGORY OF TIMEKEEPER | STAFFING PLAN | | ACTUAL | |
|------------------------|--|---------------------|--|---------------------|
| | NUMBER OF TIMEKEEPERS RENDERING SERVICES | AVERAGE HOURLY RATE | NUMBER OF TIMEKEEPERS RENDERING SERVICES | AVERAGE HOURLY RATE |
| Partner | 1 (David Ziegler - \$550-\$600 CAD) | \$575 CAD | 1 (David Ziegler - \$550-\$600 CAD) | \$575 CAD |
| Associate | 1 (Daphne Papadatos - \$390 CAD) | \$390 CAD | 2 (Daphne Papadatos - \$390 CAD; Dylan Chochla - \$500 CAD ¹) | \$445 CAD |
| Law Clerk | 1 (Elizabeth Ford - \$265 CAD) | \$265 CAD | 1 (Elizabeth Ford - \$265 CAD) | \$265 CAD |

¹ Dylan Chochla advised on a discrete bankruptcy-related issue, billing only .50 hours to the matter.

EXHIBIT H

EXHIBIT H

Fasken Martineau DuMoulin LLP Blended Hourly Rates

(Customary and Comparable Compensation Disclosures)

| Timekeeper Category | Blended Hourly Rate (in CAD) | |
|---|-------------------------------------|---------------------------------------|
| | Standard Rate - 2019 | Billed in this Fee Application |
| Partner | \$878 | \$575 |
| Associate | \$408 | \$437.5 |
| Law Clerk | \$288 | \$265 |
| Blended Rate for All Attorneys | \$643 | \$483 |
| Blended Rate for All Timekeepers | \$524 | \$429 |

Case Name: Firestar Diamond, Inc. et al.

Case Number: 18-10509

Applicant's Name: Fasken Martineau DuMoulin LLP

Date of Application: August 31, 2020

Interim or Final: Final

EXHIBIT I

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

In re:

FIRESTAR DIAMOND, INC., *et al.*

Debtors.¹

Chapter 11

No. 18-10509 (SHL)

(Jointly Administered)

**ORDER GRANTING THE FINAL APPLICATION OF FASKEN MARTINEAU
DUMOULIN, LLP, AS SPECIAL COUNSEL TO THE CHAPTER 11 TRUSTEE, FOR
COMPENSATION AND REIMBURSEMENT OF EXPENSES INCURRED FOR THE
PERIOD FROM
NOVEMBER 5, 2018 THROUGH JULY 31, 2020**

Upon consideration of the final application (the “**Application**”) of Fasken Martineau DuMoulin LLP (“**Applicant**”), as special counsel for Chapter 11 Trustee Richard Levin, for compensation for legal services rendered in this case and for reimbursement for disbursements, the certification of Applicant and the exhibits annexed to the Application; and it appearing that the compensation requested in the Application is reasonable; and the Court having jurisdiction to consider and determine the Application in accordance with 28 U.S.C. §§ 157 and 1334; and due notice of the Application having been provided pursuant to Federal Rule of Bankruptcy Procedure 2002(a)(6) and (c)(2), and it appearing that no further notice need be given; and a hearing having been held before this Court, and after due deliberation and sufficient cause appearing therefore, it is hereby

¹ The Debtors in these jointly administered chapter 11 cases and the last four digits of each Debtor’s federal tax identification number are: (i) Firestar Diamond, Inc. (2729); (ii) Old AJ, Inc. f/k/a A. Jaffe, Inc. (4756); and (iii) Fantasy, Inc. (1673).

ORDERED, that the Application is granted to the extent set forth in the annexed schedule A.

Dated: New York, New York
, 2020

SEAN H. LANE
UNITED STATES BANKRUPTCY JUDGE

SCHEDULE A

| CURRENT FEE PERIOD | | | | | | | |
|--|--------------------------------------|--------------------|---|----------------------|-----------------|-----------------------|--------------------------------------|
| Applicant | Date/docket no. of application | Fees Requested | Fees Allowed (including fees held back) | Fees Held Back | Fees Payable | Expenses Requested | Expense Allowed and Payable |
| Fasken Martineau DuMoulin LLP | | \$24,514.65 USD | \$24,514.65 USD | \$0 | \$460.59 USD | \$773.87 USD | \$773.87 USD |